

OASAS Client Data System

Batch Transaction File Specification

Effective from 4/1/2009

Modified on 11/30/2012

Data from the following reporting forms may be submitted to OASAS using CDS Batch Process:

Form	Transaction Type	Record Type Code	Record Length
PAS 44	<u>Client Admission</u>	1	235
PAS 47	<u>Client Transfer</u>	2	49
PAS 45	<u>Client Discharge</u>	3	187
PAS 46	<u>Crisis Episode - Client Admission/Discharge</u>	4	266
PAS 51	<u>Waiting List Placement</u>	5	45
PAS 51	<u>Waiting List Removal</u>	6	35
PAS 61	<u>Client Assessment</u>	7	122

IMPORTANT NOTES:

- Only transactions with dates on or after 4/1/2009 should use this format. Do not submit transactions prior to 4/1/2009 in the same file with transactions on or after 4/1/2009.
- A transaction file is composed of one or more transaction records. When a transaction file has more than one record; every record but the last record should have one and only one record delimiter at the end. The last record should not have any record delimiters. A record delimiter may be a carriage return (ASCII code 13), a line feed (ASCII code 10) or a carriage return along with a line feed.
- Each record must contain the record type field to specify the transaction type and must be of length as specified above.
- Field Data Types
 - NUMBER: A whole number
 - CHAR: A fixed width character string
 - VARCHAR: A variable length character string
 - DATE: A date in MMDDYYYY format
 - LIST: A list of whole numbers separated by commas
- Each position in each field must be filled. Where the field is optional and no data is provided, fill the positions with spaces (ASCII code 32).
- When the data is shorter than the field width, the data should be padded with trailing spaces for VARCHAR or LIST fields and padded with leading spaces for NUMBER fields to make their length equal to the field length.
- Each record must contain a 5-digit provider number in the last 5 positions of the record.
- The frequency with which you submit batch files is determined by your provider. OASAS recommends that you transmit files daily to more easily identify and correct errors, speed up the time it takes to process a file and to keep your provider data in the OASAS Client Data System most current. If not daily, submissions can be done at any frequency; e.g. every other day, weekly, bi-weekly, etc. However, at a minimum, a submission needs to be made monthly if any activity occurred during the month.

Transaction files should contain 500 or less records for optimal processing time. Please keep this in mind when determining the frequency of your submissions.

PAS-44 CLIENT ADMISSION (Record Type 1)

- This form is only used for Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on a client's admission into treatment.
- Clients may be active in more than one program within a provider only when dual enrollment between programs is allowed.
- [DISCHARGE_DISPOSITION_CODE] for the previous treatment episode cannot be 11 (Client Death).

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
ADMISSION_DATE	37 - 44	8	DATE	Y
NUMBER_OF_ASSESSMENT_VISITS	45 - 45	1	NUMBER	Y
SIGNIFICANT_OTHER	46 - 46	1	NUMBER	Y
RACE_CODE	47 - 47	1	NUMBER	Y
HISPANIC_ORIGIN_CODE	48 - 48	1	NUMBER	Y
PRIMARY_LANGUAGE_CODE	49 - 50	2	NUMBER	Y
VETERAN	51 - 51	1	NUMBER	Y
ZIPCODE_OF_RESIDENCE	52 - 56	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	57 - 58	2	NUMBER	Y
STATUS_MILITARY	59 - 59	1	NUMBER	N
TYPE_OF_RESIDENCE_CODE	60 - 61	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	62 - 62	1	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	63 - 64	2	NUMBER	Y
EDUCATION_CODE	65 - 66	2	NUMBER	Y
ADM_EMPLOYMENT_CODE	67 - 68	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	69 - 70	2	NUMBER	Y
MARITAL_STATUS_CODE	71 - 71	1	NUMBER	Y
COA_COSA_CODE	72 - 72	1	NUMBER	Y
CHILDREN	73 - 73	1	NUMBER	Y
CHILDREN_LIVING_WITH_CLIENT	74 - 74	1	NUMBER	Y
CHILDREN_LIVING_IN_FOSTER_CARE	75 - 75	1	NUMBER	Y
CASE_WITH_CHILD_PROTECTIVE_SERVICES	76 - 76	1	NUMBER	Y
CRIMINAL_JUSTICE_CODE	77 - 126	50	LIST	Y

ALTERNATIVE TO INCARCERATION	127 - 127	1	NUMBER	Y
NUMBER OF ARRESTS 30DAYS	128 - 129	2	NUMBER	Y
NUMBER OF ARRESTS 6MONTH	130 - 132	3	NUMBER	Y
NUMBER OF DAYS INCARCERATED 6MONTH	133 - 135	3	NUMBER	Y
PRIMARY SUBSTANCE CODE	136 - 137	2	NUMBER	Y
PRIMARY ROUTE CODE	138 - 138	1	NUMBER	N
PRIMARY FREQUENCY CODE	139 - 139	1	NUMBER	N
PRIMARY AGE OF FIRST USE	140 - 141	2	NUMBER	N
SECONDARY SUBSTANCE CODE	142 - 143	2	NUMBER	Y
SECONDARY ROUTE CODE	144 - 144	1	NUMBER	N
SECONDARY FREQUENCY CODE	145 - 145	1	NUMBER	N
SECONDARY AGE OF FIRST USE	146 - 147	2	NUMBER	N
TERTIARY SUBSTANCE CODE	148 - 149	2	NUMBER	Y
TERTIARY ROUTE CODE	150 - 150	1	NUMBER	N
TERTIARY FREQUENCY CODE	151 - 151	1	NUMBER	N
TERTIARY AGE OF FIRST USE	152 - 153	2	NUMBER	N
SELF_HELP_REFERRAL	154 - 154	1	NUMBER	Y
EVER_USED_TOBACCO	155 - 155	1	NUMBER	Y
TOBACCO AGE OF FIRST USE	156 - 157	2	NUMBER	N
TOBACCO FREQUENCY CODE	158 - 158	1	NUMBER	N
TOBACCO LAST USED DATE	159 - 164	6	CHAR	N
TOBACCO ROUTE CODE	165 - 165	1	NUMBER	N
PRIOR_TREATMENT_EPISODES	166 - 166	1	NUMBER	Y
PREGNANT	167 - 167	1	NUMBER	Y
SPEECH_IMPAIRMENT	168 - 168	1	NUMBER	Y
HEARING_IMPAIRMENT	169 - 169	1	NUMBER	Y
SIGHT_IMPAIRMENT	170 - 170	1	NUMBER	Y
MOBILITY_IMPAIRMENT	171 - 171	1	NUMBER	Y
OTHER_PHYSICAL_PROBLEM	172 - 172	1	NUMBER	Y
MENTAL_RETARDATION	173 - 173	1	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	174 - 174	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	175 - 175	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	176 - 176	1	NUMBER	Y
HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS	177 - 177	1	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	178 - 180	3	NUMBER	Y
NUMBER_OF_ER_EPISODES_6MONTH	181 - 182	2	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	183 - 185	3	NUMBER	Y
REASON_FOR_HOSPITALIZATION_CODE	186 - 186	1	NUMBER	N
GAM_SCREEN_POSITIVE_CODE	187 - 187	1	NUMBER	Y
ORIENTATION_TO_CHANGE_CODE	188 - 188	1	NUMBER	N
MATS_CONSENT_GRANTED	189 - 189	1	NUMBER	N
MATS_CONSENT_EFFECTIVE_DATE	190 - 197	8	DATE	N
MATS_CONSENT_EXPIRATION_DATE	198 - 205	8	DATE	N
NYSID	206 - 214	9	VARCHAR2	N
CJ_CONSENT_DATE	215 - 222	8	DATE	N

CJ_CONSENT_REVOKE_DATE	223 - 230	8	DATE	N
PROVIDER_NO	231 - 235	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 1 for a client admission record.

[PROGRAM_NO]

- The program must be an open treatment program within the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeros. A client must have one and only one [PROVIDER_CLIENT_ID] within a program, and one [PROVIDER_CLIENT_ID] cannot be assigned to multiple clients.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is the numeric code assigned to a special project.
- [SPECIAL_PROJECT_CODE] is optional except where directions have been given by OASAS.
- If [SPECIAL_PROJECT_CODE] is 75--Adolescent Outpatient Pilot then either:
 - Program must be identified as program type 12 (Outpatient Services) and service code of 6 (Outpatient Clinic) or 8 (Outpatient Rehabilitation).
 OR
 - Program must be identified as program type 4 (Chemical Dependency Youth) and service code of 22 (Outpatient Chemical Depend for Youth).

PROGRAM TYPE	PROGRAM TYPE DESC	SERVICE CODE	SERVICE CODE DESC
12	Outpatient Services	6	Outpatient Clinic
12	Outpatient Services	8	Outpatient Rehabilitation
4	Outpatient Chemical Dependence Youth	22	Chemical Dependency Youth

- If [SPECIAL_PROJECT_CODE] is 75--Adolescent Outpatient Pilot then [ORIENTATION_TO_CHANGE_CODE] is required.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SEX]

- [SEX] must be either 1 (male) or 2(female).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age at admission must be less than 95.
- Age based on [BIRTH_DATE] cannot be less than age of first substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.
- Client must be less than 21 on [ADMISSION_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ADMISSION_DATE]

- [ADMISSION_DATE] cannot be a future date, cannot be earlier than 01/01/1991, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- If the client has any previous treatment episodes, [ADMISSION_DATE] cannot be prior to any date last treated unless dual enrollment is allowed between the programs of the overlapping episode.
- [ADMISSION_DATE] cannot be prior to the Waiting List placement date.
- If a previous episode exists and the date last treated (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's Discharge Disposition cannot be 'Client Death' (11) for that provider.
- Client must be less than 21 on [ADMISSION_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] refers to the number of assessment days for Inpatient & Residential programs and the number of assessment visits for outpatient programs.

Program Type	Service Type	Assessment Days / Visits
Methadone Treatment	<ul style="list-style-type: none"> • Intensive Residential • MTA-Residential 	Up to 1
Methadone Treatment	<ul style="list-style-type: none"> • Methadone KEEP • Methadone Clinic • MTA - Outpatient • MTA -Day Service • Medical Maintenance • Methadone Aftercare 	Up to 3
Chemical Dependency Youth	<ul style="list-style-type: none"> • Residential CDY (Short-Term) • Residential CDY (Long Term) 	Up to 1
Chemical Dependency Youth	<ul style="list-style-type: none"> • Outpatient Chemical Dependence Youth 	Up to 3
Outpatient Services	<ul style="list-style-type: none"> • Outpatient Clinic • Outpatient Rehabilitation • Non-Medically Supervised Chemical Dependence Outpatient • Non-Medically Supervised Chemical Dependence Day Service 	Up to 3
Inpatient Treatment Services	<ul style="list-style-type: none"> • Inpatient Rehabilitation 	Up to 1
Residential Services	<ul style="list-style-type: none"> • Community Residential • Supportive Living • Intensive Residential 	Up to 1

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1(Yes) for outpatient services programs (Part 822) only.

- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_LANGUAGE_CODE]

- [PRIMARY_LANGUAGE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] entered. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] entered.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- If [NYSID] is not space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] must be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).
- If [NYSID] is space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] cannot be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).

- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then one [CRIMINAL_JUSTICE_CODE] must be 24 (Other).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then one [CRIMINAL_JUSTICE_CODE] must be 23 (Any treatment or specialty court).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then one [CRIMINAL_JUSTICE_CODE] must be 17 (Probation).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[ADM_EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in Labor Force, Inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [ADM_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[CHILDREN]

- [CHILDREN] must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] must be a whole number between 0 and 9.

[CHILDREN_LIVING_IN_FOSTER_CARE]

- [CHILDREN_LIVING_IN_FOSTER_CARE] must be a whole number between 0 and 9.

[CASE_WITH_CHILD_PROTECTIVE_SERVICES]

- [CASE_WITH_CHILD_PROTECTIVE_SERVICES] must be either 1 (Yes) or 2 (No).

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [NYSID] is not space filled, then the [CRIMINAL_JUSTICE_CODE] must be other than 7 (None).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then one [CRIMINAL_JUSTICE_CODE] must be 24 (Other).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then one [CRIMINAL_JUSTICE_CODE] must be 23 (Any treatment or specialty court).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then one [CRIMINAL_JUSTICE_CODE] must be 17 (Probation).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).

- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number and cannot be greater than 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 month.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in the past six months.

[PRIMARY_SUBSTANCE_CODE]

- If the program is a Methadone program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX Methadone), 3, (Other Opiate/Synthetic), 29 (OxyContin) or 22 (Buprenorphine).
- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) when [SIGNIFICANT_OTHER] is 1 (Yes) OR the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” ((under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” ((under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].

- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” ((under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” ((under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See "Substance with Route Edits" ((under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See "Substance with Route Edits" ((under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be 1 (Yes) or 2 (No).

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Age based on [BIRTH_DATE] cannot be less than age of first substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIOR_TREATMENT_EPISODES]

- [PRIOR_TREATMENT_EPISODES] is the number of prior Substance/Alcohol Abuse treatment episodes and must be a whole number between 0 and 5. If the number of [PRIOR_TREATMENT_EPISODES] is greater than 5, enter 5.

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).

- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] is 1 (yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).

[HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3(Both) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be 1 (yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITALIZATION_CODE]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be 1, 2, or 3 (Medical, Psychiatric, or Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be space filled.
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be 1 (yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).
- [REASON_FOR_HOSPITALIZATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[GAM_SCREEN_POSITIVE_CODE]

- [GAM_SCREEN_POSITIVE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[ORIENTATION_TO_CHANGE_CODE]

- [ORIENTATION_TO_CHANGE_CODE] should only be completed for either
 1. Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).
 - OR
 2. [SPECIAL_PROJECT_CODE] is 75--Adolescent Outpatient Pilot.
- [ORIENTATION_TO_CHANGE_CODE] is required for Residential Rehab for Youth programs (service code 65).
- [ORIENTATION_TO_CHANGE_CODE] is required if [SPECIAL_PROJECT_CODE] is 75--Adolescent Outpatient Pilot.
- [ORIENTATION_TO_CHANGE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].

- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[MATS_CONSENT_GRANTED]

- [MATS_CONSENT_GRANTED] must be space filled.
- Due to the defunding of MATS programs, this field is no longer being used.

[MATS_CONSENT_EFFECTIVE_DATE]

- [MATS_CONSENT_EFFECTIVE_DATE] must be space filled.
- Due to the defunding of MATS programs, this field is no longer being used.

[MATS_CONSENT_EXPIRATION_DATE]

- [MATS_CONSENT_EXPIRATION_DATE] must be space filled.
- Due to the defunding of MATS programs, this field is no longer being used.

[NYSID]

- If [NYSID] is not space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] must be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).
- If [NYSID] is space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] cannot be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).
- If [NYSID] is not space filled, then [CRIMINAL_JUSTICE_CODE] must be other than 7 (None).
- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- [NYSID] must be in the proper format, per algorithm supplied by DCJS.
- If [ADMISSION_DATE] is before 10/07/2009, then [NYSID] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [NYSID] is not space filled, then the [NYSID] value is saved as null in OASAS database.

[CJ_CONSENT_DATE]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_DATE] is not space filled, then the [CJ_CONSENT_DATE] value is saved as null in OASAS database.

[CJ_CONSENT_REVOKE_DATE]

- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_REVOKE_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_REVOKE_DATE] is not space filled, then the [CJ_CONSENT_REVOKE_DATE] value is saved as null in OASAS database.
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_REVOKE_DATE] must be on or after [ADMISSION_DATE].

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-47 CLIENT TRANSFER (Record Type 2)

- The Client Transfer Report can only be used for treatment programs and is used to indicate a client's movement from one treatment program to another.
- The Client Transfer Report will only be used to report transfers between programs that provide similar type of care with exceptions defined by OASAS. Movement between programs that provide different types of care must be reported as a discharge from one and an admission to the other. This enables the system to capture treatment outcome from the discharge report from each program type to more accurately depict client progress through their various types of treatment.
- Clients cannot be transferred from or to Medically Managed Detox (816.6), Medically Supervised Withdrawal Inpatient/Residential (816.7), Medically Supervised Withdrawal Outpatient (816.7), and Medically Monitored Withdrawal (816.8) programs which use the Client Admission/Discharge form (PAS46) to record admissions and discharges.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROVIDER_CLIENT_ID	2 - 11	10	VARCHAR	Y
SEX	12 - 12	1	NUMBER	Y
BIRTH_DATE	13 - 20	8	DATE	Y
LAST_4_SSN	21 - 24	4	CHAR	Y
LAST_NAME_2_CHAR	25 - 26	2	CHAR	Y
TRANSFER_FROM_PROGRAM_NO	27 - 31	5	NUMBER	Y
TRANSFER_TO_PROGRAM_NO	32 - 36	5	NUMBER	Y
TRANSFER_DATE	37 - 44	8	DATE	Y
PROVIDER_NO	45 - 49	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 2 for a client transfer record.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeros.
- A client must have one and only one [PROVIDER_CLIENT_ID] within a program, and one [PROVIDER_CLIENT_ID] cannot be assigned to multiple clients.

[SEX]

- [SEX] must be either 1 (male) or 2(female).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age at transfer must be less than 95.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client must be less than 21 on [TRANSFER_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[TRANSFER_FROM_PROGRAM_NO]

- [TRANSFER_FROM_PROGRAM_NO] must be an open treatment program within the provider.
- Client must have an open admission in [TRANSFER_FROM_PROGRAM_NO].

[TRANSFER_TO_PROGRAM_NO]

- [TRANSFER_TO_PROGRAM_NO] must be an open treatment program within the provider.
- [TRANSFER_TO_PROGRAM_NO] must differ from [TRANSFER_FROM_PROGRAM_NO].

Transfers are allowed between the following program types / services:

From	To
Methadone Treatment / Methadone KEEP	▪ Methadone Treatment / Methadone KEEP
	▪ Methadone Treatment / Outpatient Clinic
	▪ Methadone Treatment / Methadone Clinic
Methadone Treatment / Outpatient Clinic	▪ Methadone Treatment / Outpatient Clinic
	▪ Methadone Treatment / Methadone Clinic
Methadone Treatment / Other	▪ Methadone Treatment / Other
	▪ Methadone Treatment / Medical Maintenance
Methadone Treatment / Methadone Clinic	▪ Methadone Treatment / Outpatient Clinic
	▪ Methadone Treatment / Methadone Clinic
	▪ Methadone Treatment / MTA-Residential
	▪ Methadone Treatment / MTA - Outpatient
	▪ Methadone Treatment / MTA -Day Service
	▪ Methadone Treatment / Medical Maintenance
	▪ Methadone Treatment / Methadone Aftercare
Methadone Treatment / Intensive Residential	▪ Methadone Treatment / Intensive Residential
Methadone Treatment / MTA-Residential	▪ Methadone Treatment / Methadone Clinic
	▪ Methadone Treatment / MTA-Residential
	▪ Methadone Treatment / MTA - Outpatient
	▪ Methadone Treatment / MTA -Day Service
Methadone Treatment / MTA - Outpatient	▪ Methadone Treatment / Methadone Clinic
	▪ Methadone Treatment / MTA-Residential
	▪ Methadone Treatment / MTA - Outpatient
	▪ Methadone Treatment / MTA -Day Service
Methadone Treatment / MTA -Day Service	▪ Methadone Treatment / Methadone Clinic
	▪ Methadone Treatment / MTA-Residential
	▪ Methadone Treatment / MTA - Outpatient
	▪ Methadone Treatment / MTA -Day Service
Methadone Treatment / Medical Maintenance	▪ Methadone Treatment / Methadone Clinic
	▪ Methadone Treatment / Medical Maintenance
Methadone Treatment / Methadone Aftercare	▪ Methadone Treatment / Methadone Aftercare
Chemical Dependency Youth / Outpatient Clinic	▪ Chemical Dependency Youth / Outpatient Clinic
Chemical Dependency Youth / Inpatient Rehabilitation	▪ Chemical Dependency Youth / Inpatient Rehabilitation

Chemical Dependency Youth / Residential - Rehabilitation	▪ Chemical Dependency Youth / Residential - Rehabilitation
Chemical Dependency Youth / Outpat Chem Depend for Youth	▪ Chemical Dependency Youth / Outpat Chem Depend for Youth
Chemical Dependency Youth / RCDY-ST	▪ Chemical Dependency Youth / RCDY-ST
	▪ Residential Services / Residential Rehab for Youth
Chemical Dependency Youth / RCDY-LT	▪ Residential Services / Residential Rehab for Youth
Outpatient Services / Outpatient Clinic	▪ Outpatient Services / Outpatient Clinic
	▪ Outpatient Services / Outpatient Rehabilitation
Outpatient Services / Outpatient Rehabilitation	▪ Outpatient Services / Outpatient Clinic
	▪ Outpatient Services / Outpatient Rehabilitation
Outpatient Services / Outpat Chem Depend for Youth	▪ Outpatient Services / Outpat Chem Depend for Youth
Outpatient Services / Non-Med Sup Chem Depend OP	▪ Outpatient Services / Non-Med Sup Chem Depend OP
Outpatient Services / Non-Med Sup Chem Dep Day Serv	▪ Outpatient Services / Non-Med Sup Chem Dep Day Serv
Inpatient Treatment Services / Inpatient Rehabilitation	▪ Inpatient Treatment Services / Inpatient Rehabilitation
Inpatient Treatment Services / RCDY-ST	▪ Inpatient Treatment Services / RCDY-ST
Residential Services / Community Residential	▪ Residential Services / Community Residential
Residential Services / Supportive Living	▪ Residential Services / Supportive Living
Residential Services / Intensive Residential	▪ Residential Services / Intensive Residential
	▪ Residential Services / Residential Rehab for Youth
Residential Services / RCDY-LT	▪ Residential Services / RCDY-LT
Residential Services / Residential Rehab for Youth	▪ Residential Services / Intensive Residential

[TRANSFER_DATE]

- [TRANSFER_DATE] must be after client's admission date to [TRANSFER_FROM_PROGRAM_NO].
- [TRANSFER_DATE] cannot be earlier than the date the [TRANSFER_FROM_PROGRAM_NO] opened and after the date [TRANSFER_TO_PROGRAM_NO] closed.
- [TRANSFER_DATE] cannot be between the admission date and the date last treated (discharge date) of any prior treatment episodes unless dual enrollment is allowed.
- For Methadone programs, Methadone Client Annual Status Reports due prior to the [TRANSFER_DATE] must be completed.
- [TRANSFER_DATE] cannot be a future date.
- If the treatment episode already has a date last treated (discharge date), the client cannot be transferred.
- If the client is transferred to an ineligible for children in residence program and active children are attached to the episode, the children must be checked out before the [TRANSFER_DATE].
- Client must be less than 21 on [TRANSFER_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-45 CLIENT DISCHARGE (Record Type 3)

- The Client Discharge Report can only be used for treatment programs and is used to report the end of treatment in a particular program.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
DATE_LAST_TREATED	32 - 39	8	DATE	Y
EDUCATION_CODE	40 - 41	2	NUMBER	Y
DIS_EMPLOYMENT_CODE	42 - 43	2	NUMBER	Y
LENGTH_OF_EMPLOYMENT_CODE	44 - 45	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	46 - 47	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	48 - 48	1	NUMBER	Y
PRIMARY_PAYMENT_SOURCE_CODE	49 - 50	2	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	51 - 51	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	52 - 52	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	53 - 53	1	NUMBER	Y
HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS	54 - 54	1	NUMBER	Y
STATUS_GAMBLING	55 - 55	1	NUMBER	Y
STATUS_TOBACCO_USE	56 - 56	1	NUMBER	Y
TOTAL_TREATMENT_VISITS	57 - 60	4	NUMBER	N
INDIVIDUAL_COUNSELING_SESSIONS	61 - 64	4	NUMBER	N
GROUP_COUNSELING_SESSIONS	65 - 68	4	NUMBER	N
FAMILY_COUNSELING_SESSIONS	69 - 72	4	NUMBER	N
NUMBER_OF_ARRESTS_30DAYS	73 - 74	2	NUMBER	Y
NUMBER_OF_ARRESTS_6MONTH	75 - 77	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	78 - 80	3	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	81 - 83	3	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	84 - 86	3	NUMBER	Y
NUMBER_OF_ER_EPISODES_6MONTH	87 - 88	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	89 - 89	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	90 - 90	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	91 - 91	1	NUMBER	N
FIRST_OTHER_SUBSTANCE_CODE	92 - 93	2	NUMBER	N
FIRST_OTHER_ROUTE_CODE	94 - 94	1	NUMBER	N
FIRST_OTHER_FREQUENCY_CODE	95 - 95	1	NUMBER	N
SECOND_OTHER_SUBSTANCE_CODE	96 - 97	2	NUMBER	N
SECOND_OTHER_ROUTE_CODE	98 - 98	1	NUMBER	N
SECOND_OTHER_FREQUENCY_CODE	99 - 99	1	NUMBER	N
THIRD_OTHER_SUBSTANCE_CODE	100 - 101	2	NUMBER	N
THIRD_OTHER_ROUTE_CODE	102 - 102	1	NUMBER	N
THIRD_OTHER_FREQUENCY_CODE	103 - 103	1	NUMBER	N
TOBACCO_FREQUENCY_CODE	104 - 105	2	NUMBER	Y
TOBACCO_LAST_USED_DATE	106 - 111	6	CHAR	N
TOBACCO_ROUTE_CODE	112 - 112	1	NUMBER	N
DISCHARGE_STATUS_CODE	113 - 114	2	NUMBER	Y
DISCHARGE_DISPOSITION_CODE	115 - 116	2	NUMBER	Y
REFERRAL_DISPOSITION_CODE	117 - 118	2	NUMBER	Y
SELF_HELP_REFERRAL	119 - 119	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	120 - 121	2	NUMBER	Y
STATUS_DRUG_USE	122 - 122	1	NUMBER	Y

STATUS_SOCIAL_FUNCTIONING	123 - 123	1	NUMBER	Y
STATUS_FAMILY_SITUATION	124 - 124	1	NUMBER	Y
STATUS_ALCOHOL_USE	125 - 125	1	NUMBER	Y
STATUS_VOCATIONAL_EDUCATION	126 - 126	1	NUMBER	Y
STATUS_EMOTIONAL_FUNCTIONING	127 - 127	1	NUMBER	Y
STATUS_MEDICAL	128 - 128	1	NUMBER	Y
STATUS_LEGAL	129 - 129	1	NUMBER	Y
ADDICTION_MEDICATIONS	130 - 179	50	LIST	Y
DOMESTIC_VIOLENCE_VICTIM_CODE	180 - 180	1	NUMBER	Y
DOMESTIC_VIOLENCE_PERP_CODE	181 - 181	1	NUMBER	Y
ORIENTATION_TO_CHANGE	182 - 182	1	NUMBER	N
PROVIDER_NO	183 - 187	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 3 for a client discharge record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must have an open admission in the program to be discharged from.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeros.
- A client must have one and only one [PROVIDER_CLIENT_ID] within a program, and one [PROVIDER_CLIENT_ID] cannot be assigned to multiple clients.

[SEX]

- [SEX] must be either 1 (male) or 2(female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] cannot be earlier than the date of admission or date transferred into the program and cannot be a future date.
- For Methadone programs, Methadone Client Annual Status Reports due prior to the date last treated (discharge date) must be completed.
- If active children are attached to the episode, the children must be checked out before the [DATE_LAST_TREATED].

[EDUCATION_CODE]

- Grade at discharge must be the same or higher than the grade at admission.
- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[DIS_EMPLOYMENT_CODE]

- If [DIS_EMPLOYMENT_CODE] at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time - <35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.
- If [DIS_EMPLOYMENT_CODE] at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [DIS_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[LENGTH_OF_EMPLOYMENT_CODE]

- If [DIS_EMPLOYMENT_CODE] at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time - <35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.
- If [DIS_EMPLOYMENT_CODE] at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [LENGTH_OF_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care.
- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6,7 (Medicaid) or 15 (Medicaid Pending) then the program must be eligible to receive Medicaid. Only the following Program Type and Service combinations are valid: Program Type is 2(Methadone Treatment) and the Service Codes are 5(Methadone KEEP), 21(Other),25(Methadone Clinic), 32(MTA - Outpatient), 33(MTA - Day Service), 37(Medical Maintenance), 38(Methadone Aftercare) ; Program Type is 4(Chemical Dependency Youth) and Service Codes are 22(Outpat Chem Depend for Youth), 24(RCDY - ST); Program Type is 12(Outpatient Services) and Service Codes are 6(Outpatient Clinic), 8(Outpatient Rehabilitation); Program Type is 13(Inpatient Treatment Services) and Service Code is 9(Inpatient Rehabilitation); Program Type is 14(Residential Services) and Service Code is 65(Residential Rehab for Youth).

PROGRAM TYPE	PROGRAM TYPE DESC	SERVICE CODE	SERVICE CODE DESC
2	Methadone Treatment	5	Methadone Keep
2	Methadone Treatment	21	Other
2	Methadone Treatment	25	Methadone Clinic
2	Methadone Treatment	32	MTA – Outpatient
2	Methadone Treatment	33	MTA – Day Service
2	Methadone Treatment	37	Medical Maintenance
2	Methadone Treatment	38	Methadone Aftercare
4	Chemical Dependency Youth	22	Output Chem Depend for Youth
4	Chemical Dependency Youth	24	RCDY – ST
12	Outpatient Services	6	Outpatient Clinic
12	Outpatient Services	8	Outpatient Rehabilitation
13	Inpatient Treatment Services	9	Inpatient Rehabilitation
14	Residential Services	65	Residential Rehab for Youth

- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] is 1 (yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).

[HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).

[STATUS_GAMBLING]

- If [GAM_SCREEN_POSITIVE_CODE] is 1 (Yes), then at discharge [STATUS_GAMBLING] cannot be 4 (Not Applicable).
- If [GAM_SCREEN_POSITIVE_CODE] is 2 (No) or 3 (Not Screened), then at discharge [STATUS_GAMBLING] must be 4 (Not Applicable).
- [STATUS_GAMBLING] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[STATUS_TOBACCO_USE]

- [STATUS_TOBACCO_USE] must be 1 (Achieved), 2 (Partial Achievement) or 3 (Not Achieved) if all of the following are true:
 - [EVER_USED_TOBACCO] at admission is 1 (Yes)
 - [TOBACCO_FREQUENCY_CODE] at admission is not space filled and is other than 1 (No use in last 30 days)
 - [TOBACCO_FREQUENCY_CODE] at discharge is 1 (No use in last 30 days) or the same or less than the [TOBACCO_FREQUENCY_CODE] at admission.
- [STATUS_TOBACCO_USE] must be 4 (Not Applicable) if all of the following are true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) or [TOBACCO_FREQUENCY_CODE] at admission is space filled or 1 (No use in last 30 days)
 - [TOBACCO_FREQUENCY_CODE] at discharge is 1 (No use in last 30 days).
- [STATUS_TOBACCO_USE] must be 2 (Partial Achievement) or 3 (Not Achieved) if one of the following is true:
 - [EVER_USED_TOBACCO] at admission is 1 (Yes) and [TOBACCO_FREQUENCY_CODE] at admission is 1 (No use in the last 30 days) and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1 (No use in the last 30 days)
 - [EVER_USED_TOBACCO] at admission is 1 (Yes) and [TOBACCO_FREQUENCY_CODE] at admission is other than 1 (No use in the last 30 days) and [TOBACCO_FREQUENCY_CODE] at discharge is more than [TOBACCO_FREQUENCY_CODE] at admission
- [STATUS_TOBACCO_USE] must be 3 (Not Achieved) if the following is true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) and [TOBACCO_FREQUENCY_CODE] at admission is space filled, and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1 (No use in last 30 days).

- [STATUS_TOBACCO_USE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TOTAL_TREATMENT_VISITS]

- [TOTAL_TREATMENT_VISITS] is applicable to outpatient programs only (except Methadone Treatment Clinics).
- [TOTAL_TREATMENT_VISITS] must be greater than or equal to the number of days in episode divided by 30 and cannot be greater than the number of days in the episode.

[INDIVIDUAL_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [INDIVIDUAL_COUNSELING_SESSIONS] (Methadone Treatment Clinics should not report).

[GROUP_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [GROUP_COUNSELING_SESSIONS] (Methadone Treatment Clinics should not report).

[FAMILY_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [FAMILY_COUNSELING_SESSIONS].(Methadone Treatment Clinics should not report).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number between 0 and 30.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in last 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [PRIMARY_FREQUENCY_CODE] must be entered.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [SECONDARY_FREQUENCY_CODE] must be entered.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [TERTIARY_FREQUENCY_CODE] must be entered.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[FIRST_OTHER_SUBSTANCE_CODE]

- [FIRST_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [FIRST_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[FIRST_OTHER_ROUTE_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [FIRST_OTHER_ROUTE_CODE] must be space filled.
- If [FIRST_OTHER_SUBSTANCE_CODE] is not 0 (none), then [FIRST_OTHER_SUBSTANCE_CODE] and [FIRST_OTHER_ROUTE_CODE] must be valid combination.
- [FIRST_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[FIRST_OTHER_FREQUENCY_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [FIRST_OTHER_FREQUENCY_CODE] must be space filled.
- [FIRST_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECOND_OTHER_SUBSTANCE_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_SUBSTANCE_CODE] must be 0 (none) as well.
- If [FIRST_OTHER_SUBSTANCE_CODE] is not 0 (None), then [SECOND_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE]. [SECOND_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [SECOND_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECOND_OTHER_ROUTE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_ROUTE_CODE] must be space filled.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (none), then [SECOND_OTHER_SUBSTANCE_CODE] and [SECOND_OTHER_ROUTE_CODE] must be valid combination.
- [SECOND_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECOND_OTHER_FREQUENCY_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_FREQUENCY_CODE] must be space filled.
- [SECOND_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[THIRD_OTHER_SUBSTANCE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] must be 0 (none) as well.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (None), then [THIRD_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE] or [SECOND_OTHER_SUBSTANCE_CODE]. [THIRD_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [THIRD_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[THIRD_OTHER_ROUTE_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_ROUTE_CODE] must be space filled.
- If [THIRD_OTHER_SUBSTANCE_CODE] is not 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] and [THIRD_OTHER_ROUTE_CODE] must be valid combination.
- [THIRD_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[THIRD_OTHER_FREQUENCY_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_FREQUENCY_CODE] must be space filled.
- [THIRD_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TOBACCO_FREQUENCY_CODE]

- [STATUS_TOBACCO_USE] must be 1 (Achieved), 2 (Partial Achievement) or 3 (Not Achieved) if all of the following are true:
 - [EVER_USED_TOBACCO] at admission is 1 (Yes)
 - [TOBACCO_FREQUENCY_CODE] at admission is not space filled and is other than 1 (No use in last 30 days)
 - [TOBACCO_FREQUENCY_CODE] at discharge is 1 (No use in last 30 days) or the same or less than at [TOBACCO_FREQUENCY_CODE] at admission.
- [STATUS_TOBACCO_USE] must be 4 (Not Applicable) if all of the following are true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) or [TOBACCO_FREQUENCY_CODE] at admission is space filled or 1 (No use in last 30 days)

- [TOBACCO_FREQUENCY_CODE] at discharge is 1 (No use in last 30 days).
- [STATUS_TOBACCO_USE] must be 2 (Partial Achievement) or 3 (Not Achieved) if one of the following is true:
 - [EVER_USED_TOBACCO] at admission is 1(Yes) and [TOBACCO_FREQUENCY_CODE] at admission is 1 (No use in the last 30 days) and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1(No use in the last 30 days)
 - [EVER_USED_TOBACCO] at admission is 1(Yes) and [TOBACCO_FREQUENCY_CODE] at admission is other than 1 (No use in the last 30 days) and [TOBACCO_FREQUENCY_CODE] at discharge is more than [TOBACCO_FREQUENCY_CODE] at admission
- [STATUS_TOBACCO_USE] must be 3 (Not Achieved) if the following is true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) and [TOBACCO_FREQUENCY_CODE] at admission is space filled, and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1 (No use in last 30 days).
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client's length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If the client's length of stay is less than 30 days, then [TOBACCO_LAST_USED_DATE] must be space filled.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TOBACCO_LAST_USED_DATE]

- [TOBACCO_LAST_USED_DATE] must be on or before [DISCHARGE_DATE].
- If MCAS updates do not apply to the episode, [TOBACCO_LAST_USED_DATE] must be on or after [ADMISSION_DATE]. If MCAS transactions apply to the episode, the discharge [TOBACCO_LAST_USED_DATE] must be on or after the latest Date Annual Status Due date.
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client's length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If the client's length of stay is less than 30 days, then [TOBACCO_LAST_USED_DATE] must be space filled.

[TOBACCO_ROUTE_CODE]

- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_ROUTE_CODE] value must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[DISCHARGE_STATUS_CODE]

- If [DISCHARGE_STATUS_CODE] is 2 (Completed Treatment: Half of Treatment Goals Met), then at least half of the statuses must be 1 (Achieved). The [STATUS_GAMBLING] and [STATUS_TOBACCO_USE] are excluded from this validation.
- [DISCHARGE_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.
- See "Discharge Edit Codes" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.

[DISCHARGE_DISPOSITION_CODE]

- [DISCHARGE_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

- See “Discharge Edit Codes” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.

[REFERRAL_DISPOSITION_CODE]

- [REFERRAL_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.
- See “Discharge Edit Codes” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[STATUS_DRUG_USE]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_SOCIAL_FUNCTIONING]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_FAMILY_SITUATION]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_ALCOHOL_USE]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_VOCATIONAL_EDUCATION]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_EMOTIONAL_FUNCTIONING]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_MEDICAL]

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[STATUS_LEGAL]

- [STATUS_LEGAL] must be other than 4 (Not Applicable), if [CRIMINAL_JUSTICE_CODE] is other than 7 (None) at admission.

- See “Discharge Status/Goal Achievement Cross Edit” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid Discharge Status and Goal Status value combinations.

[ADDICTION_MEDICATIONS]

- Multiple [ADDICTION_MEDICATIONS] are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If 11(None) is entered for [ADDICTION_MEDICATIONS], no other [ADDICTION_MEDICATIONS] can be entered.
- [ADDICTION_MEDICATIONS] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[DOMESTIC_VIOLENCE_VICTIM_CODE]

- [DOMESTIC_VIOLENCE_VICTIM_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[DOMESTIC_VIOLENCE_PERP_CODE]

- [DOMESTIC_VIOLENCE_PERP_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[ORIENTATION_TO_CHANGE]

- [ORIENTATION_TO_CHANGE] should only be completed for either
 - 1 Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).
 - OR
 2. [SPECIAL_PROJECT_CODE] is 75--Adolescent Outpatient Pilot.
- [ORIENTATION_TO_CHANGE] is required for Residential Rehab for Youth programs (service code 65).
- [ORIENTATION_TO_CHANGE] is required if [SPECIAL_PROJECT_CODE] is 75--Adolescent Outpatient Pilot.
- [ORIENTATION_TO_CHANGE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is the valid OASAS provider number.

PAS-46 CRISIS EPISODE - CLIENT ADMISSION/DISCHARGE (Record Type 4)

- This form is only used for Crisis Services Programs.
- The primary purpose of this form is to collect information on a client's crisis service episode.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
ADMISSION_DATE	37 - 44	8	DATE	Y
RACE_CODE	45 - 45	1	NUMBER	Y
HISPANIC_ORIGIN_CODE	46 - 46	1	NUMBER	Y
VETERAN	47 - 47	1	NUMBER	Y
ZIP_CODE	48 - 52	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	53 - 54	2	NUMBER	Y
STATUS_MILITARY	55 - 55	1	NUMBER	N
TYPE_OF_RESIDENCE_CODE	56 - 57	2	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	58 - 59	2	NUMBER	Y
EDUCATION_CODE	60 - 61	2	NUMBER	Y
EMPLOYMENT_CODE	62 - 63	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	64 - 65	2	NUMBER	Y
CRIMINAL_JUSTICE_CODE	66 - 115	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	116 - 116	1	NUMBER	Y
PRIMARY_SUBSTANCE_CODE	117 - 118	2	NUMBER	Y
PRIMARY_ROUTE_CODE	119 - 119	1	NUMBER	N
PRIMARY_FREQUENCY_CODE	120 - 120	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	121 - 122	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	123 - 124	2	NUMBER	Y
SECONDARY_ROUTE_CODE	125 - 125	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	126 - 126	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	127 - 128	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	129 - 130	2	NUMBER	Y
TERTIARY_ROUTE_CODE	131 - 131	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	132 - 132	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	133 - 134	2	NUMBER	N
DATE_LAST_TREATED	135 - 142	8	DATE	Y
EVER_USED_TOBACCO	143 - 143	1	NUMBER	Y
TOBACCO_AGE_OF_FIRST_USE	144 - 145	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	146 - 146	1	NUMBER	N
TOBACCO_LAST_USED_DATE	147 - 152	6	CHAR	N
TOBACCO_ROUTE_CODE	153 - 153	1	NUMBER	N

PRIMARY_PAYMENT_SOURCE_CODE	154 - 155	2	NUMBER	Y
DISCHARGE_STATUS	156 - 157	2	NUMBER	Y
DISCHARGE_DISPOSITION	158 - 159	2	NUMBER	Y
REFERRAL_DISPOSITION	160 - 161	2	NUMBER	Y
SELF_HELP_REFERRAL	162 - 162	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	163 - 164	2	NUMBER	Y
OBSERVATION_BED	165 - 165	1	NUMBER	N
MED_MANAGED_DETOX_BED	166 - 167	2	NUMBER	N
MED_SUP_WITHDRAWAL_BED	168 - 169	2	NUMBER	N
ADDICTION_MEDICATIONS	170 - 219	50	LIST	Y
MATS_CONSENT_GRANTED	220 - 220	1	NUMBER	N
MATS_CONSENT_EFFECTIVE_DATE	221 - 228	8	DATE	N
MATS_CONSENT_EXPIRATION_DATE	229 - 236	8	DATE	N
NYSID	237 - 245	9	VARCHAR2	N
CJ_CONSENT_DATE	246 - 253	8	DATE	N
CJ_CONSENT_REVOKE_DATE	254 - 261	8	DATE	N
PROVIDER_NO	262 - 266	5	NUMBER	Y

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 4 for a crisis episode (client admission/discharge) record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeros.
- A client must have one and only one [PROVIDER_CLIENT_ID] within a program, and one [PROVIDER_CLIENT_ID] cannot be assigned to multiple clients.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SEX]

- [SEX] must be either 1 (male) or 2(female).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age at admission must be less than 95.
- Age based on [BIRTH_DATE] cannot be less than age of first substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].

[LAST_4_SSN]

- Last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ADMISSION_DATE]

- [ADMISSION_DATE] cannot be a future date, cannot be earlier than 01/01/1995, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- [ADMISSION_DATE] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes and [ADMISSION_DATE] cannot be equal to the date last treated (discharge date) of any prior crisis episodes within same program.
- If a previous episode exists and the date last treated (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's Discharge Disposition cannot be 'Client Death' (11) for that provider.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[ZIP_CODE]

- [ZIP_CODE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] entered. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIP_CODE] entered.
- If [ZIP_CODE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIP_CODE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- If [NYSID] is not space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] must be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).
- If [NYSID] is space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] cannot be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then one [CRIMINAL_JUSTICE_CODE] must be 24 (Other).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then one [CRIMINAL_JUSTICE_CODE] must be 23 (Any treatment or specialty court).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then one [CRIMINAL_JUSTICE_CODE] must be 17 (Probation).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [NYSID] is not space filled, then the [CRIMINAL_JUSTICE_CODE] must be other than 7 (None).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then one [CRIMINAL_JUSTICE_CODE] must be 24 (Other).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then one [CRIMINAL_JUSTICE_CODE] must be 23 (Any treatment or specialty court).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then one [CRIMINAL_JUSTICE_CODE] must be 17 (Probation).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then one [CRIMINAL_JUSTICE_CODE] must be 18 (Parole).
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 53 (DLR District Attorney), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 54 (DLR Court), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 55 (DLR Probation), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 56 (DLR Parole General), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 57 (DLR Parole Release Shock), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 58 (DLR Parole Release Willard), then [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes).
- If [PRINCIPAL_REFERRAL_SOURCE_CODE] is 59 (DLR Parole Release Resentence), then [ALTERNATIVE_TO_INCARCERATION] must be 2 (No).

[PRIMARY_SUBSTANCE_CODE]

- [PRIMARY_SUBSTANCE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].

- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_ROUTE_CODE]

- [PRIMARY_ROUTE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_FREQUENCY_CODE]

- [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] and [SECONDARY_FREQUENCY_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].

- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.

- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] cannot be earlier than [ADMISSION_DATE].
- [DATE_LAST_TREATED] cannot be a future date.
- [DATE_LAST_TREATED] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes and [DATE_LAST_TREATED] cannot be equal to the admission date of any prior crisis episodes within the same program.
- [DATE_LAST_TREATED] cannot be earlier than the date the program opened and [DATE_LAST_TREATED] cannot be after the date the program closed.
- Number of days between [ADMISSION_DATE] and [DATE_LAST_TREATED] must be less than or equal to 120 days.

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Age based on [BIRTH_DATE] cannot be less than age of first substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care. Only the following program type and service combination is valid: Program type is 5 (Crisis Services) and service code is 10 (Residential – Rehabilitation).

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6 or 7 (Medicaid) or 15 (Medicaid Pending), the program must be eligible to receive Medicaid. Only the following program type and service combinations are valid: Program type is 5 (Crisis Services) and service code is 1 (Medical Managed Detoxification), 2 (Med Sup Withdrawal – Inpatient) or 3 (Med Sup Withdrawal-Outpatient).
- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[DISCHARGE_STATUS]

- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then program must be identified as program type 5 (Crisis Services) and service code 1 (Medically Managed Detox).
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- [DISCHARGE_STATUS] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.
- See “Discharge Edit Codes” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.

[DISCHARGE_DISPOSITION]

- [DISCHARGE_DISPOSITION] for the previous episode cannot be 11 (Client Death).
- [DISCHARGE_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.
- See “Discharge Edit Codes” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.

[REFERRAL_DISPOSITION]

- [REFERRAL_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.
- See “Discharge Edit Codes” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[OBSERVATION_BED]

- Only programs identified as program type 5 (Crisis Services) and service code 1 (Medically Managed Detox) can enter values in [OBSERVATION_BED].
- If a program identified as program type 5 (Crisis) and service code 1 (Medically Managed Detox), then [OBSERVATION_BED] is required.
- [OBSERVATION_BED] must be between 0 and 2 for programs that are allowed to enter a value to this field.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.

- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for a program identified as program type 5 (Crisis) and service code 1 (Medically Managed Detox).

[MED_MANAGED_DETOX_BED]

- Only programs identified as program type 5 (Crisis Services) and service code 1 (Medically Managed Detox) can enter values in [MED_MANAGED_DETOX_BED].
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If a program identified as program type 5 (Crisis) and service code 1 (Medically Managed Detox), then [MED_MANAGED_DETOX_BED] is required.
- [MED_MANAGED_DETOX_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for program type of 5 (Crisis) and service code 1 (Medically Managed Detox).

[MED_SUP_WITHDRAWAL_BED]

- Only programs identified as program type 5 (Crisis Services) and service code 1 (Medically Managed Detox) can enter values in [MED_SUP_WITHDRAWAL_BED].
- If a program identified as program type 5 (Crisis) and service code 1 (Medically Managed Detox), then [MED_SUP_WITHDRAWAL_BED] is required.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- [MED_SUP_WITHDRAWAL_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 0 and 30, for program type of 5 (Crisis) and service type 1 (Medically Managed Detox).

[ADDICTION_MEDICATIONS]

- Multiple addiction medications are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If 11(None) is entered for [ADDICTION_MEDICATIONS], no other [ADDICTION_MEDICATIONS] can be entered.
- [ADDICTION_MEDICATIONS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[MATS_CONSENT_GRANTED]

- [MATS_CONSENT_GRANTED] must be space filled.
- Due to the defunding of MATS programs, this field is no longer being used.

[MATS_CONSENT_EFFECTIVE_DATE]

- [MATS_CONSENT_EFFECTIVE_DATE] must be space filled.
- Due to the defunding of MATS programs, this field is no longer being used.

[MATS_CONSENT_EXPIRATION_DATE]

- [MATS_CONSENT_EXPIRATION_DATE] must be space filled.
- Due to the defunding of MATS programs, this field is no longer being used.

[NYSID]

- If [NYSID] is not space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] must be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).

- If [NYSID] is space filled, then [PRINCIPAL_REFERRAL_SOURCE_CODE] cannot be 53 (DLR District Attorney), 54 (DLR Court), 55 (DLR Probation), 56 (DLR Parole General), 57 (DLR Parole Release Shock), 58 (DLR Parole Release Willard) or 59 (DLR Parole Release Resentence).
- If [NYSID] is not space filled, then [CRIMINAL_JUSTICE_CODE] must be other than 7 (None).
- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- [NYSID] must be in the proper format, per algorithm supplied by DCJS.
- If [ADMISSION_DATE] is before 10/07/2009, then [NYSID] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [NYSID] is not space filled, then the [NYSID] value is saved as null in OASAS database.

[CJ_CONSENT_DATE]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_DATE] is not space filled, then the [CJ_CONSENT_DATE] value is saved as null in OASAS database.

[CJ_CONSENT_REVOKE_DATE]

- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_REVOKE_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_REVOKE_DATE] is not space filled, then the [CJ_CONSENT_REVOKE_DATE] value is saved as null in OASAS database.
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_REVOKE_DATE] must be on or after [ADMISSION_DATE].

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-51 WAITING LIST PLACEMENT (Record Type 5)

- This form is only used for Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on individuals waiting admission into treatment and those who are no longer waiting for admission.
- Waiting List Placement (record type 5) is used to add individuals to the waiting list. Waiting List Removal (record type 6) is used to remove individuals from the waiting list. An individual who is admitted to the program using the Client Admission Form (PAS 44) is automatically removed from the waiting list (based on the client tracking ID information) and no removal transaction needs to be submitted.

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
SEX	7 - 7	1	NUMBER	Y
BIRTH_DATE	8 - 15	8	DATE	Y
LAST_4_SSN	16 - 19	4	CHAR	Y
LAST_NAME_2_CHAR	20 - 21	2	CHAR	Y
WAITING_LIST_PLACEMENT_DATE	22 - 29	8	DATE	Y
RECEIVING_TREATMENT	30 - 30	1	NUMBER	Y
PREGNANT	31 - 31	1	NUMBER	Y
INJECTOR	32 - 32	1	NUMBER	Y
MICA	33 - 33	1	NUMBER	Y
ZIPCODE_OF_RESIDENCE	34 - 38	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	39 - 40	2	NUMBER	Y
PROVIDER_NO	41 - 45	5	NUMBER	Y

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 5 for a waiting list placement record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client cannot be active in the same program.
- Client cannot be active on the waiting list for the same program.

[SEX]

- [SEX] must be either 1 (male) or 2(female).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age at waiting list placement must be less than 95.
- Age based on [BIRTH_DATE] cannot be less than age of first substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client must be less than 21 on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- Last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_PLACEMENT_DATE]

- [WAITING_LIST_PLACEMENT_DATE] cannot be prior to [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to the [WAITING_LIST_PLACEMENT_DATE].
- [WAITING_LIST_PLACEMENT_DATE] cannot be more than one year prior to the date transaction entered.
- [WAITING_LIST_PLACEMENT_DATE] cannot be a future date.
- [WAITING_LIST_PLACEMENT_DATE] cannot be after program's close date or before program's open date.
- Client must be less than 21 on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).

[RECEIVING_TREATMENT]

- [RECEIVING_TREATMENT] must be either 1 (Yes) or 2 (No).

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).

[INJECTOR]

- [INJECTOR] must be either 1 (Yes) or 2 (No).

[MICA]

- [MICA] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] entered.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_PLACEMENT_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-51 WAITING LIST REMOVAL (Record Type 6)

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
SEX	7 - 7	1	NUMBER	Y
BIRTH_DATE	8 - 15	8	DATE	Y
LAST_4_SSN	16 - 19	4	CHAR	Y
L_NAME_2_CHAR	20 - 21	2	CHAR	Y
WAITING_LIST_REMOVAL_DATE	22 - 29	8	DATE	Y
REMOVAL_REASON_CODE	30 - 30	1	NUMBER	Y
PROVIDER_NO	31 - 35	5	NUMBER	Y

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 6 for a waiting list removal record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must be active on the Waiting List for the program.

[SEX]

- [SEX] must be either 1 (male) or 2(female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[L_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_REMOVAL_DATE]

- [WAITING_LIST_REMOVAL_DATE] cannot be earlier than [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to the Date Placed on Waiting List.
- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot be entered without the other one.

[REMOVAL_REASON_CODE]

- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot be entered without the other one.
- Users cannot set [REMOVAL_REASON_CODE] to a system added reason, only system can set it.
- [REMOVAL_REASON_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_REMOVAL_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-61 CLIENT ASSESSMENT (Record Type 7)

- This form is only used by: Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on a client's assessment that did not result in admission.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
ASSESSMENT_DATE	35 - 42	8	DATE	Y
NUMBER_OF_ASSESSMENT_VISITS	43 - 43	1	NUMBER	Y
ADMISSION_DISPOSITION	44 - 45	2	NUMBER	Y
SIGNIFICANT_OTHER	46 - 46	1	NUMBER	N
RACE_CODE	47 - 47	1	NUMBER	N
HISPANIC_ORIGIN_CODE	48 - 48	1	NUMBER	N
VETERAN	49 - 49	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	50 - 54	5	CHAR	N
COUNTY_OF_RESIDENCE_CODE	55 - 56	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	57 - 58	2	NUMBER	N
LIVING_ARRANGEMENTS_CODE	59 - 59	1	NUMBER	N
PRINCIPAL_REFERRAL_SOURCE_CODE	60 - 61	2	NUMBER	N
EDUCATION_CODE	62 - 63	2	NUMBER	N
EMPLOYMENT_CODE	64 - 65	2	NUMBER	N
PRIMARY_SOURCE_OF_INCOME_CODE	66 - 67	2	NUMBER	N
MARITAL_STATUS_CODE	68 - 68	1	NUMBER	N
COA_COSA_CODE	69 - 69	1	NUMBER	N
CHILDREN	70 - 70	1	NUMBER	N
CHILDREN_LIVING_WITH_CLIENT	71 - 71	1	NUMBER	N
CRIMINAL_JUSTICE_CODE	72 - 73	2	NUMBER	N
NUMBER_OF_ARRESTS_6MONTH	74 - 76	3	NUMBER	N
NUMBER_OF_DAYS_INCARCERATED_6MONTH	77 - 79	3	NUMBER	N
PRIMARY_SUBSTANCE_CODE	80 - 81	2	NUMBER	N
PRIMARY_ROUTE_CODE	82 - 82	1	NUMBER	N
PRIMARY_FREQUENCY_CODE	83 - 83	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	84 - 85	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	86 - 87	2	NUMBER	N
SECONDARY_ROUTE_CODE	88 - 88	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	89 - 89	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	90 - 91	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	92 - 93	2	NUMBER	N

TERTIARY_ROUTE_CODE	94 - 94	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	95 - 95	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	96 - 97	2	NUMBER	N
PREGNANT	98 - 98	1	NUMBER	N
SPEECH_IMPAIRMENT	99 - 99	1	NUMBER	N
HEARING_IMPAIRMENT	100 - 100	1	NUMBER	N
SIGHT_IMPAIRMENT	101 - 101	1	NUMBER	N
MOBILITY_IMPAIRMENT	102 - 102	1	NUMBER	N
OTHER_PHYSICAL_PROBLEM	103 - 103	1	NUMBER	N
MENTAL_RETARDATION	104 - 104	1	NUMBER	N
COEXISTING_PSYCHIATRIC_DISORDER	105 - 105	1	NUMBER	N
TREATED_FOR_MENTAL_ILLNESS	106 - 106	1	NUMBER	N
HOSPITALIZED_FOR_MENTAL_ILLNESS	107 - 107	1	NUMBER	N
HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS	108 - 108	1	NUMBER	N
NUMBER_OF_DAYS_IN_DETOX_6MONTH	109 - 111	3	NUMBER	N
NUMBER_OF_ER_EPISODES_6MONTH	112 - 113	2	NUMBER	N
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	114 - 116	3	NUMBER	N
REASON_FOR_HOSPITAL_VISITS	117 - 117	1	NUMBER	N
PROVIDER_NO	118 - 122	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 7 for a client assessment record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeros.
- A client must have one and only one [PROVIDER_CLIENT_ID] within a program, and one [PROVIDER_CLIENT_ID] cannot be assigned to multiple clients.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SEX]

- [SEX] must be either 1 (male) or 2(female).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age at assessment must be less than 95.
- Age based on [BIRTH_DATE] cannot be less than age of first substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client must be less than 21 on [ASSESSMENT_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service code 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g. O'Connor => OC).

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ASSESSMENT_DATE]

- [ASSESSMENT_DATE] cannot be a future date.
- [ASSESSMENT_DATE] cannot be earlier than the date the program opened.
- [ASSESSMENT_DATE] cannot be prior to 05/01/1995.
- [ASSESSMENT_DATE] cannot be earlier than [BIRTH_DATE].
- [ASSESSMENT_DATE] cannot be between an admission and discharge date (or current date if client is active) for any treatment episode within the same program.
- Client must be less than 21 on [ASSESSMENT_DATE] to Residential Rehab for Youth program (service code = 65).

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] refers to the number of assessment days for Inpatient & Residential programs and the number of assessment visits for outpatient programs.

Program Type	Service Type	Assessment Days / Visits
Methadone Treatment	<ul style="list-style-type: none"> • Intensive Residential • MTA-Residential 	Up to 1
Methadone Treatment	<ul style="list-style-type: none"> • Methadone KEEP • Methadone Clinic • MTA - Outpatient • MTA -Day Service • Medical Maintenance • Methadone Aftercare 	Up to 3
Chemical Dependency Youth	<ul style="list-style-type: none"> • Residential CDY (Short-Term) • Residential CDY (Long Term) 	Up to 1
Chemical Dependency Youth	<ul style="list-style-type: none"> • Outpatient Chemical Dependence Youth 	Up to 3
Outpatient Services	<ul style="list-style-type: none"> • Outpatient Clinic • Outpatient Rehabilitation • Non-Medically Supervised Chemical Dependence Outpatient • Non-Medically Supervised Chemical Dependence Day Service 	Up to 3
Inpatient Treatment Services	<ul style="list-style-type: none"> • Inpatient Rehabilitation 	Up to 1
Residential Services	<ul style="list-style-type: none"> • Community Residential • Supportive Living • Intensive Residential 	Up to 1

[ADMISSION_DISPOSITION]

- [ADMISSION_DISPOSITION] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1(Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] entered.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[CHILDREN]

- [CHILDREN] is a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] is a whole number between 0 and 9.

[CRIMINAL_JUSTICE_CODE]

- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_30DAYS] is 0, then [NUMBER_OF_ARRESTS_6MONTH] must be 0.
- The [NUMBER_OF_ARRESTS_30DAYS] cannot be less than [NUMBER_OF_ARRESTS_6MONTH].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[PRIMARY_SUBSTANCE_CODE]

- If the program is a Methadone program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX Methadone), 3, (Other Opiate/Synthetic), 29 (OxyContin) or 22 (Buprenorphine).
- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) for [SIGNIFICANT_OTHER] is 1 (Yes) OR the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.

- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at [ASSESSMENT_DATE].

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].

- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid substance and route value combinations.
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See “Code Table Documentation” (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [PREGNANT] is 1 (yes), [SEX] must be 2 (female).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (yes).

- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] is 1 (yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).

[HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be 1 (yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITAL_VISITS]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITAL_VISITS] must be 1 (Medical), 2 (Psychiatric), or 3 (Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITAL_VISITS] must be space filled.
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30+DAYS_FOR_MENTAL_ILLNESS] must be 1 (yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (yes).
- [REASON_FOR_HOSPITAL_VISITS] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE].
- See "Code Table Documentation" (under CDS Documentation / Forms and Instructions / CDS Starting 4/1/2009 tab in the OASAS Portal Home Page) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.