

OASAS Client Data System Batch Transaction File Specification

**Effective from 10/01/2014
Last Modified on 12/18/2015**

Data from the following reporting forms may be submitted to OASAS using the CDS Batch Process:

Form	Transaction Type	Record Type Code	Record Length
PAS-44N	Client Admission	1	392
PAS-47	Client Transfer	2	49
PAS-45N	Client Discharge	3	193
PAS-46N	Crisis Episode - Client Admission/Discharge	4	418
PAS-51N	Waiting List Placement	5	45
PAS-51N	Waiting List Removal	6	35
PAS-61N	Client Assessment	7	125

Important Notes

- Only transactions with a transaction date on or after 10/01/2014 should use this format. Do not submit transactions whose transaction dates are prior to 10/01/2014 in the same file with transactions with transaction dates on or after 10/01/2014.
- A transaction file is composed of one or more transaction records. When a transaction file has more than one record; every record but the last record should have one and only one record delimiter at the end. The last record should not have any record delimiters. A record delimiter may be a carriage return (ASCII code 13), a line feed (ASCII code 10) or a carriage return followed by a line feed.
- Each record must contain the record type field to specify the transaction type and must be of length as specified above.
- Field Data Types

Type	Description
NUMBER	A whole number
CHAR	A character string
DATE	A date in MMDDYYYY format
LIST	A list of whole numbers separated by commas

- Each position in each field must be filled. Where the field is optional and no data is provided, fill the positions with spaces (ASCII code 32).
- When the data is shorter than the field width, the data must be padded with trailing spaces for CHAR or LIST fields and padded with leading spaces for NUMBER fields to make their length equal to the field length.
- Each record must contain a 5-digit provider number in the last 5 positions of the record.
- The frequency with which you submit batch files is determined by your provider. OASAS recommends that you submit files daily to more easily identify and correct errors, to speed up the time it takes to process a file, and to keep your provider data in the OASAS Client Data System most current. If not daily, submissions can be done at any frequency; e.g., every other day, weekly, bi-weekly, etc. However, at a minimum, a submission needs to be made monthly if any activity occurred during the month.

Transaction files should contain 500 or less records for optimal processing time. Please keep this in mind when determining the frequency of your submissions.

- Mentions of "methadone program" in this document can be read as references to "opioid program."

PAS-44N Client Admission (Record Type 1)

- This form is only used for Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on a client's admission into treatment.
- Clients may be active in more than one program within a provider only when dual enrollment between programs is allowed.
- [DISCHARGE_DISPOSITION_CODE] for the previous treatment episode cannot be 11 (Client Death).

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	CHAR	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
ADMISSION_DATE	37 - 44	8	DATE	Y
ID_CONSENT_DATE	45 - 52	8	DATE	N
ID_CONSENT_REVOKE_DATE	53 - 60	8	DATE	N
LAST_NAME_BIRTH	61 - 110	50	CHAR	N
LAST_NAME_CURRENT	111 - 160	50	CHAR	N
FIRST_NAME_CURRENT	161 - 190	30	CHAR	N
SOCIAL_SECURITY_NO	191 - 199	9	CHAR	N
MEDICAID_CLIENT_ID	200 - 210	11	CHAR	N
NYSID	211 - 219	9	CHAR	N
CJ_CONSENT_DATE	220 - 227	8	DATE	N
CJ_CONSENT_REVOKE_DATE	228 - 235	8	DATE	N
NUMBER_OF_ASSESSMENT_VISITS	236 - 236	1	NUMBER	Y
SIGNIFICANT_OTHER	237 - 237	1	NUMBER	Y
SEXUAL_ORIENTATION	238 - 238	1	NUMBER	Y
GENDER_IDENTITY	239 - 239	1	NUMBER	Y
RACE_CODE	240 - 240	1	NUMBER	Y
HISPANIC_ORIGIN_CODE	241 - 241	1	NUMBER	Y
PRIMARY_LANGUAGE_CODE	242 - 243	2	NUMBER	Y
VETERAN	244 - 244	1	NUMBER	Y
STATUS_MILITARY	245 - 245	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	246 - 250	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	251 - 252	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	253 - 254	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	255 - 255	1	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	256 - 257	2	NUMBER	Y
EDUCATION_CODE	258 - 259	2	NUMBER	Y
INDIV_EDUCATION_PLAN	260 - 260	1	NUMBER	Y
ADM_EMPLOYMENT_CODE	261 - 262	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	263 - 264	2	NUMBER	Y
MARITAL_STATUS_CODE	265 - 265	1	NUMBER	Y

Field Name	Position	Length	Data Type	Required
COA_COSA_CODE	266 - 266	1	NUMBER	Y
CHILDREN	267 - 267	1	NUMBER	Y
CHILDREN_LIVING_WITH_CLIENT	268 - 268	1	NUMBER	Y
CHILDREN_LIVING_IN_FOSTER_CARE	269 - 269	1	NUMBER	Y
CASE_WITH_CHILD_PROTECTIVE_SERVICES	270 - 270	1	NUMBER	Y
CRIMINAL_JUSTICE_CODE	271 - 320	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	321 - 321	1	NUMBER	Y
NUMBER_OF_ARRESTS_30DAYS	322 - 323	2	NUMBER	Y
NUMBER_OF_ARRESTS_6MONTH	324 - 326	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	327 - 329	3	NUMBER	Y
PRIMARY_SUBSTANCE_CODE	330 - 331	2	NUMBER	Y
PRIMARY_ROUTE_CODE	332 - 332	1	NUMBER	N
PRIMARY_FREQUENCY_CODE	333 - 333	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	334 - 335	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	336 - 337	2	NUMBER	Y
SECONDARY_ROUTE_CODE	338 - 338	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	339 - 339	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	340 - 341	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	342 - 343	2	NUMBER	Y
TERTIARY_ROUTE_CODE	344 - 344	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	345 - 345	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	346 - 347	2	NUMBER	N
MED_ASSIST_OPIOID_THERAPY	348 - 348	1	NUMBER	Y
SELF_HELP_REFERRAL	349 - 349	1	NUMBER	Y
EVER_USED_TOBACCO	350 - 350	1	NUMBER	Y
TOBACCO_AGE_OF_FIRST_USE	351 - 352	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	353 - 353	1	NUMBER	N
TOBACCO_LAST_USED_DATE	354 - 359	6	DATE	N
TOBACCO_ROUTE_CODE	360 - 360	1	NUMBER	N
PRIOR_TREATMENT_EPISODES	361 - 361	1	NUMBER	Y
PREGNANT	362 - 362	1	NUMBER	Y
SPEECH_IMPAIRMENT	363 - 363	1	NUMBER	Y
HEARING_IMPAIRMENT	364 - 364	1	NUMBER	Y
SIGHT_IMPAIRMENT	365 - 365	1	NUMBER	Y
MOBILITY_IMPAIRMENT	366 - 366	1	NUMBER	Y
OTHER_PHYSICAL_PROBLEM	367 - 367	1	NUMBER	Y
ACQ_OR_TRAUM_BRAIN_INJ	368 - 368	1	NUMBER	Y
HIV_STATUS_CODE	369 - 369	1	NUMBER	Y
HEPATITIS_B_STATUS_CODE	370 - 370	1	NUMBER	Y
HEPATITIS_C_STATUS_CODE	371 - 371	1	NUMBER	Y
MENTAL_RETARDATION	372 - 372	1	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	373 - 373	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	374 - 374	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	375 - 375	1	NUMBER	Y
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	376 - 376	1	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	377 - 379	3	NUMBER	Y

Field Name	Position	Length	Data Type	Required
NUMBER_OF_ER_EPISODES_6MONTH	380 - 381	2	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	382 - 384	3	NUMBER	Y
REASON_FOR_HOSPITALIZATION_CODE	385 - 385	1	NUMBER	N
GAM_SCREEN_POSITIVE_CODE	386 - 386	1	NUMBER	Y
ORIENTATION_TO_CHANGE_CODE	387 - 387	1	NUMBER	N
PROVIDER_NO	388 - 392	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 1 for a client admission record.

[PROGRAM_NO]

- The program must be an open treatment program within the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is the numeric code assigned to a special project.
- [SPECIAL_PROJECT_CODE] is optional except where directions have been given by OASAS.
- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then either:
 1. Program must be identified as program type 12 (Outpatient Services) and service of 6 (Outpatient Clinic) or 8 (Outpatient Rehabilitation).

OR

2. Program must be identified as program type 4 (Chemical Dependency Youth) and service of 22 (Outpatient Chemical Depend for Youth).

Program Type Code	Program Type Description	Service Code	Service Description
12	Outpatient Services	6	Outpatient Clinic
12	Outpatient Services	8	Outpatient Rehabilitation
4	Outpatient Chemical Dependence Youth	22	Chemical Dependency Youth

- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then [ORIENTATION_TO_CHANGE_CODE] is required.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age on [ADMISSION_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.
- Client must be less than 21 years of age on [ADMISSION_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ADMISSION_DATE]

- [ADMISSION_DATE] cannot be a future date, cannot be earlier than 01/01/1991, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- If the client has any previous treatment episodes, [ADMISSION_DATE] cannot be prior to any [DATE_LAST_TREATED] unless dual enrollment is allowed between the programs of the overlapping episode.
- [ADMISSION_DATE] cannot be prior to [WAITING_LIST_PLACEMENT_DATE].
- If a previous episode exists, and [DATE_LAST_TREATED] (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's [DISCHARGE_DISPOSITION_CODE] cannot be 'Client Death' (11) for that provider.
- Client must be less than 21 years of age on [ADMISSION_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].

[ID_CONSENT_DATE]

- [ID_CONSENT_DATE] cannot be a future date.
- [ID_CONSENT_DATE] must be on or after 08/01/2014.
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- If [ID_CONSENT_REVOKE_DATE] is not space filled then [ID_CONSENT_DATE] must not be space filled.
- [ID_CONSENT_REVOKE_DATE] must be on or after [ID_CONSENT_DATE].

[ID_CONSENT_REVOKE_DATE]

- [ID_CONSENT_REVOKE_DATE] cannot be a future date.
- [ID_CONSENT_REVOKE_DATE] must be on or after [ID_CONSENT_DATE].
- If [ID_CONSENT_REVOKE_DATE] is not space filled, then [ID_CONSENT_DATE] must not be space filled.

[LAST_NAME_BIRTH]

- [LAST_NAME_BIRTH] is the family name (surname) of the client at birth. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT]

[LAST_NAME_CURRENT]

- **[LAST_NAME_CURRENT]** is the family name (surname) of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The first two letters of **[LAST_NAME_CURRENT]** must match **[LAST_NAME_2_CHAR_CURRENT]**.
- If **[ID_CONSENT_DATE]** is not space filled, then **[LAST_NAME_CURRENT]** and **[LAST_NAME_BIRTH]** must not be space filled.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**.

[FIRST_NAME_CURRENT]

- **[FIRST_NAME_CURRENT]** is the given name of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**

[SOCIAL_SECURITY_NO]

- **[SOCIAL_SECURITY_NO]** must contain exactly 9 numeric digits.
- The last four numbers of **[SOCIAL_SECURITY_NO]** must match **[LAST_4_SSN]**.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**.

[MEDICAID_CLIENT_ID]

- **[MEDICAID_CLIENT_ID]** must consist of eight characters with uppercase alphabetic characters in the first two and last positions, and numeric digits in the third through seventh positions. Note that the record layout sizes this field at 11 characters in case of future expansion.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**

[NYSID]

- If **[NYSID]** is not space filled, then **[CJ_CONSENT_DATE]** cannot be space filled.
- If **[NYSID]** is space filled, then **[CJ_CONSENT_DATE]** must be space filled.
- **[NYSID]** must be in the proper format, per algorithm supplied by DCJS.
- If **[ADMISSION_DATE]** is before 10/07/2009, then **[NYSID]** must be space filled.
- If **[ADMISSION_DATE]** is before 10/07/2009 and **[NYSID]** is not space filled, then the **[NYSID]** value is saved as null in the OASAS database.

[CJ_CONSENT_DATE]

- If **[NYSID]** is not space filled, then **[CJ_CONSENT_DATE]** cannot be space filled.
- If **[NYSID]** is space filled, then **[CJ_CONSENT_DATE]** must be space filled.
- If **[CJ_CONSENT_DATE]** is not space filled, then it must be on or before **[ADMISSION_DATE]**, but it can be no more than 180 days before the **[ADMISSION_DATE]**.
- If **[CJ_CONSENT_REVOKE_DATE]** is not space filled, then **[CJ_CONSENT_DATE]** cannot be space filled and **[CJ_CONSENT_REVOKE_DATE]** must be on or after **[CJ_CONSENT_DATE]**.
- If **[CJ_CONSENT_DATE]** is not space filled, then it must be after **[BIRTH_DATE]**.
- If **[ADMISSION_DATE]** is before 10/07/2009, then **[CJ_CONSENT_DATE]** must be space filled.
- If **[ADMISSION_DATE]** is before 10/07/2009 and **[CJ_CONSENT_DATE]** is not space filled, then the **[CJ_CONSENT_DATE]** value is saved as null in the OASAS database.

[CJ_CONSENT_REVOKE_DATE]

- If **[CJ_CONSENT_REVOKE_DATE]** is not space filled, then **[CJ_CONSENT_DATE]** cannot be space filled and **[CJ_CONSENT_REVOKE_DATE]** must be on or after **[CJ_CONSENT_DATE]**.
- If **[ADMISSION_DATE]** is before 10/07/2009, then **[CJ_CONSENT_REVOKE_DATE]** must be space filled.
- If **[ADMISSION_DATE]** is before 10/07/2009 and **[CJ_CONSENT_REVOKE_DATE]** is not space filled, then the

[CJ_CONSENT_REVOKE_DATE] value is saved as null in the OASAS database.

- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_REVOKE_DATE] must be on or after [ADMISSION_DATE], but it cannot be a future date.

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] refers to the number of assessment days for Inpatient & Residential programs and the number of assessment visits for Outpatient programs.

Program Type	Service Type	Assessment Days / Visits
Methadone Treatment	Intensive Residential	Up to 1
	MTA-Residential	
	Methadone KEEP	Up to 3
	Methadone Clinic	
	MTA - Outpatient	
	MTA - Day Service	
	Medical Maintenance	
	Methadone Aftercare	
Chemical Dependency Youth	Residential CDY (Short-Term)	Up to 1
	Residential CDY (Long Term)	
	Outpatient Chemical Dependence Youth	Up to 3
Outpatient Services	Outpatient Clinic	Up to 3
	Outpatient Rehabilitation	
	Non-Medically Supervised Chemical Dependence Outpatient	
	Non-Medically Supervised Chemical Dependence Day Service	
Inpatient Treatment Services	Inpatient Rehabilitation	Up to 1
Residential Services	Supportive Living	Up to 1
	Community Residential	
	Intensive Residential	

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1 (Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).

[SEXUAL_ORIENTATION]

- [SEXUAL_ORIENTATION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[GENDER_IDENTITY]

- [GENDER_IDENTITY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_LANGUAGE_CODE]

- [PRIMARY_LANGUAGE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] value. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGMENTS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[ADM_EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in Labor Force, Inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [ADM_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[CHILDREN]

- [CHILDREN] must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] must be a whole number between 0 and 9.

[CHILDREN_LIVING_IN_FOSTER_CARE]

- [CHILDREN_LIVING_IN_FOSTER_CARE] must be a whole number between 0 and 9.

[CASE_WITH_CHILD_PROTECTIVE_SERVICES]

- [CASE_WITH_CHILD_PROTECTIVE_SERVICES] must be either 1 (Yes) or 2 (No).

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number and cannot be greater than 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 month.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in the past six months.

[PRIMARY_SUBSTANCE_CODE]

- If the program is a Methadone program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX Methadone), 3 (Other Opiate/Synthetic), 29 (OxyContin) or 22 (Buprenorphine).
- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) when [SIGNIFICANT_OTHER] is 1 (Yes) or the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE],
- [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE],
- [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See "Substance with Route Edits" on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid substance and route value combinations.

- **[PRIMARY_SUBSTANCE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_ROUTE_CODE]

- If **[PRIMARY_SUBSTANCE_CODE]** is 0 (none), then **[PRIMARY_ROUTE_CODE]** must be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (none), then **[PRIMARY_ROUTE_CODE]** cannot be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (none), then **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]** must be valid combination.
- **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]**.
- **[TERTIARY_SUBSTANCE_CODE]** and **[TERTIARY_ROUTE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]**.
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- **[PRIMARY_ROUTE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If **[PRIMARY_SUBSTANCE_CODE]** is 0 (none), then **[PRIMARY_FREQUENCY_CODE]** must be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (none), then **[PRIMARY_FREQUENCY_CODE]** cannot be space filled.
- **[PRIMARY_FREQUENCY_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If **[PRIMARY_SUBSTANCE_CODE]** is 0 (none), then **[PRIMARY_AGE_OF_FIRST_USE]** must be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (none), then **[PRIMARY_AGE_OF_FIRST_USE]** cannot be space filled.
- **[PRIMARY_AGE_OF_FIRST_USE]** cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If **[PRIMARY_SUBSTANCE_CODE]** is 0 (none), then **[SECONDARY_SUBSTANCE_CODE]** must be 0 (none).
- If **[SECONDARY_SUBSTANCE_CODE]** is 0 (none), then **[SECONDARY_ROUTE_CODE]**, **[SECONDARY_FREQUENCY_CODE]** and **[SECONDARY_AGE_OF_FIRST_USE]** must be space filled.
- If **[SECONDARY_SUBSTANCE_CODE]** is not 0 (none), then **[SECONDARY_ROUTE_CODE]**, **[SECONDARY_FREQUENCY_CODE]** and **[SECONDARY_AGE_OF_FIRST_USE]** cannot be space filled.
- If **[SECONDARY_SUBSTANCE_CODE]** is not 0 (none), then **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]** must be valid combination.
- **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]**.
- **[TERTIARY_SUBSTANCE_CODE]** and **[TERTIARY_ROUTE_CODE]** must differ from **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]**.
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- **[SECONDARY_SUBSTANCE_CODE]** must be active in the applicable list of codes on the **[ADMISSION_DATE]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If **[SECONDARY_SUBSTANCE_CODE]** is 0 (none), then **[SECONDARY_ROUTE_CODE]** must be space filled.
- If **[SECONDARY_SUBSTANCE_CODE]** is not 0 (none), then **[SECONDARY_ROUTE_CODE]** cannot be space filled.
- If **[SECONDARY_SUBSTANCE_CODE]** is not 0 (none), then **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]** must be valid combination.
- **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]**.
- **[TERTIARY_SUBSTANCE_CODE]** and **[TERTIARY_ROUTE_CODE]** must differ from **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]**.
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- **[SECONDARY_ROUTE_CODE]** must be active in the applicable list of codes on the **[ADMISSION_DATE]**. See “Code Table

Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[MED_ASSIST_OPIOID_THERAPY]

- [MED_ASSIST_OPIOID_THERAPY] must be either 1 (Yes) or 2 (No).

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be 1 (Yes) or 2 (No).

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PRIOR_TREATMENT_EPISODES]

- [PRIOR_TREATMENT_EPISODES] is the number of prior Substance/Alcohol Abuse treatment episodes and must be a whole number between 0 and 5. If the number of [PRIOR_TREATMENT_EPISODES] is greater than 5, enter 5.

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[ACQ_OR_TRAUM_BRAIN_INJ]

- [ACQ_OR_TRAUM_BRAIN_INJ] must be either 1 (Yes) or 2 (No).

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITALIZATION_CODE]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be 1, 2, or 3 (Medical, Psychiatric, or Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be space filled.
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- [REASON_FOR_HOSPITALIZATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[GAM_SCREEN_POSITIVE_CODE]

- [GAM_SCREEN_POSITIVE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[ORIENTATION_TO_CHANGE_CODE]

- **[ORIENTATION_TO_CHANGE_CODE]** should only be completed for either:
 1. Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).OR
 2. **[SPECIAL_PROJECT_CODE]** is 75 (Adolescent Outpatient Pilot).
- **[ORIENTATION_TO_CHANGE_CODE]** is required for Residential Rehab for Youth programs (service 65).
- **[ORIENTATION_TO_CHANGE_CODE]** is required if **[SPECIAL_PROJECT_CODE]** is 75 (Adolescent Outpatient Pilot).
- **[ORIENTATION_TO_CHANGE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PROVIDER_NO]

- **[PROVIDER_NO]** is a valid OASAS provider number.

PAS-47 Client Transfer (Record Type 2)

- The Client Transfer Report can only be used for treatment programs and is used to indicate a client's movement from one treatment program to another.
- The Client Transfer Report will only be used to report transfers between programs that provide similar type of care with exceptions defined by OASAS. Movement between programs that provide different types of care must be reported as a discharge from one and an admission to the other. This enables the system to capture treatment outcome from the discharge report from each program type to more accurately depict client progress through various types of treatment.
- Clients cannot be transferred from or to Medically Managed Detox (816.6), Medically Supervised Withdrawal Inpatient/Residential (816.7), Medically Supervised Withdrawal Outpatient (816.7), and Medically Monitored Withdrawal (816.8) programs, which use the Client Admission/Discharge form (PAS-46N) to record admissions and discharges.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROVIDER_CLIENT_ID	2 - 11	10	VARCHAR	Y
SEX	12 - 12	1	NUMBER	Y
BIRTH_DATE	13 - 20	8	DATE	Y
LAST_4_SSN	21 - 24	4	CHAR	Y
LAST_NAME_2_CHAR	25 - 26	2	CHAR	Y
TRANSFER_FROM_PROGRAM_NO	27 - 31	5	NUMBER	Y
TRANSFER_TO_PROGRAM_NO	32 - 36	5	NUMBER	Y
TRANSFER_DATE	37 - 44	8	DATE	Y
PROVIDER_NO	45 - 49	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 2 for a client transfer record.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age on [TRANSFER_DATE] must be less than 95.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client must be less than 21 years of age on [TRANSFER_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[TRANSFER_FROM_PROGRAM_NO]

- [TRANSFER_FROM_PROGRAM_NO] must be an open treatment program within the provider.

- Client must have an open admission in [TRANSFER_FROM_PROGRAM_NO].

[TRANSFER_TO_PROGRAM_NO]

- [TRANSFER_TO_PROGRAM_NO] must be an open treatment program within the provider.
- [TRANSFER_TO_PROGRAM_NO] must differ from [TRANSFER_FROM_PROGRAM_NO].
- See “Allowable Transfers – Program Type and Service” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for details .

[TRANSFER_DATE]

- [TRANSFER_DATE] must be after client’s admission date to [TRANSFER_FROM_PROGRAM_NO].
- [TRANSFER_DATE] cannot be earlier than the date the [TRANSFER_FROM_PROGRAM_NO] opened and after the date [TRANSFER_TO_PROGRAM_NO] closed.
- [TRANSFER_DATE] cannot be between the admission date and the date last treated (discharge date) of any prior treatment episodes unless dual enrollment is allowed.
- For Methadone programs, Opioid Treatment Annual Updates due prior to the [TRANSFER_DATE] must be completed.
- [TRANSFER_DATE] cannot be a future date.
- If the treatment episode already has a date last treated (discharge date), the client cannot be transferred.
- If the client is transferred to an ineligible for children in residence program and active children are attached to the episode, the children must be checked out before the [TRANSFER_DATE].
- Client must be less than 21 years of age on [TRANSFER_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-45N Client Discharge (Record Type 3)

- The Client Discharge Report can only be used for Chemical Dependence Treatment Programs and is used to report the end of treatment in a particular program.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	CHAR	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
DATE_LAST_TREATED	32 - 39	8	DATE	Y
EDUCATION_CODE	40 - 41	2	NUMBER	Y
DIS_EMPLOYMENT_CODE	42 - 43	2	NUMBER	Y
LENGTH_OF_EMPLOYMENT_CODE	44 - 45	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	46 - 47	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	48 - 48	1	NUMBER	Y
PRIMARY_PAYMENT_SOURCE_CODE	49 - 50	2	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	51 - 51	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	52 - 52	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	53 - 53	1	NUMBER	Y
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	54 - 54	1	NUMBER	Y
STATUS_GAMBLING	55 - 55	1	NUMBER	Y
STATUS_TOBACCO_USE	56 - 56	1	NUMBER	Y
TOTAL_TREATMENT_VISITS	57 - 60	4	NUMBER	N
INDIVIDUAL_COUNSELING_SESSIONS	61 - 64	4	NUMBER	N
GROUP_COUNSELING_SESSIONS	65 - 68	4	NUMBER	N
FAMILY_COUNSELING_SESSIONS	69 - 72	4	NUMBER	N
NUMBER_OF_ARRESTS_30_DAYS	73 - 74	2	NUMBER	Y
NUMBER_OF_ARRESTS_6MONTH	75 - 77	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	78 - 80	3	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	81 - 83	3	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	84 - 86	3	NUMBER	Y
NUMBER_OF_ER_EPISODES_6MONTH	87 - 88	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	89 - 89	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	90 - 90	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	91 - 91	1	NUMBER	N
FIRST_OTHER_SUBSTANCE_CODE	92 - 93	2	NUMBER	N
FIRST_OTHER_ROUTE_CODE	94 - 94	1	NUMBER	N
FIRST_OTHER_FREQUENCY_CODE	95 - 95	1	NUMBER	N
SECOND_OTHER_SUBSTANCE_CODE	96 - 97	2	NUMBER	N
SECOND_OTHER_ROUTE_CODE	98 - 98	1	NUMBER	N
SECOND_OTHER_FREQUENCY_CODE	99 - 99	1	NUMBER	N
THIRD_OTHER_SUBSTANCE_CODE	100 - 101	2	NUMBER	N
THIRD_OTHER_ROUTE_CODE	102 - 102	1	NUMBER	N

Field Name	Position	Length	Data Type	Required
THIRD_OTHER_FREQUENCY_CODE	103 - 103	1	NUMBER	N
TOBACCO_FREQUENCY_CODE	104 - 105	2	NUMBER	Y
TOBACCO_LAST_USED_DATE	106 - 111	6	DATE	N
TOBACCO_ROUTE_CODE	112 - 112	1	NUMBER	N
HIV_STATUS_CODE	113 - 113	1	NUMBER	Y
TESTED_FOR_HIV	114 - 114	1	NUMBER	Y
HEPATITIS_B_STATUS_CODE	115 - 115	1	NUMBER	Y
TESTED_FOR_HEPATITIS_B	116 - 116	1	NUMBER	Y
HEPATITIS_C_STATUS_CODE	117 - 117	1	NUMBER	Y
TESTED_FOR_HEPATITIS_C	118 - 118	1	NUMBER	Y
DISCHARGE_STATUS_CODE	119 - 120	2	NUMBER	Y
DISCHARGE_DISPOSITION_CODE	121 - 122	2	NUMBER	Y
REFERRAL_DISPOSITION_CODE	123 - 124	2	NUMBER	Y
SELF_HELP_REFERRAL	125 - 125	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	126 - 127	2	NUMBER	Y
STATUS_DRUG_USE	128 - 128	1	NUMBER	Y
STATUS_ALCOHOL_USE	129 - 129	1	NUMBER	Y
STATUS_MEDICAL	130 - 130	1	NUMBER	Y
STATUS_SOCIAL_FUNCTIONING	131 - 131	1	NUMBER	Y
STATUS_VOCATIONAL_EDUCATION	132 - 132	1	NUMBER	Y
STATUS_LEGAL	133 - 133	1	NUMBER	Y
STATUS_FAMILY_SITUATION	134 - 134	1	NUMBER	Y
STATUS_EMOTIONAL_FUNCTIONING	135 - 135	1	NUMBER	Y
ADDICTION_MEDICATIONS	136 - 185	50	LIST	Y
DOMESTIC_VIOLENCE_VICTIM_CODE	186 - 186	1	NUMBER	Y
DOMESTIC_VIOLENCE_PERP_CODE	187 - 187	1	NUMBER	Y
ORIENTATION_TO_CHANGE	188 - 188	1	NUMBER	N
PROVIDER_NO	189 - 193	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 3 for a client discharge record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must have an open admission in the program to be discharged from.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.

- **[LAST_4_SSN]** must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[DATE_LAST_TREATED]

- **[DATE_LAST_TREATED]** cannot be earlier than the date of admission or date transferred into the program and cannot be a future date.
- For Methadone programs, Opioid Treatment Annual Updates due prior to the date last treated (discharge date) must be completed.
- If active children are attached to the episode, the children must be checked out before the **[DATE_LAST_TREATED]**.

[EDUCATION_CODE]

- Grade at discharge must be the same or higher than the grade at admission.
- **[EDUCATION_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[DIS_EMPLOYMENT_CODE]

- If **[DIS_EMPLOYMENT_CODE]** at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time <35 hrs/wk) then **[LENGTH_OF_EMPLOYMENT_CODE]** is required.
- If **[DIS_EMPLOYMENT_CODE]** at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time <35 hrs/wk) then **[LENGTH_OF_EMPLOYMENT_CODE]** must be space filled.
- **[DIS_EMPLOYMENT_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[LENGTH_OF_EMPLOYMENT_CODE]

- If **[DIS_EMPLOYMENT_CODE]** at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time <35 hrs/wk) then **[LENGTH_OF_EMPLOYMENT_CODE]** is required.
- If **[DIS_EMPLOYMENT_CODE]** at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time <35 hrs/wk) then **[LENGTH_OF_EMPLOYMENT_CODE]** must be space filled.
- **[LENGTH_OF_EMPLOYMENT_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- **[TYPE_OF_RESIDENCE_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- **[LIVING_ARRANGEMENTS_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If **[PRIMARY_PAYMENT_SOURCE_CODE]** is 12 (Congregate Care), the program must be eligible to receive congregate care.
- If **[PRIMARY_PAYMENT_SOURCE_CODE]** is 6 (Medicaid), 7 (Medicaid Managed Care), or 15 (Medicaid Pending) then the program must be eligible to receive Medicaid. Only the following Program Type and Service combinations are valid:
 - Program Type 2 (Methadone Treatment) and Services 5 (Methadone KEEP), 21 (Other), 25 (Methadone Clinic), 32 (MTA - Outpatient), 33 (MTA - Day Service), 37 (Medical Maintenance), or 38 (Methadone Aftercare)
 - Program Type 4 (Chemical Dependency Youth) and Services 22 (Outpat Chem Depend for Youth), or 24 (RCDY - ST)
 - Program Type 12 (Outpatient Services) and Services 6 (Outpatient Clinic) or 8 (Outpatient Rehabilitation)
 - Program Type 13 (Inpatient Treatment Services) and Service 9 (Inpatient Rehabilitation)
 - Program Type 14 (Residential Services) and Service 65 (Residential Rehab for Youth)

Program Type Code	Program Type Description	Service Code	Service Description
2	Methadone Treatment	5	Methadone KEEP
		21	Other
		25	Methadone Clinic
		32	MTA – Outpatient
		33	MTA – Day Service
		37	Medical Maintenance
		38	Methadone Aftercare
4	Chemical Dependency Youth	22	Outpat Chem Depend for Youth
		24	RCDY – ST
12	Outpatient Services	6	Outpatient Clinic
		8	Outpatient Rehabilitation
13	Inpatient Treatment Services	9	Inpatient Rehabilitation
14	Residential Services	65	Residential Rehab for Youth

- **[PRIMARY_PAYMENT_SOURCE_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[COEXISTING_PSYCHIATRIC_DISORDER]

- **[COEXISTING_PSYCHIATRIC_DISORDER]** must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- **[TREATED_FOR_MENTAL_ILLNESS]** must be either 1 (Yes) or 2 (No).
- If **[HOSPITALIZED_FOR_MENTAL_ILLNESS]** is 1 (Yes), then **[TREATED_FOR_MENTAL_ILLNESS]** must be 1(Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- **[HOSPITALIZED_FOR_MENTAL_ILLNESS]** must be either 1 (Yes) or 2 (No).
- If **[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]** is 1 (Yes), then **[HOSPITALIZED_FOR_MENTAL_ILLNESS]** must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- **[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]** must be either 1 (Yes) or 2 (No).

[STATUS_GAMBLING]

- If **[GAM_SCREEN_POSITIVE_CODE]** is 1 (Yes), then at discharge **[STATUS_GAMBLING]** cannot be 4 (Not Applicable).
- If **[GAM_SCREEN_POSITIVE_CODE]** is 2 (No) or 3 (Not Screened), then at discharge **[STATUS_GAMBLING]** must be 4 (Not Applicable).
- **[STATUS_GAMBLING]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[STATUS_TOBACCO_USE]

- **[STATUS_TOBACCO_USE]** must be 1 (Achieved), 2 (Partial Achievement) or 3 (Not Achieved) if all of the following are true:
 - **[EVER_USED_TOBACCO]** at admission is 1 (Yes)
 - **[TOBACCO_FREQUENCY_CODE]** at admission is not space filled and is other than 1 (No use in last 30 days)
 - **[TOBACCO_FREQUENCY_CODE]** at discharge is 1 (No use in last 30 days) or the same as or less than the **[TOBACCO_FREQUENCY_CODE]** at admission.
- **[STATUS_TOBACCO_USE]** must be 4 (Not Applicable) if all of the following are true:
 - **[EVER_USED_TOBACCO]** at admission is 2 (No) or **[TOBACCO_FREQUENCY_CODE]** at admission is space filled or 1 (No use in last 30 days)
 - **[TOBACCO_FREQUENCY_CODE]** at discharge is 1 (No use in last 30 days).
- **[STATUS_TOBACCO_USE]** must be 2 (Partial Achievement) or 3 (Not Achieved) if one of the following is true:
 - **[EVER_USED_TOBACCO]** at admission is 1 (Yes) and **[TOBACCO_FREQUENCY_CODE]** at admission is 1 (No use in the last 30 days) and **[TOBACCO_FREQUENCY_CODE]** at discharge is other than 1 (No use in the last 30 days)
 - **[EVER_USED_TOBACCO]** at admission is 1 (Yes) and **[TOBACCO_FREQUENCY_CODE]** at admission is other than 1 (No use in the last 30 days) and **[TOBACCO_FREQUENCY_CODE]** at discharge is more

than [TOBACCO_FREQUENCY_CODE] at admission

- [STATUS_TOBACCO_USE] must be 3 (Not Achieved) if the following is true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) and [TOBACCO_FREQUENCY_CODE] at admission is space filled, and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1 (No use in last 30 days).
- [STATUS_TOBACCO_USE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TOTAL_TREATMENT_VISITS]

- [TOTAL_TREATMENT_VISITS] is applicable to outpatient programs only (except Methadone Treatment Clinics).
- [TOTAL_TREATMENT_VISITS] must be greater than or equal to the number of days in episode divided by 30 and cannot be greater than the number of days in the episode.

[INDIVIDUAL_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [INDIVIDUAL_COUNSELING_SESSIONS] (Methadone Treatment Clinics should not report).

[GROUP_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [GROUP_COUNSELING_SESSIONS] (Methadone Treatment Clinics should not report).

[FAMILY_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [FAMILY_COUNSELING_SESSIONS]. (Methadone Treatment Clinics should not report).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number between 0 and 30.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in last 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [PRIMARY_FREQUENCY_CODE] must not be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.

- If [SECONDARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [SECONDARY_FREQUENCY_CODE] must not be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [TERTIARY_FREQUENCY_CODE] must not be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[FIRST_OTHER_SUBSTANCE_CODE]

- [FIRST_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [FIRST_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[FIRST_OTHER_ROUTE_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [FIRST_OTHER_ROUTE_CODE] must be space filled.
- If [FIRST_OTHER_SUBSTANCE_CODE] is not 0 (none), then [FIRST_OTHER_SUBSTANCE_CODE] and [FIRST_OTHER_ROUTE_CODE] must be valid combination.
- [FIRST_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[FIRST_OTHER_FREQUENCY_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [FIRST_OTHER_FREQUENCY_CODE] must be space filled.
- [FIRST_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECOND_OTHER_SUBSTANCE_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_SUBSTANCE_CODE] must be 0 (none).
- If [FIRST_OTHER_SUBSTANCE_CODE] is not 0 (None), then [SECOND_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE]. [SECOND_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [SECOND_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECOND_OTHER_ROUTE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_ROUTE_CODE] must be space filled.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (none), then [SECOND_OTHER_SUBSTANCE_CODE] and [SECOND_OTHER_ROUTE_CODE] must be valid combination.
- [SECOND_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECOND_OTHER_FREQUENCY_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_FREQUENCY_CODE] must be space filled.
- [SECOND_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[THIRD_OTHER_SUBSTANCE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] must be 0 (none) as well.

- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (None), then [THIRD_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE] or [SECOND_OTHER_SUBSTANCE_CODE]. [THIRD_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [THIRD_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[THIRD_OTHER_ROUTE_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_ROUTE_CODE] must be space filled.
- If [THIRD_OTHER_SUBSTANCE_CODE] is not 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] and [THIRD_OTHER_ROUTE_CODE] must be valid combination.
- [THIRD_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[THIRD_OTHER_FREQUENCY_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_FREQUENCY_CODE] must be space filled.
- [THIRD_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TOBACCO_FREQUENCY_CODE]

- [STATUS_TOBACCO_USE] must be 1 (Achieved), 2 (Partial Achievement) or 3 (Not Achieved) if all of the following are true:
 - [EVER_USED_TOBACCO] at admission is 1 (Yes)
 - [TOBACCO_FREQUENCY_CODE] at admission is not space filled and is other than 1 (No use in last 30 days)
 - [TOBACCO_FREQUENCY_CODE] at discharge is 1 (No use in last 30 days) or the same as or less than at [TOBACCO_FREQUENCY_CODE] at admission.
- [STATUS_TOBACCO_USE] must be 4 (Not Applicable) if all of the following are true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) or [TOBACCO_FREQUENCY_CODE] at admission is space filled or 1 (No use in last 30 days)
 - [TOBACCO_FREQUENCY_CODE] at discharge is 1 (No use in last 30 days).
- [STATUS_TOBACCO_USE] must be 2 (Partial Achievement) or 3 (Not Achieved) if one of the following is true:
 - [EVER_USED_TOBACCO] at admission is 1 (Yes) and [TOBACCO_FREQUENCY_CODE] at admission is 1 (No use in the last 30 days) and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1 (No use in the last 30 days)
 - [EVER_USED_TOBACCO] at admission is 1 (Yes) and [TOBACCO_FREQUENCY_CODE] at admission is other than 1 (No use in the last 30 days) and [TOBACCO_FREQUENCY_CODE] at discharge is more than [TOBACCO_FREQUENCY_CODE] at admission
- [STATUS_TOBACCO_USE] must be 3 (Not Achieved) if the following is true:
 - [EVER_USED_TOBACCO] at admission is 2 (No) and [TOBACCO_FREQUENCY_CODE] at admission is space filled, and [TOBACCO_FREQUENCY_CODE] at discharge is other than 1 (No use in last 30 days).
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client’s length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If the client’s length of stay is less than 30 days, then [TOBACCO_LAST_USED_DATE] must be space filled.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- [TOBACCO_LAST_USED_DATE] must be on or before [DISCHARGE_DATE].
- If Opioid Treatment Annual Updates do not apply to the episode, [TOBACCO_LAST_USED_DATE] must be on or after [ADMISSION_DATE]. If Opioid Treatment Annual Update transactions apply to the episode, the discharge [TOBACCO_LAST_USED_DATE] must be on or after the latest Date Annual Status Due date.
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client’s length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If the client’s length of stay is less than 30 days, then [TOBACCO_LAST_USED_DATE] must be space filled.

[TOBACCO_ROUTE_CODE]

- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_ROUTE_CODE] value must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TESTED_FOR_HIV]

- [TESTED_FOR_HIV] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TESTED_FOR_HEPATITIS_B]

- [TESTED_FOR_HEPATITIS_B] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TESTED_FOR_HEPATITIS_C]

- [TESTED_FOR_HEPATITIS_C] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[DISCHARGE_STATUS_CODE]

- If [DISCHARGE_STATUS_CODE] is 2 (Completed Treatment: Half of Treatment Goals Met), then at least half of the statuses must be 1 (Achieved). Goals that are 4 (Not Applicable) are not considered as part of the total number of goals for this calculation. In addition, [STATUS_DRUG_USE], [STATUS_ALCOHOL_USE], [STATUS_VOCATIONAL_EDUCATION] must be 1 (Achieved) or 4 (Not Applicable). The [STATUS_GAMBLING] and [STATUS_TOBACCO_USE] are excluded from this validation.
- See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.
- [DISCHARGE_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[DISCHARGE_DISPOSITION_CODE]

- [DISCHARGE_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.
- See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

[REFERRAL_DISPOSITION_CODE]

- [REFERRAL_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values. See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

For Discharge, the following Referral Category values are valid only for clients treated by programs with services Outpatient Clinic (6), Outpatient Rehabilitation (8), Methadone Clinic (25), and MTA - Outpatient (32):

- Hospital and Continuing Care (77)
- Hospital (Long Term)/Nursing Home, Continuing Care (78)
- Nursing Home, Long Term Care, and Continuing Care (79)
- Group Home, Foster Care, and Continuing Care (80)
- Mental Health Community Residence, Continuing Care (81)
- Mental Health Inpatient and Continuing Care (82)
- Mental Health Outpatient and Continuing Care (83)
- Mental Retardation/DevDisabilities, Continuing Care (84)
- Other Referral and Continuing Care (85)
- Continuing Care Only (86)

[STATUS_DRUG_USE]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_ALCOHOL_USE]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_MEDICAL]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_SOCIAL_FUNCTIONING]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_VOCATIONAL_EDUCATION]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_LEGAL]

- **[STATUS_LEGAL]** must be other than 4 (Not Applicable), if **[CRIMINAL_JUSTICE_CODE]** is other than 7 (None) at admission. See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_FAMILY_SITUATION]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_EMOTIONAL_FUNCTIONING]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid Discharge Status and Goal Status value combinations.

[ADDICTION_MEDICATIONS]

- Multiple **[ADDICTION_MEDICATIONS]** are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If **[ADDICTION_MEDICATIONS]** is 11 (None), no other **[ADDICTION_MEDICATIONS]** can be specified.
- **[ADDICTION_MEDICATIONS]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[DOMESTIC_VIOLENCE_VICTIM_CODE]

- **[DOMESTIC_VIOLENCE_VICTIM_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[DOMESTIC_VIOLENCE_PERP_CODE]

- **[DOMESTIC_VIOLENCE_PERP_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[ORIENTATION_TO_CHANGE]

- **[ORIENTATION_TO_CHANGE]** should only be completed for either

1 Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

OR

2. [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).

- [ORIENTATION_TO_CHANGE] is required for Residential Rehab for Youth programs (service 65).
- [ORIENTATION_TO_CHANGE] is required if [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is the valid OASAS provider number.

PAS-46N Crisis Episode - Client Admission/Discharge (Record Type 4)

- This form is only used for Crisis Services Programs.
- The primary purpose of this form is to collect information on a client's crisis service episode.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	CHAR	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
ADMISSION_DATE	37 - 44	8	DATE	Y
ID_CONSENT_DATE	45 - 52	8	DATE	N
ID_CONSENT_REVOKE_DATE	53 - 60	8	DATE	N
LAST_NAME_BIRTH	61 - 110	50	CHAR	N
LAST_NAME_CURRENT	111 - 160	50	CHAR	N
FIRST_NAME_CURRENT	161 - 190	30	CHAR	N
SOCIAL_SECURITY_NO	191 - 199	9	CHAR	N
MEDICAID_CLIENT_ID	200 - 210	11	CHAR	N
NYSID	211 - 219	9	CHAR	N
CJ_CONSENT_DATE	220 - 227	8	DATE	N
CJ_CONSENT_REVOKE_DATE	228 - 235	8	DATE	N
SEXUAL_ORIENTATION	236 - 236	1	NUMBER	Y
GENDER_IDENTITY	237 - 237	1	NUMBER	Y
RACE_CODE	238 - 238	1	NUMBER	Y
HISPANIC_ORIGIN_CODE	239 - 239	1	NUMBER	Y
VETERAN	240 - 240	1	NUMBER	Y
STATUS_MILITARY	241 - 241	1	NUMBER	N
ZIP_CODE	242 - 246	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	247 - 248	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	249 - 250	2	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	251 - 252	2	NUMBER	Y
EDUCATION_CODE	253 - 254	2	NUMBER	Y
INDIV_EDUCATION_PLAN	255 - 255	1	NUMBER	Y
EMPLOYMENT_CODE	256 - 257	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	258 - 259	2	NUMBER	Y
CRIMINAL_JUSTICE_CODE	260 - 309	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	310 - 310	1	NUMBER	Y
PRIMARY_SUBSTANCE_CODE	311 - 312	2	NUMBER	Y
PRIMARY_ROUTE_CODE	313 - 313	1	NUMBER	N
PRIMARY_FREQUENCY_CODE	314 - 314	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	315 - 316	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	317 - 318	2	NUMBER	Y

Field Name	Position	Length	Data Type	Required
SECONDARY_ROUTE_CODE	319 - 319	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	320 - 320	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	321 - 322	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	323 - 324	2	NUMBER	Y
TERTIARY_ROUTE_CODE	325 - 325	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	326 - 326	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	327 - 328	2	NUMBER	N
EVER_USED_TOBACCO	329 - 329	1	NUMBER	Y
TOBACCO_AGE_OF_FIRST_USE	330 - 331	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	332 - 332	1	NUMBER	N
TOBACCO_LAST_USED_DATE	333 - 338	6	DATE	N
TOBACCO_ROUTE_CODE	339 - 339	1	NUMBER	N
DATE_LAST_TREATED	340 - 347	8	DATE	Y
PRIMARY_PAYMENT_SOURCE_CODE	348 - 349	2	NUMBER	Y
DISCHARGE_STATUS	350 - 351	2	NUMBER	Y
DISCHARGE_DISPOSITION	352 - 353	2	NUMBER	Y
REFERRAL_DISPOSITION	354 - 355	2	NUMBER	Y
SELF_HELP_REFERRAL	356 - 356	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	357 - 358	2	NUMBER	Y
OBSERVATION_BED	359 - 359	1	NUMBER	N
MED_MANAGED_DETOX_BED	360 - 361	2	NUMBER	N
MED_SUP_WITHDRAWAL_BED	362 - 363	2	NUMBER	N
ADDICTION_MEDICATIONS	364 - 413	50	LIST	Y
PROVIDER_NO	414 - 418	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 4 for a crisis episode (client admission/discharge) record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age on [ADMISSION_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.

- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].

[LAST_4_SSN]

- Last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ADMISSION_DATE]

- [ADMISSION_DATE] cannot be a future date, cannot be earlier than 01/01/1995, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- [ADMISSION_DATE] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes and [ADMISSION_DATE] cannot be equal to the date last treated (discharge date) of any prior crisis episodes within same program.
- If a previous episode exists and the date last treated (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's Discharge Disposition cannot be 'Client Death' (11) for that provider.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].

[ID_CONSENT_DATE]

- [ID_CONSENT_DATE] cannot be a future date.
- [ID_CONSENT_DATE] must be on or after 08/01/2014.
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- If [ID_CONSENT_REVOKE_DATE] is not space filled then [ID_CONSENT_DATE] must not be space filled.
- [ID_CONSENT_REVOKE_DATE] must be on or after the [ID_CONSENT_DATE].
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[ID_CONSENT_REVOKE_DATE]

- [ID_CONSENT_REVOKE_DATE] cannot be a future date.
- [ID_CONSENT_REVOKE_DATE] must be on or after the [ID_CONSENT_DATE].
- If [ID_CONSENT_REVOKE_DATE] is not space filled, [ID_CONSENT_DATE] must not be space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[LAST_NAME_BIRTH]

- [LAST_NAME_BIRTH] is the family name (surname) of the client at birth. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT],

[LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[LAST_NAME_CURRENT]

- [LAST_NAME_CURRENT] is the family name (surname) of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[FIRST_NAME_CURRENT]

- [FIRST_NAME_CURRENT] is the given name of the client at the moment of data entry of or update to the episode.. No leading spaces or trailing spaces allowed.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[SOCIAL_SECURITY_NO]

- [SOCIAL_SECURITY_NO] must contain 9 numeric digits.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[MEDICAID_CLIENT_ID]

- [MEDICAID_CLIENT_ID] must consist of eight characters with uppercase alphabetic characters in the first two and last positions, and numeric digits in the third through seventh positions. Note that the record layout sizes this field at 11 characters in case of future expansion.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[NYSID]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- [NYSID] must be in the proper format, per algorithm supplied by DCJS.
- If [ADMISSION_DATE] is before 10/07/2009, then [NYSID] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [NYSID] is not space filled, then the [NYSID] value is saved as null in the OASAS database.

[CJ_CONSENT_DATE]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_DATE] is not space filled, then the [CJ_CONSENT_DATE] value is saved as null in the OASAS database.

[CJ_CONSENT_REVOKE_DATE]

- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_REVOKE_DATE] must be space filled.

- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_REVOKE_DATE] is not space filled, then the [CJ_CONSENT_REVOKE_DATE] value is saved as null in the OASAS database.
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_REVOKE_DATE] must be on or after [ADMISSION_DATE], and it cannot be a future date.

[SEXUAL_ORIENTATION]

- [SEXUAL_ORIENTATION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[GENDER_IDENTITY]

- [GENDER_IDENTITY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[ZIP_CODE]

- [ZIP_CODE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] value.
- For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIP_CODE] value.
- If [ZIP_CODE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIP_CODE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).

- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[PRIMARY_SUBSTANCE_CODE]

- [PRIMARY_SUBSTANCE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_ROUTE_CODE]

- [PRIMARY_ROUTE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] and [SECONDARY_FREQUENCY_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid

substance and route value combinations.

- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Client’s age cannot be less than any age of substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] cannot be earlier than [ADMISSION_DATE].
- [DATE_LAST_TREATED] cannot be a future date.
- [DATE_LAST_TREATED] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes, and [DATE_LAST_TREATED] cannot be equal to the admission date of any prior crisis episodes within the same program.
- [DATE_LAST_TREATED] cannot be earlier than the date the program opened, and [DATE_LAST_TREATED] cannot be after the date the program closed.
- Number of days between [ADMISSION_DATE] and [DATE_LAST_TREATED] must be less than or equal to 120 days.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care. Only the following program type and service combination is valid: program type is 5 (Crisis Services) and service is 10 (Residential - Rehabilitation).
- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6 (Medicaid), 7 (Medicaid Managed) or 15 (Medicaid Pending), the program must be eligible to receive Medicaid. Only the following program type and service combinations are valid: program type is 5 (Crisis Services) and service is 1 (Medical Managed Detoxification), 2 (Med Sup Withdrawal – Inpatient), or 3 (Med Sup Withdrawal-Outpatient).
- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[DISCHARGE_STATUS]

- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then program must be identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox).
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [DISCHARGE_STATUS] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[DISCHARGE_DISPOSITION]

- [DISCHARGE_DISPOSITION] for the previous episode cannot be 11 (Client Death).
- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [DISCHARGE_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[REFERRAL_DISPOSITION]

- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [REFERRAL_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[OBSERVATION_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [OBSERVATION_BED].
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [OBSERVATION_BED] is required.
- [OBSERVATION_BED] must be between 0 and 2 for programs that are allowed to enter a value to this field.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.

- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED], and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox).

[MED_MANAGED_DETOX_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [MED_MANAGED_DETOX_BED].
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [MED_MANAGED_DETOX_BED] is required.
- [MED_MANAGED_DETOX_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for program type of 5 (Crisis) and service 1 (Medically Managed Detox).

[MED_SUP_WITHDRAWAL_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [MED_SUP_WITHDRAWAL_BED].
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [MED_SUP_WITHDRAWAL_BED] is required.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- [MED_SUP_WITHDRAWAL_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 0 and 30, for program type of 5 (Crisis) and service type 1 (Medically Managed Detox).

[ADDICTION_MEDICATIONS]

- Multiple addiction medications are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If [ADDICTION_MEDICATIONS] is 11 (None), no other [ADDICTION_MEDICATIONS] can be specified.
- [ADDICTION_MEDICATIONS] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-51N Waiting List Placement (Record Type 5)

- This form is only used for Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on individuals waiting admission into treatment and those who are no longer waiting for admission.
- Waiting List Placement (record type 5) is used to add individuals to the waiting list. Waiting List Removal (record type 6) is used to remove individuals from the waiting list. An individual who is admitted to the program using the Client Admission Form (PAS-44N) is automatically removed from the waiting list (based on the client tracking ID information) and no removal transaction needs to be submitted.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
SEX	7 - 7	1	NUMBER	Y
BIRTH_DATE	8 - 15	8	DATE	Y
LAST_4_SSN	16 - 19	4	CHAR	Y
LAST_NAME_2_CHAR	20 - 21	2	CHAR	Y
WAITING_LIST_PLACEMENT_DATE	22 - 29	8	DATE	Y
RECEIVING_TREATMENT	30 - 30	1	NUMBER	Y
PREGNANT	31 - 31	1	NUMBER	Y
INJECTOR	32 - 32	1	NUMBER	Y
MICA	33 - 33	1	NUMBER	Y
ZIPCODE_OF_RESIDENCE	34 - 38	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	39 - 40	2	NUMBER	Y
PROVIDER_NO	41 - 45	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 5 for a waiting list placement record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client cannot be active in the same program.
- Client cannot be active on the waiting list for the same program.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age on [WAITING_LIST_PLACEMENT_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client must be less than 21 years of age on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_PLACEMENT_DATE]

- [WAITING_LIST_PLACEMENT_DATE] cannot be prior to [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to the [WAITING_LIST_PLACEMENT_DATE].
- [WAITING_LIST_PLACEMENT_DATE] cannot be more than one year prior to the date transaction entered.
- [WAITING_LIST_PLACEMENT_DATE] cannot be a future date.
- [WAITING_LIST_PLACEMENT_DATE] cannot be after program's close date or before program's open date.
- Client must be less than 21 years of age on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[RECEIVING_TREATMENT]

- [RECEIVING_TREATMENT] must be either 1 (Yes) or 2 (No).

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).

[INJECTOR]

- [INJECTOR] must be either 1 (Yes) or 2 (No).

[MICA]

- [MICA] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_PLACEMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-51N Waiting List Removal (Record Type 6)

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
SEX	7 - 7	1	NUMBER	Y
BIRTH_DATE	8 - 15	8	DATE	Y
LAST_4_SSN	16 - 19	4	CHAR	Y
L_NAME_2_CHAR	20 - 21	2	CHAR	Y
WAITING_LIST_REMOVAL_DATE	22 - 29	8	DATE	Y
REMOVAL_REASON_CODE	30 - 30	1	NUMBER	Y
PROVIDER_NO	31 - 35	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 6 for a waiting list removal record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must be active on the Waiting List for the program.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[L_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_REMOVAL_DATE]

- [WAITING_LIST_REMOVAL_DATE] cannot be earlier than [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to [WAITING_LIST_REMOVAL_DATE].
- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot contain a value without the other containing a value.

[REMOVAL_REASON_CODE]

- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot contain a value without the other containing a value.
- Users cannot set [REMOVAL_REASON_CODE] to a system added reason, only system can set it.
- [REMOVAL_REASON_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_REMOVAL_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-61N Client Assessment (Record Type 7)

- This form is only used by Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on a client's assessment that did not result in admission.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	CHAR	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
ASSESSMENT_DATE	35 - 42	8	DATE	Y
NUMBER_OF_ASSESSMENT_VISITS	43 - 43	1	NUMBER	Y
ADMISSION_DISPOSITION	44 - 45	2	NUMBER	Y
SIGNIFICANT_OTHER	46 - 46	1	NUMBER	N
RACE_CODE	47 - 47	1	NUMBER	N
HISPANIC_ORIGIN_CODE	48 - 48	1	NUMBER	N
VETERAN	49 - 49	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	50 - 54	5	CHAR	N
COUNTY_OF_RESIDENCE_CODE	55 - 56	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	57 - 58	2	NUMBER	N
LIVING_ARRANGEMENTS_CODE	59 - 59	1	NUMBER	N
PRINCIPAL_REFERRAL_SOURCE_CODE	60 - 61	2	NUMBER	N
EDUCATION_CODE	62 - 63	2	NUMBER	N
EMPLOYMENT_CODE	64 - 65	2	NUMBER	N
PRIMARY_SOURCE_OF_INCOME_CODE	66 - 67	2	NUMBER	N
MARITAL_STATUS_CODE	68 - 68	1	NUMBER	N
COA_COSA_CODE	69 - 69	1	NUMBER	N
CHILDREN	70 - 70	1	NUMBER	N
CHILDREN_LIVING_WITH_CLIENT	71 - 71	1	NUMBER	N
CRIMINAL_JUSTICE_CODE	72 - 73	2	NUMBER	N
NUMBER_OF_ARRESTS_30DAYS	74 - 75	2	NUMBER	N
NUMBER_OF_ARRESTS_6MONTH	76 - 78	3	NUMBER	N
NUMBER_OF_DAYS_INCARCERATED_6MONTH	79 - 81	3	NUMBER	N
PRIMARY_SUBSTANCE_CODE	82 - 83	2	NUMBER	N
PRIMARY_ROUTE_CODE	84 - 84	1	NUMBER	N
PRIMARY_FREQUENCY_CODE	85 - 85	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	86 - 87	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	88 - 89	2	NUMBER	N
SECONDARY_ROUTE_CODE	90 - 90	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	91 - 91	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	92 - 93	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	94 - 95	2	NUMBER	N
TERTIARY_ROUTE_CODE	96 - 96	1	NUMBER	N

Field Name	Position	Length	Data Type	Required
TERTIARY_FREQUENCY_CODE	97 - 97	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	98 - 99	2	NUMBER	N
PREGNANT	100 - 100	1	NUMBER	N
SPEECH_IMPAIRMENT	101 - 101	1	NUMBER	N
HEARING_IMPAIRMENT	102 - 102	1	NUMBER	N
ACQ_OR_TRAUM_BRAIN_INJ	103 - 103	1	NUMBER	N
MOBILITY_IMPAIRMENT	104 - 104	1	NUMBER	N
OTHER_PHYSICAL_PROBLEM	105 - 105	1	NUMBER	N
SIGHT_IMPAIRMENT	106 - 106	1	NUMBER	N
MENTAL_RETARDATION	107 - 107	1	NUMBER	N
COEXISTING_PSYCHIATRIC_DISORDER	108 - 108	1	NUMBER	N
TREATED_FOR_MENTAL_ILLNESS	109 - 109	1	NUMBER	N
HOSPITALIZED_FOR_MENTAL_ILLNESS	110 - 110	1	NUMBER	N
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	111 - 111	1	NUMBER	N
NUMBER_OF_DAYS_IN_DETOX_6MONTH	112 - 114	3	NUMBER	N
NUMBER_OF_ER_EPISODES_6MONTH	115 - 116	2	NUMBER	N
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	117 - 119	3	NUMBER	N
REASON_FOR_HOSPITAL_VISITS	120 - 120	1	NUMBER	N
PROVIDER_NO	121 - 125	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 7 for a client assessment record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] cannot be a future date.
- Client's age on [ASSESSMENT_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client must be less than 21 years of age on [ASSESSMENT_DATE] to Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ASSESSMENT_DATE]

- [ASSESSMENT_DATE] cannot be a future date.
- [ASSESSMENT_DATE] cannot be earlier than the date the program opened.
- [ASSESSMENT_DATE] cannot be prior to 05/01/1995.
- [ASSESSMENT_DATE] cannot be earlier than [BIRTH_DATE].
- [ASSESSMENT_DATE] cannot be between an admission and discharge date (or current date if client is active) for any treatment episode within the same program.
- Client must be less than 21 years of age on [ASSESSMENT_DATE] to Residential Rehab for Youth program (service 65).

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] refers to the number of assessment days for Inpatient & Residential programs and the number of assessment visits for outpatient programs.

Program Type	Service Type	Assessment Days / Visits
Methadone Treatment	Intensive Residential	Up to 1
	MTA-Residential	
	Methadone KEEP	Up to 3
	Methadone Clinic	
	MTA - Outpatient	
	MTA - Day Service	
	Medical Maintenance	
	Methadone Aftercare	
Chemical Dependency Youth	Residential CDY (Short-Term)	Up to 1
	Residential CDY (Long Term)	
	Outpatient Chemical Dependence Youth	Up to 3
Outpatient Services	Outpatient Clinic	Up to 3
	Outpatient Rehabilitation	
	Non-Medically Supervised Chemical Dependence Outpatient	
	Non-Medically Supervised Chemical Dependence Day Service	
Inpatient Treatment Services	Inpatient Rehabilitation	Up to 1
Residential Services	Supportive Living	Up to 1
	Community Residential	
	Intensive Residential	

[ADMISSION_DISPOSITION]

- [ADMISSION_DISPOSITION] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1 (Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment) or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[CHILDREN]

- [CHILDREN] must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] must be a whole number between 0 and 9.

[CRIMINAL_JUSTICE_CODE]

- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number between 0 and 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_30DAYS] is 0, then [NUMBER_OF_ARRESTS_6MONTH] must be 0.
- The [NUMBER_OF_ARRESTS_30DAYS] cannot be less than [NUMBER_OF_ARRESTS_6MONTH].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[PRIMARY_SUBSTANCE_CODE]

- If the program is a Methadone program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX Methadone), 3 (Other Opiate/Synthetic), 29 (OxyContin) or 22 (Buprenorphine).
- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) for [SIGNIFICANT_OTHER] is 1 (Yes) or the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_ROUTE_CODE],[PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_ROUTE_CODE],
- [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (None) then [SECONDARY_SUBSTANCE_CODE] and
- [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- See "Substance with Route Edits" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid substance and route value combinations.
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE]

and [PRIMARY_ROUTE_CODE].

- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at [ASSESSMENT_DATE].

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.

- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_ROUTE_CODE],
- [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_ROUTE_CODE],
- [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- See “Substance with Route Edits” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid substance and route value combinations.
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 10/01/2014” tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[ACQ_OR_TRAUM_BRAIN_INJ]

- [ACQ_OR_TRAUM_BRAIN_INJ] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITAL_VISITS]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITAL_VISITS] must be 1 (Medical), 2 (Psychiatric), or 3 (Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITAL_VISITS] must be space filled.
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- [REASON_FOR_HOSPITAL_VISITS] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 10/01/2014" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.