

OASAS Client Data System Batch Transaction File Specification

Effective from 04/01/2017

Last Modified: 08/04/2020

Data from the following reporting forms may be submitted to OASAS using the CDS Batch Process:

Form	Transaction Type	Record Type Code	Record Length
PAS-44N	Client Admission	1	427
PAS-47	Client Transfer	2	68
PAS-45N	Client Discharge	3	225
PAS-46N	Crisis Episode - Client Admission/Discharge	4	444
PAS-51N	Waiting List Placement	5	182
PAS-51N	Waiting List Removal	6	171
PAS-61N	Client Assessment	7	128
PAS-125N	Element Transition	8	63

Important Notes

- Use these formats only for transactions with a transaction date on or after 04/01/2017. Do not submit transactions whose transaction dates are prior to 04/01/2017 in the same file as transactions with transaction dates on or after 04/01/2017.
- A transaction file is composed of one or more transaction records. When a transaction file contains more than one record, every record but the last record should have one and only one record delimiter at the end. The last record should not have any record delimiters. A record delimiter may be a carriage return (ASCII code 13), a line feed (ASCII code 10) or a carriage return followed by a line feed.
- Each record must contain the record type field to specify the transaction type and must be of length as specified above.
- Field Data Types

Type	Description
NUMBER	A whole number
CHAR	A character string
DATE	A date in MMDDYYYY format
LIST	A list of whole numbers separated by commas

- Each position in each field must be filled. When the field is optional and no data is provided, fill the positions with spaces (ASCII code 32).
- When the data is shorter than the field width, pad the value with trailing spaces for CHAR or LIST fields and leading spaces for NUMBER fields so the field length and character positions on the line match the layout specifications.
- Each record must contain a 5-digit provider number in the last 5 positions of the record.
- The frequency with which you submit batch files is determined by your provider. OASAS recommends that you submit files daily to more easily identify and correct errors, to speed up the time it takes to process a file, and to keep your provider data in the OASAS Client Data System most current. If not daily, submissions can be done at any frequency; e.g., every other day, weekly, bi-weekly, etc. However, at a minimum, a submission needs to be made monthly if any activity occurred during the month.
- Transaction files should contain at most 500 records for optimal processing time. Please keep this in mind when determining the frequency of your submissions.
- Mentions of “methadone program” in this document can be read as references to “opioid program.”

PAS-44N Client Admission (Record Type 1)

- This form is only used for Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on a client's admission into treatment.
- Clients may be active in more than one program within a provider only when dual enrollment between programs is allowed.
- [DISCHARGE_DISPOSITION_CODE] for the previous treatment episode cannot be 11 (Client Death).

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
ADMISSION_DATE	37 - 44	8	DATE	Y
ELEMENT_OF_CARE_CODE	45 - 45	1	NUMBER	N
REINTEGRATION_SETTING_CODE	46 - 46	1	NUMBER	N
LOCADTR_ASMT_ID	47 - 55	9	NUMBER	N
LOCADTR_ASMT_DATE	56 - 63	8	DATE	N
ID_CONSENT_DATE	64 - 71	8	DATE	N
ID_CONSENT_REVOKE_DATE	72 - 79	8	DATE	N
LAST_NAME_BIRTH	80 - 129	50	VARCHAR2	N
LAST_NAME_CURRENT	130 - 179	50	VARCHAR2	N
FIRST_NAME_CURRENT	180 - 209	30	VARCHAR2	N
SOCIAL_SECURITY_NO	210 - 218	9	VARCHAR2	N
MEDICAID_CLIENT_ID	219 - 229	11	VARCHAR2	N
NYSID	230 - 238	9	VARCHAR2	N
CJ_CONSENT_DATE	239 - 246	8	DATE	N
CJ_CONSENT_REVOKE_DATE	247 - 254	8	DATE	N
NUMBER_OF_ASSESSMENT_VISITS	255 - 255	1	NUMBER	Y
SIGNIFICANT_OTHER	256 - 256	1	NUMBER	Y
SEXUAL_ORIENTATION	257 - 257	1	NUMBER	Y
GENDER_IDENTITY	258 - 258	1	NUMBER	Y
RACE_CODE	259 - 259	1	NUMBER	Y
HISPANIC_ORIGIN_CODE	260 - 260	1	NUMBER	Y
PRIMARY_LANGUAGE_CODE	261 - 262	2	NUMBER	Y
VETERAN	263 - 263	1	NUMBER	Y
STATUS_MILITARY	264 - 264	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	265 - 269	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	270 - 271	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	272 - 273	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	274 - 274	1	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	275 - 276	2	NUMBER	Y
EDUCATION_CODE	277 - 278	2	NUMBER	Y
INDIV_EDUCATION_PLAN	279 - 279	1	NUMBER	Y
ADM_EMPLOYMENT_CODE	280 - 281	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	282 - 283	2	NUMBER	Y
MARITAL_STATUS_CODE	284 - 284	1	NUMBER	Y

Field Name	Position	Length	Data Type	Required
COA_COSA_CODE	285 - 285	1	NUMBER	Y
CHILDREN	286 - 286	1	NUMBER	Y
CHILDREN_LIVING_WITH_CLIENT	287 - 287	1	NUMBER	N
CHILDREN_LIVING_IN_FOSTER_CARE	288 - 288	1	NUMBER	Y
CASE_WITH_CHILD_PROTECTIVE_SERVICES	289 - 289	1	NUMBER	Y
CRIMINAL_JUSTICE_CODE	290 - 339	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	340 - 340	1	NUMBER	Y
NUMBER_OF_ARRESTS_30DAYS	341 - 342	2	NUMBER	Y
NUMBER_OF_ARRESTS_6MONTH	343 - 345	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	346 - 348	3	NUMBER	Y
ICD10_DIAGNOSIS_PREFIX	349 - 351	3	VARCHAR2	N
ICD10_DIAGNOSIS_SUFFIX	352 - 354	3	NUMBER	N
PRIMARY_SUBSTANCE_CODE	355 - 356	2	NUMBER	Y
PRIMARY_ROUTE_CODE	357 - 358	2	NUMBER	N
PRIMARY_FREQUENCY_CODE	359 - 359	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	360 - 361	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	362 - 363	2	NUMBER	Y
SECONDARY_ROUTE_CODE	364 - 365	2	NUMBER	N
SECONDARY_FREQUENCY_CODE	366 - 366	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	367 - 368	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	369 - 370	2	NUMBER	Y
TERTIARY_ROUTE_CODE	371 - 372	2	NUMBER	N
TERTIARY_FREQUENCY_CODE	373 - 373	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	374 - 375	2	NUMBER	N
MED_ASSIST_OPIOID_THERAPY	376 - 376	1	NUMBER	Y
SELF_HELP_REFERRAL	377 - 377	1	NUMBER	Y
EVER_USED_TOBACCO	378 - 378	1	NUMBER	Y
TOBACCO_AGE_OF_FIRST_USE	379 - 380	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	381 - 381	1	NUMBER	N
TOBACCO_LAST_USED_DATE	382 - 387	6	DATE	N
TOBACCO_ROUTE_CODE	388 - 388	1	NUMBER	N
PRIOR_TREATMENT_EPISODES	389 - 389	1	NUMBER	Y
PREGNANT	390 - 390	1	NUMBER	Y
ASTHMA_CODE	391 - 391	1	NUMBER	Y
HYPERTENSION_CODE	392 - 392	1	NUMBER	Y
DIABETES_CODE	393 - 393	1	NUMBER	Y
SPEECH_IMPAIRMENT	394 - 394	1	NUMBER	Y
HEARING_IMPAIRMENT	395 - 395	1	NUMBER	Y
SIGHT_IMPAIRMENT	396 - 396	1	NUMBER	Y
MOBILITY_IMPAIRMENT	397 - 397	1	NUMBER	Y
OTHER_PHYSICAL_PROBLEM	398 - 398	1	NUMBER	Y
ACQ_OR_TRAUM_BRAIN_INJ	399 - 399	1	NUMBER	Y
HIV_STATUS_CODE	400 - 400	1	NUMBER	Y
HEPATITIS_B_STATUS_CODE	401 - 401	1	NUMBER	Y
HEPATITIS_C_STATUS_CODE	402 - 402	1	NUMBER	Y
TB_TEST_RESULT_CODE	403 - 403	1	NUMBER	Y
MENTAL_RETARDATION	404 - 404	1	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	405 - 405	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	406 - 406	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	407 - 407	1	NUMBER	Y
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	408 - 408	1	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	409 - 411	3	NUMBER	Y

Field Name	Position	Length	Data Type	Required
NUMBER_OF_ER_EPISODES_6MONTH	412 - 413	2	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	414 - 416	3	NUMBER	Y
REASON_FOR_HOSPITALIZATION_CODE	417 - 417	1	NUMBER	N
GAM_SCREEN_POSITIVE_CODE	418 - 418	1	NUMBER	Y
EXPERIENCED_TRAUMA_CODE	419 - 419	1	NUMBER	Y
VICTIM_DV_IPV_CODE	420 - 420	1	NUMBER	Y
PERP_DV_IPV_CODE	421 - 421	1	NUMBER	Y
ORIENTATION_TO_CHANGE_CODE	422 - 422	1	NUMBER	N
PROVIDER_NO	423 - 427	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 1 for a client admission record.

[PROGRAM_NO]

- The program must be an open treatment program within the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is the numeric code assigned to a special project.
- [SPECIAL_PROJECT_CODE] is optional except where directions have been given by OASAS.
- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then the following values must apply to the program:

Program Type Code	Program Type Description	Service Code	Service Description
12	Outpatient Services	6	Outpatient Clinic
12	Outpatient Services	8	Outpatient Rehabilitation
4	Outpatient Chemical Dependence Youth	22	Chemical Dependency Youth

- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then [ORIENTATION_TO_CHANGE_CODE] is required.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [ADMISSION_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.
- Client must be younger than 21 years of age on [ADMISSION_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ADMISSION_DATE]

- [ADMISSION_DATE] must be on or before today, cannot be earlier than 01/01/1991, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- If the client has any previous treatment episodes, [ADMISSION_DATE] cannot be prior to any [DATE_LAST_TREATED] unless dual enrollment is allowed between the programs of the overlapping episode.
- [ADMISSION_DATE] must be on or before [WAITING_LIST_PLACEMENT_DATE].
- If a previous episode exists, and [DATE_LAST_TREATED] (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's [DISCHARGE_DISPOSITION_CODE] cannot be 'Client Death' (11) for that provider.
- Client must be younger than 21 years of age on [ADMISSION_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].

[ELEMENT_OF_CARE_CODE]

- If the transaction is for a Part 820 program, then [ELEMENT_OF_CARE_CODE] is required.
- [ELEMENT_OF_CARE_CODE] must be applicable to the program's service.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [ELEMENT_OF_CARE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[REINTEGRATION_SETTING_CODE]

- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [REINTEGRATION_SETTING_CODE] must match the [REINTEGRATION_SETTING_CODE] on the transaction's program. If the program is assigned more than one reintegration setting, then one of the program's reintegration settings must be selected on the transaction.
- [REINTEGRATION_SETTING_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[ID_CONSENT_DATE]

- [ID_CONSENT_DATE] must be on or before today.
- [ID_CONSENT_DATE] must be on or after 08/01/2014.
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- If [ID_CONSENT_REVOKE_DATE] is not space filled then [ID_CONSENT_DATE] must not be space filled.
- [ID_CONSENT_REVOKE_DATE] must be on or after [ID_CONSENT_DATE].

[ID_CONSENT_REVOKE_DATE]

- [ID_CONSENT_REVOKE_DATE] must be on or before today.
- [ID_CONSENT_REVOKE_DATE] must be on or after [ID_CONSENT_DATE].
- If [ID_CONSENT_REVOKE_DATE] is not space filled, then [ID_CONSENT_DATE] must not be space filled.

[LAST_NAME_BIRTH]

- [LAST_NAME_BIRTH] is the family name (surname) of the client at birth. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT]

[LAST_NAME_CURRENT]

- [LAST_NAME_CURRENT] is the family name (surname) of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[FIRST_NAME_CURRENT]

- [FIRST_NAME_CURRENT] is the given name of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT]

[SOCIAL_SECURITY_NO]

- [SOCIAL_SECURITY_NO] must contain exactly 9 numeric digits.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[MEDICAID_CLIENT_ID]

- [MEDICAID_CLIENT_ID] must consist of eight characters with uppercase alphabetic characters in the first two and last positions, and numeric digits in the third through seventh positions. Note that the record layout sizes this field at 11 characters in case of future expansion.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT]

[NYSID]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- [NYSID] must be in the proper format, per algorithm supplied by DCJS.
- If [ADMISSION_DATE] is before 10/07/2009, then [NYSID] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [NYSID] is not space filled, then the [NYSID] value is saved as null in the OASAS database.

[CJ_CONSENT_DATE]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_DATE] is not space filled, then the [CJ_CONSENT_DATE] value is saved as null in the OASAS database.

[CJ_CONSENT_REVOKE_DATE]

- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_REVOKE_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_REVOKE_DATE] is not space filled, then the [CJ_CONSENT_REVOKE_DATE] value is saved as null in the OASAS database.
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_REVOKE_DATE] must be on or after [ADMISSION_DATE], but it must be on or before today.

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] must be an integer in the range of 0 to 9.

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1 (Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).
- If [SIGNIFICANT_OTHER] is 2 (No), then [ICD10_DIAGNOSIS_PREFIX] is required.
- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_PREFIX] must be space filled.
- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_SUFFIX] must be space filled.

[SEXUAL_ORIENTATION]

- [SEXUAL_ORIENTATION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GENDER_IDENTITY]

- [GENDER_IDENTITY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_LANGUAGE_CODE]

- [PRIMARY_LANGUAGE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid

values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] value. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[ADM_EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in Labor Force, Inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [ADM_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code

Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[CHILDREN]

- [CHILDREN] must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] must be a whole number between 0 and 9.

[CHILDREN_LIVING_IN_FOSTER_CARE]

- [CHILDREN_LIVING_IN_FOSTER_CARE] must be a whole number between 0 and 9.

[CASE_WITH_CHILD_PROTECTIVE_SERVICES]

- [CASE_WITH_CHILD_PROTECTIVE_SERVICES] must be either 1 (Yes) or 2 (No).

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number and cannot be greater than 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 month.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in the past six months.

[ICD10_DIAGNOSIS_PREFIX]

- If [SIGNIFICANT_OTHER] is 2 (No), then [ICD10_DIAGNOSIS_PREFIX] is required.
- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_PREFIX] must be space filled.
- If [ICD10_DIAGNOSIS_PREFIX] is entered, then [ICD10_DIAGNOSIS_SUFFIX] must be between zero and three numeric digits.
- [ICD10_DIAGNOSIS_PREFIX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[ICD10_DIAGNOSIS_SUFFIX]

- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_SUFFIX] must be space filled.
- If [ICD10_DIAGNOSIS_PREFIX] is entered, then [ICD10_DIAGNOSIS_SUFFIX] must be between zero and three numeric digits.

[PRIMARY_SUBSTANCE_CODE]

- If the program is a Methadone program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX

Methadone), 3 (Other Opiate/Synthetic), 29 (OxyContin), or 22 (Buprenorphine).

- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) when [SIGNIFICANT_OTHER] is 1 (Yes) or the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[MED_ASSIST_OPIOID_THERAPY]

- [MED_ASSIST_OPIOID_THERAPY] must be either 1 (Yes) or 2 (No).

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be 1 (Yes) or 2 (No).

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIOR_TREATMENT_EPISODES]

- [PRIOR_TREATMENT_EPISODES] is the number of prior Substance/Alcohol Abuse treatment episodes and must be a whole number between 0 and 5. If the number of [PRIOR_TREATMENT_EPISODES] is greater than 5, enter 5.

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[ASTHMA_CODE]

- [ASTHMA_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HYPERTENSION_CODE]

- [HYPERTENSION_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[DIABETES_CODE]

- [DIABETES_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[ACQ_OR_TRAUM_BRAIN_INJ]

- [ACQ_OR_TRAUM_BRAIN_INJ] must be either 1 (Yes) or 2 (No).

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TB_TEST_RESULT_CODE]

- [TB_TEST_RESULT_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITALIZATION_CODE]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be 1, 2, or 3 (Medical, Psychiatric, or Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be space filled.
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- [REASON_FOR_HOSPITALIZATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GAM_SCREEN_POSITIVE_CODE]

- [GAM_SCREEN_POSITIVE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EXPERIENCED_TRAUMA_CODE]

- [EXPERIENCED_TRAUMA_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[VICTIM_DV_IPV_CODE]

- [VICTIM_DV_IPV_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PERP_DV_IPV_CODE]

- [PERP_DV_IPV_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ORIENTATION_TO_CHANGE_CODE]

- [ORIENTATION_TO_CHANGE_CODE] should only be completed for either:
 - A Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
 - OR
 - When [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE_CODE] is required for Residential Rehab for Youth programs (service 65).
- [ORIENTATION_TO_CHANGE_CODE] is required if [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-47 Client Transfer (Record Type 2)

- The Client Transfer Report can only be used for treatment programs and is used to indicate a client's movement from one treatment program to another.
- The Client Transfer Report is used to report transfers between programs that provide similar type of care with exceptions defined by OASAS. Movement between programs that provide different types of care must be reported as a discharge from one program and an admission to the other program. This enables the system to capture treatment outcome on the discharge report from each program type to more accurately depict client progress through various types of treatment.
- Clients cannot be transferred from or to Medically Managed Detox (816.6), Medically Supervised Withdrawal Inpatient/Residential (816.7), Medically Supervised Withdrawal Outpatient (816.7), and Medically Monitored Withdrawal (816.8) programs, which use the Client Admission/Discharge form (PAS-46N, Crisis Episode) to record admissions and discharges.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROVIDER_CLIENT_ID	2 - 11	10	VARCHAR	Y
SEX	12 - 12	1	NUMBER	Y
BIRTH_DATE	13 - 20	8	DATE	Y
LAST_4_SSN	21 - 24	4	CHAR	Y
LAST_NAME_2_CHAR	25 - 26	2	CHAR	Y
TRANSFER_FROM_PROGRAM_NO	27 - 31	5	NUMBER	Y
TRANSFER_TO_PROGRAM_NO	32 - 36	5	NUMBER	Y
TRANSFER_DATE	37 - 44	8	DATE	Y
ELEMENT_OF_CARE_CODE	45 - 45	1	NUMBER	N
REINTEGRATION_SETTING_CODE	46 - 46	1	NUMBER	N
LOCADTR_ASMT_ID	47 - 55	9	NUMBER	N
LOCADTR_ASMT_DATE	56 - 63	8	DATE	N
PROVIDER_NO	64 - 68	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 2 for a client transfer record.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [TRANSFER_DATE] must be less than 95.
- Client must be younger than 21 years of age on [TRANSFER_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[TRANSFER_FROM_PROGRAM_NO]

- [TRANSFER_FROM_PROGRAM_NO] must be an open treatment program within the provider.
- Client must have an open admission in [TRANSFER_FROM_PROGRAM_NO].

[TRANSFER_TO_PROGRAM_NO]

- [TRANSFER_TO_PROGRAM_NO] must be an open treatment program within the provider.
- [TRANSFER_TO_PROGRAM_NO] must differ from [TRANSFER_FROM_PROGRAM_NO].
- See "Allowable Transfers – Program Type and Service" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for details .

[TRANSFER_DATE]

- [TRANSFER_DATE] must be after client's [ADMISSION_DATE] to [TRANSFER_FROM_PROGRAM_NO].
- [TRANSFER_DATE] cannot be earlier than the date the [TRANSFER_FROM_PROGRAM_NO] opened and after the date [TRANSFER_TO_PROGRAM_NO] closed.
- [TRANSFER_DATE] cannot be between the admission date and the date last treated (discharge date) of any prior treatment episodes unless dual enrollment is allowed.
- For Methadone programs, Opioid Treatment Annual Updates due prior to the [TRANSFER_DATE] must be completed.
- [TRANSFER_DATE] must be different from any [TRANSITION_DATE] for the same treatment episode.
- [TRANSFER_DATE] must be on or before today.
- If the treatment episode already has a date last treated (discharge date), the client cannot be transferred.
- Client must be younger than 21 years of age on [TRANSFER_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- If the client is transferred to an ineligible for children in residence program and active children are attached to the episode, the children must be checked out before the [TRANSFER_DATE].

[ELEMENT_OF_CARE_CODE]

- If the transaction is for a Part 820 program, then [ELEMENT_OF_CARE_CODE] is required.
- [ELEMENT_OF_CARE_CODE] must be applicable to the program's service.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [ELEMENT_OF_CARE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[REINTEGRATION_SETTING_CODE]

- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [REINTEGRATION_SETTING_CODE] must match the [REINTEGRATION_SETTING_CODE] on the transaction's program. If the program is assigned more than one reintegration setting, then one of the program's reintegration settings must be selected on the transaction.
- [REINTEGRATION_SETTING_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-45N Client Discharge (Record Type 3)

- The Client Discharge Report can only be used for Chemical Dependence Treatment Programs and is used to report the end of treatment in a particular program.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
DATE_LAST_TREATED	32 - 39	8	DATE	Y
LOCADTR_ASMT_ID	40 - 48	9	NUMBER	N
LOCADTR_ASMT_DATE	49 - 56	8	DATE	N
EDUCATION_CODE	57 - 58	2	NUMBER	Y
DIS_EMPLOYMENT_CODE	59 - 60	2	NUMBER	Y
LENGTH_OF_EMPLOYMENT_CODE	61 - 62	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	63 - 64	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	65 - 65	1	NUMBER	Y
PRIMARY_PAYMENT_SOURCE_CODE	66 - 67	2	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	68 - 68	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	69 - 69	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	70 - 70	1	NUMBER	Y
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	71 - 71	1	NUMBER	Y
STATUS_GAMBLING	72 - 72	1	NUMBER	Y
STATUS_TOBACCO_USE	73 - 73	1	NUMBER	Y
TOTAL_TREATMENT_VISITS	74 - 77	4	NUMBER	N
INDIVIDUAL_COUNSELING_SESSIONS	78 - 81	4	NUMBER	N
GROUP_COUNSELING_SESSIONS	82 - 85	4	NUMBER	N
FAMILY_COUNSELING_SESSIONS	86 - 89	4	NUMBER	N
NUMBER_OF_ARRESTS_30_DAYS	90 - 91	2	NUMBER	Y
NUMBER_OF_ARRESTS_6MONTH	92 - 94	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	95 - 97	3	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	98 - 100	3	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	101 - 103	3	NUMBER	Y
NUMBER_OF_ER_EPISODES_6MONTH	104 - 105	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	106 - 106	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	107 - 107	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	108 - 108	1	NUMBER	N
FIRST_OTHER_SUBSTANCE_CODE	109 - 110	2	NUMBER	N
FIRST_OTHER_ROUTE_CODE	111 - 112	2	NUMBER	N
FIRST_OTHER_FREQUENCY_CODE	113 - 113	1	NUMBER	N
SECOND_OTHER_SUBSTANCE_CODE	114 - 115	2	NUMBER	N
SECOND_OTHER_ROUTE_CODE	116 - 117	2	NUMBER	N
SECOND_OTHER_FREQUENCY_CODE	118 - 118	1	NUMBER	N

Field Name	Position	Length	Data Type	Required
THIRD_OTHER_SUBSTANCE_CODE	119 - 120	2	NUMBER	N
THIRD_OTHER_ROUTE_CODE	121 - 122	2	NUMBER	N
THIRD_OTHER_FREQUENCY_CODE	123 - 123	1	NUMBER	N
TOBACCO_FREQUENCY_CODE	124 - 125	2	NUMBER	Y
TOBACCO_LAST_USED_DATE	126 - 131	6	DATE	N
TOBACCO_ROUTE_CODE	132 - 132	1	NUMBER	N
ASTHMA_CODE	133 - 133	1	NUMBER	Y
TREATED_FOR_ASTHMA_CODE	134 - 134	1	NUMBER	Y
HYPERTENSION_CODE	135 - 135	1	NUMBER	Y
TREATED_HYPERTENSION_CODE	136 - 136	1	NUMBER	Y
DIABETES_CODE	137 - 137	1	NUMBER	Y
TREATED_FOR_DIABETES_CODE	138 - 138	1	NUMBER	Y
HIV_STATUS_CODE	139 - 139	1	NUMBER	Y
TESTED_FOR_HIV	140 - 140	1	NUMBER	Y
HEPATITIS_B_STATUS_CODE	141 - 141	1	NUMBER	Y
TESTED_FOR_HEPATITIS_B	142 - 142	1	NUMBER	Y
HEPATITIS_C_STATUS_CODE	143 - 143	1	NUMBER	Y
TESTED_FOR_HEPATITIS_C	144 - 144	1	NUMBER	Y
TB_TEST_RESULT_CODE	145 - 145	1	NUMBER	Y
TREATED_FOR_TB_CODE	146 - 146	1	NUMBER	Y
DISCHARGE_STATUS_CODE	147 - 148	2	NUMBER	Y
DISCHARGE_DISPOSITION_CODE	149 - 150	2	NUMBER	Y
REFERRAL_DISPOSITION_CODE	151 - 152	2	NUMBER	Y
SELF_HELP_REFERRAL	153 - 153	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	154 - 155	2	NUMBER	Y
STATUS_DRUG_USE	156 - 156	1	NUMBER	Y
STATUS_ALCOHOL_USE	157 - 157	1	NUMBER	Y
STATUS_MEDICAL	158 - 158	1	NUMBER	Y
STATUS_SOCIAL_FUNCTIONING	159 - 159	1	NUMBER	Y
STATUS_VOCATIONAL_EDUCATION	160 - 160	1	NUMBER	Y
STATUS_LEGAL	161 - 161	1	NUMBER	Y
STATUS_FAMILY_SITUATION	162 - 162	1	NUMBER	Y
STATUS_EMOTIONAL_FUNCTIONING	163 - 163	1	NUMBER	Y
ADDICTION_MEDICATIONS	164 - 213	50	LIST	Y
EXPERIENCED_TRAUMA_CODE	214 - 214	1	NUMBER	Y
TREATED_FOR_TRAUMA_CODE	215 - 215	1	NUMBER	N
DOMESTIC_VIOLENCE_VICTIM_CODE	216 - 216	1	NUMBER	Y
TREATED_VICTIM_DV_IPV_CODE	217 - 217	1	NUMBER	N
DOMESTIC_VIOLENCE_PERP_CODE	218 - 218	1	NUMBER	Y
TREATED_PERP_DV_IPV_CODE	219 - 219	1	NUMBER	N
ORIENTATION_TO_CHANGE	220 - 220	1	NUMBER	N
PROVIDER_NO	221 - 225	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 3 for a client discharge record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must have an open admission in the program to be discharged from.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] must be on or after [ADMISSION_DATE], all [TRANSFER_DATE] and all [TRANSITION_DATE] within the same episode.
- [DATE_LAST_TREATED] must be on or before today.
- For Methadone programs, Opioid Treatment Annual Updates due prior to the [DATE_LAST_TREATED] must be completed.
- If active children are attached to the episode, the children must be checked out before the [DATE_LAST_TREATED].

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[EDUCATION_CODE]

- Grade at discharge must be the same or higher than the grade at admission.
- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[DIS_EMPLOYMENT_CODE]

- If [DIS_EMPLOYMENT_CODE] at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.
- If [DIS_EMPLOYMENT_CODE] at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [DIS_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LENGTH_OF_EMPLOYMENT_CODE]

- If [DIS_EMPLOYMENT_CODE] at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time - <35

hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.

- If [DIS_EMPLOYMENT_CODE] at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time - <35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [LENGTH_OF_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care.
- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6 (Medicaid), 7 (Medicaid Managed Care), or 15 (Medicaid Pending) then the program must be eligible to receive Medicaid. Only the following Program Type and Service combinations are valid:

Program Type Code	Program Type Description	Service Code	Service Description
2	Methadone Treatment	5	Methadone KEEP
		21	Other
		25	Methadone Clinic
		32	MTA – Outpatient
		33	MTA – Day Service
		37	Medical Maintenance
		38	Methadone Aftercare
4	Chemical Dependency Youth	22	Outpat Chem Depend for Youth
		24	RCDY – ST
12	Outpatient Services	6	Outpatient Clinic
		8	Outpatient Rehabilitation
13	Inpatient Treatment Services	9	Inpatient Rehabilitation
14	Residential Services	65	Residential Rehab for Youth

If discharge date is on or after 10/01/2018, the following programs can select 7 (Medicaid Managed Care) or 15 (Medicaid Pending) as [PRIMARY_PAYMENT_SOURCE_CODE], program Type 14 (Residential Services) and Service 101 (820 Stabil Rehab Reintegration) , 102 (820 Stabil and Rehab), 103 (820 Rehab and Reintegration), 104 (820 Stabil and Reintegration), 105 (820 Residential Stabilization) or 106 (820 Residential Rehabilitation).

If discharge date is on or after 04/01/2020, the following programs can select 6 (Medicaid), 7 (Medicaid Managed Care) or 15 (Medicaid Pending) as [PRIMARY_PAYMENT_SOURCE_CODE], program Type 14 (Residential Services) and Service 101 (820 Stabil Rehab Reintegration) , 102 (820 Stabil and Rehab), 103 (820 Rehab and Reintegration), 104 (820 Stabil and Reintegration), 105 (820 Residential Stabilization) or 106 (820 Residential Rehabilitation).

- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1(Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).

[STATUS_GAMBLING]

- [STATUS_GAMBLING] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[STATUS_TOBACCO_USE]

- [STATUS_TOBACCO_USE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOTAL_TREATMENT_VISITS]

- [TOTAL_TREATMENT_VISITS] is applicable to outpatient programs only (except Methadone Treatment Clinics).
- [TOTAL_TREATMENT_VISITS] must be between 1 and 9999.

[INDIVIDUAL_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [INDIVIDUAL_COUNSELING_SESSIONS] (Methadone Treatment Clinics should not report).

[GROUP_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [GROUP_COUNSELING_SESSIONS] (Methadone Treatment Clinics should not report).

[FAMILY_COUNSELING_SESSIONS]

- Only Outpatient programs are required to report [FAMILY_COUNSELING_SESSIONS]. (Methadone Treatment Clinics should not report).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number between 0 and 30.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in last 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [PRIMARY_FREQUENCY_CODE] must not be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [SECONDARY_FREQUENCY_CODE] must not be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] reported at admission is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] reported at admission is not 0 (none), then [TERTIARY_FREQUENCY_CODE] must not be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[FIRST_OTHER_SUBSTANCE_CODE]

- [FIRST_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [FIRST_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[FIRST_OTHER_ROUTE_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [FIRST_OTHER_ROUTE_CODE] must be space filled.
- If [FIRST_OTHER_SUBSTANCE_CODE] is not 0 (none), then [FIRST_OTHER_SUBSTANCE_CODE] and [FIRST_OTHER_ROUTE_CODE] must be a valid combination.
- [FIRST_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[FIRST_OTHER_FREQUENCY_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [FIRST_OTHER_FREQUENCY_CODE] must be space filled.
- [FIRST_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECOND_OTHER_SUBSTANCE_CODE]

- If [FIRST_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_SUBSTANCE_CODE] must be 0 (none).
- If [FIRST_OTHER_SUBSTANCE_CODE] is not 0 (None), then [SECOND_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE]. [SECOND_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [SECOND_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECOND_OTHER_ROUTE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_ROUTE_CODE] must be space filled.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (none), then [SECOND_OTHER_ROUTE_CODE] and

[SECOND_OTHER_ROUTE_CODE] must be a valid combination.

- [SECOND_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECOND_OTHER_FREQUENCY_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_FREQUENCY_CODE] must be space filled.
- [SECOND_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[THIRD_OTHER_SUBSTANCE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] must be 0 (none) as well.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (None), then [THIRD_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE] or [SECOND_OTHER_SUBSTANCE_CODE]. [THIRD_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [THIRD_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[THIRD_OTHER_ROUTE_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_ROUTE_CODE] must be space filled.
- If [THIRD_OTHER_SUBSTANCE_CODE] is not 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] and [THIRD_OTHER_ROUTE_CODE] must be a valid combination.
- [THIRD_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[THIRD_OTHER_FREQUENCY_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_FREQUENCY_CODE] must be space filled.
- [THIRD_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_FREQUENCY_CODE]

- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client's length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- [TOBACCO_LAST_USED_DATE] must be on or before [DISCHARGE_DATE].
- If Opioid Treatment Annual Updates do not apply to the episode, [TOBACCO_LAST_USED_DATE] must be on or after [ADMISSION_DATE]. If Opioid Treatment Annual Update transactions apply to the episode, the discharge [TOBACCO_LAST_USED_DATE] must be on or after the latest Date Annual Status Due date.
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client's length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If the client's length of stay is less than 30 days, then [TOBACCO_LAST_USED_DATE] must be space filled.

[TOBACCO_ROUTE_CODE]

- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_ROUTE_CODE] value must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ASTHMA_CODE]

- [ASTHMA_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_ASTHMA_CODE]

- [TREATED_ASTHMA_CODE] must be 1 (Yes) or 2 (No).

[HYPERTENSION_CODE]

- [HYPERTENSION_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_HYPERTENSION_CODE]

- [TREATED_HYPERTENSION_CODE] must be 1 (Yes) or 2 (No).

[DIABETES_CODE]

- [DIABETES_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_DIABETES_CODE]

- [TREATED_DIABETES_CODE] must be 1 (Yes) or 2 (No).

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HIV]

- [TESTED_FOR_HIV] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HEPATITIS_B]

- [TESTED_FOR_HEPATITIS_B] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HEPATITIS_C]

- [TESTED_FOR_HEPATITIS_C] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TB_TEST_RESULT_CODE]

- [TB_TEST_RESULT_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_FOR_TB_CODE]

- [TREATED_FOR_TB_CODE] must be 1 (Yes) or 2 (No).

[DISCHARGE_STATUS_CODE]

- If [DISCHARGE_STATUS_CODE] is 2 (Completed Treatment: Half of Treatment Goals Met), then at least half of the statuses must be 1 (Achieved). Goals that are 4 (Not Applicable) are not considered as part of the total number of goals for this calculation. In addition, [STATUS_DRUG_USE], [STATUS_ALCOHOL_USE] must be 1 (Achieved) or 4 (Not Applicable). The [STATUS_GAMBLING] and [STATUS_TOBACCO_USE] are excluded from this validation.
- See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.
- [DISCHARGE_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[DISCHARGE_DISPOSITION_CODE]

- [DISCHARGE_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.
- See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid

[DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

[REFERRAL_DISPOSITION_CODE]

- [REFERRAL_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values. See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

For Discharge, the following Referral Category values are valid only for clients treated by programs with services Outpatient Clinic (6), Outpatient Rehabilitation (8), Methadone Clinic (25), and MTA – Outpatient (32):

- Hospital and Continuing Care (77)
- Hospital (Long Term) Nursing Home, Continuing Care (78)
- Nursing Home, Long Term Care, and Continuing Care (79)
- Group Home, Foster Care, and Continuing Care (80)
- Mental Health Community Residence, Continuing Care (81)
- Mental Health Inpatient and Continuing Care (82)
- Mental Health Outpatient and Continuing Care (83)
- Mental Retardation/DevDisabilities, Continuing Care (84)
- Other Referral and Continuing Care (85)
- Continuing Care Only (86)

[STATUS_DRUG_USE]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_ALCOHOL_USE]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_MEDICAL]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_SOCIAL_FUNCTIONING]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_VOCATIONAL_EDUCATION]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_LEGAL]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_FAMILY_SITUATION]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_EMOTIONAL_FUNCTIONING]

- See “Discharge Status/Goal Achievement Cross Edit” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid Discharge Status and Goal Status value combinations.

[ADDICTION_MEDICATIONS]

- Multiple [ADDICTION_MEDICATIONS] are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If [ADDICTION_MEDICATIONS] is 11 (None), no other [ADDICTION_MEDICATIONS] can be specified.
- [ADDICTION_MEDICATIONS] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EXPERIENCED_TRAUMA_CODE]

- [EXPERIENCED_TRAUMA_CODE] must be active in the applicable list of codes on the [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_FOR_TRAUMA_CODE]

- If [EXPERIENCED_TRAUMA_CODE] is 1 (Yes) then [TREATED_FOR_TRAUMA_CODE] is required.
- [TREATED_FOR_TRAUMA_CODE] must be 1 (Yes) or 2 (No).

[DOMESTIC_VIOLENCE_VICTIM_CODE]

- [DOMESTIC_VIOLENCE_VICTIM_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_VICTIM_DV_IPV_CODE]

- If [DOMESTIC_VIOLENCE_VICTIM_CODE] is 1 (Yes) then [TREATED_VICTIM_DV_IPV_CODE] is required.
- [TREATED_VICTIM_DV_IPV_CODE] must be 1 (Yes) or 2 (No).

[DOMESTIC_VIOLENCE_PERP_CODE]

- [DOMESTIC_VIOLENCE_PERP_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_PERP_DV_IPV_CODE]

- If [DOMESTIC_VIOLENCE_PERP_CODE] is 1 (Yes) then [TREATED_PERP_DV_IPV_CODE] is required.
- [TREATED_PERP_DV_IPV_CODE] must be 1 (Yes) or 2 (No).

[ORIENTATION_TO_CHANGE]

- [ORIENTATION_TO_CHANGE] should only be completed for either
 - Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- OR
- [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE] is required for Residential Rehab for Youth programs (service 65).
- [ORIENTATION_TO_CHANGE] is required if [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is the valid OASAS provider number.

PAS-46N Crisis Episode - Client Admission/Discharge (Record Type 4)

- This form is only used for Crisis Services Programs.
- The primary purpose of this form is to collect information on a client's crisis service episode.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
LOCADTR_ASMT_ID	37 - 45	9	NUMBER	N
LOCADTR_ASMT_DATE	46 - 53	8	DATE	N
ADMISSION_DATE	54 - 61	8	DATE	Y
ID_CONSENT_DATE	62 - 69	8	DATE	N
ID_CONSENT_REVOKE_DATE	70 - 77	8	DATE	N
LAST_NAME_BIRTH	78 - 127	50	VARCHAR2	N
LAST_NAME_CURRENT	128 - 177	50	VARCHAR2	N
FIRST_NAME_CURRENT	178 - 207	30	VARCHAR2	N
SOCIAL_SECURITY_NO	208 - 216	9	VARCHAR2	N
MEDICAID_CLIENT_ID	217 - 227	11	VARCHAR2	N
NYSID	228 - 236	9	VARCHAR2	N
CJ_CONSENT_DATE	237 - 244	8	DATE	N
CJ_CONSENT_REVOKE_DATE	245 - 252	8	DATE	N
SEXUAL_ORIENTATION	253 - 253	1	NUMBER	Y
GENDER_IDENTITY	254 - 254	1	NUMBER	Y
RACE_CODE	255 - 255	1	NUMBER	Y
HISPANIC_ORIGIN_CODE	256 - 256	1	NUMBER	Y
VETERAN	257 - 257	1	NUMBER	Y
STATUS_MILITARY	258 - 258	1	NUMBER	N
ZIP_CODE	259 - 263	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	264 - 265	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	266 - 267	2	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	268 - 269	2	NUMBER	Y
EDUCATION_CODE	270 - 271	2	NUMBER	Y
INDIV_EDUCATION_PLAN	272 - 272	1	NUMBER	Y
EMPLOYMENT_CODE	273 - 274	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	275 - 276	2	NUMBER	Y
CRIMINAL_JUSTICE_CODE	277 - 326	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	327 - 327	1	NUMBER	Y
ICD10_DIAGNOSIS_PREFIX	328 - 330	3	VARCHAR2	N
ICD10_DIAGNOSIS_SUFFIX	331 - 333	3	NUMBER	N
PRIMARY_SUBSTANCE_CODE	334 - 335	2	NUMBER	Y

Field Name	Position	Length	Data Type	Required
PRIMARY_ROUTE_CODE	336 - 337	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	338 - 338	1	NUMBER	Y
PRIMARY_AGE_OF_FIRST_USE	339 - 340	2	NUMBER	Y
SECONDARY_SUBSTANCE_CODE	341 - 342	2	NUMBER	Y
SECONDARY_ROUTE_CODE	343 - 344	2	NUMBER	N
SECONDARY_FREQUENCY_CODE	345 - 345	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	346 - 347	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	348 - 349	2	NUMBER	Y
TERTIARY_ROUTE_CODE	350 - 351	2	NUMBER	N
TERTIARY_FREQUENCY_CODE	352 - 352	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	353 - 354	2	NUMBER	N
EVER_USED_TOBACCO	355 - 355	1	NUMBER	Y
TOBACCO_AGE_OF_FIRST_USE	356 - 357	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	358 - 358	1	NUMBER	N
TOBACCO_LAST_USED_DATE	359 - 364	6	DATE	N
TOBACCO_ROUTE_CODE	365 - 365	1	NUMBER	N
DATE_LAST_TREATED	366 - 373	8	DATE	Y
PRIMARY_PAYMENT_SOURCE_CODE	374 - 375	2	NUMBER	Y
DISCHARGE_STATUS	376 - 377	2	NUMBER	Y
DISCHARGE_DISPOSITION	378 - 379	2	NUMBER	Y
REFERRAL_DISPOSITION	380 - 381	2	NUMBER	Y
SELF_HELP_REFERRAL	382 - 382	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	383 - 384	2	NUMBER	Y
OBSERVATION_BED	385 - 385	1	NUMBER	N
MED_MANAGED_DETOX_BED	386 - 387	2	NUMBER	N
MED_SUP_WITHDRAWAL_BED	388 - 389	2	NUMBER	N
ADDICTION_MEDICATIONS	390 - 439	50	LIST	Y
PROVIDER_NO	440 - 444	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 4 for a crisis episode (client admission/discharge) record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [ADMISSION_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].

[LAST_4_SSN]

- Last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[ADMISSION_DATE]

- [ADMISSION_DATE] must be on or before today, cannot be earlier than 01/01/1995, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- [ADMISSION_DATE] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes and [ADMISSION_DATE] cannot be equal to the date last treated (discharge date) of any prior crisis episodes within same program.
- If a previous episode exists and the date last treated (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's Discharge Disposition cannot be 'Client Death' (11) for that provider.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].

[ID_CONSENT_DATE]

- [ID_CONSENT_DATE] must be on or before today.
- [ID_CONSENT_DATE] must be on or after 08/01/2014.
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- If [ID_CONSENT_REVOKE_DATE] is not space filled then [ID_CONSENT_DATE] must not be space filled.
- [ID_CONSENT_REVOKE_DATE] must be on or after the [ID_CONSENT_DATE].
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[ID_CONSENT_REVOKE_DATE]

- [ID_CONSENT_REVOKE_DATE] must be on or before today.
- [ID_CONSENT_REVOKE_DATE] must be on or after the [ID_CONSENT_DATE].
- If [ID_CONSENT_REVOKE_DATE] is not space filled, [ID_CONSENT_DATE] must not be space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[LAST_NAME_BIRTH]

- [LAST_NAME_BIRTH] is the family name (surname) of the client at birth. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[LAST_NAME_CURRENT]

- [LAST_NAME_CURRENT] is the family name (surname) of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[FIRST_NAME_CURRENT]

- [FIRST_NAME_CURRENT] is the given name of the client at the moment of data entry of or update to the episode.. No leading spaces or trailing spaces allowed.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[SOCIAL_SECURITY_NO]

- [SOCIAL_SECURITY_NO] must contain 9 numeric digits.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[MEDICAID_CLIENT_ID]

- [MEDICAID_CLIENT_ID] must consist of eight characters with uppercase alphabetic characters in the first two and last positions, and numeric digits in the third through seventh positions. Note that the record layout sizes this field at 11 characters in case of future expansion.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[NYSID]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- [NYSID] must be in the proper format, per algorithm supplied by DCJS.
- If [ADMISSION_DATE] is before 10/07/2009, then [NYSID] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [NYSID] is not space filled, then the [NYSID] value is saved as null in the OASAS database.

[CJ_CONSENT_DATE]

- If [NYSID] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled.
- If [NYSID] is space filled, then [CJ_CONSENT_DATE] must be space filled.
- If [CJ_CONSENT_DATE] is not space filled, then it must be on or before [ADMISSION_DATE], but it can be no more than 180 days before the [ADMISSION_DATE].
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [CJ_CONSENT_DATE] is not space filled, then it must be after [BIRTH_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_DATE] is not space filled, then the [CJ_CONSENT_DATE] value is saved as null in the OASAS database.

[CJ_CONSENT_REVOKE_DATE]

- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_DATE] cannot be space filled and [CJ_CONSENT_REVOKE_DATE] must be on or after [CJ_CONSENT_DATE].
- If [ADMISSION_DATE] is before 10/07/2009, then [CJ_CONSENT_REVOKE_DATE] must be space filled.
- If [ADMISSION_DATE] is before 10/07/2009 and [CJ_CONSENT_REVOKE_DATE] is not space filled, then the [CJ_CONSENT_REVOKE_DATE] value is saved as null in the OASAS database.
- If [CJ_CONSENT_REVOKE_DATE] is not space filled, then [CJ_CONSENT_REVOKE_DATE] must be on or after [ADMISSION_DATE], and it must be on or before today.

[SEXUAL_ORIENTATION]

- [SEXUAL_ORIENTATION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GENDER_IDENTITY]

- [GENDER_IDENTITY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ZIP_CODE]

- [ZIP_CODE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] value.
- For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIP_CODE] value.
- If [ZIP_CODE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIP_CODE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[ICD10_DIAGNOSIS_PREFIX]

- [ICD10_DIAGNOSIS_PREFIX] is required.
- [ICD10_DIAGNOSIS_PREFIX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[ICD10_DIAGNOSIS_SUFFIX]

- [ICD10_DIAGNOSIS_SUFFIX] must be between zero and three numeric digits.

[PRIMARY_SUBSTANCE_CODE]

- [PRIMARY_SUBSTANCE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid

values.

[PRIMARY_ROUTE_CODE]

- [PRIMARY_ROUTE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Client's age cannot be less than any age of substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.

- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] cannot be earlier than [ADMISSION_DATE].
- [DATE_LAST_TREATED] must be on or before today.
- [DATE_LAST_TREATED] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes, and [DATE_LAST_TREATED] cannot be equal to the admission date of any prior crisis episodes within the same program.
- [DATE_LAST_TREATED] cannot be earlier than the date the program opened, and [DATE_LAST_TREATED] cannot be after the date the program closed.
- Number of days between [ADMISSION_DATE] and [DATE_LAST_TREATED] must be less than or equal to 120 days.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care. Only the following program type and service combination is valid: program type is 5 (Crisis Services) and service is 10 (Residential - Rehabilitation).
- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6 (Medicaid), 7 (Medicaid Managed), or 15 (Medicaid Pending), the program must be eligible to receive Medicaid. Only the following program type and service combinations are valid: program type is 5 (Crisis Services) and service is 1 (Medical Managed Detoxification), 2 (Med Sup Withdrawal – Inpatient), or 3 (Med Sup Withdrawal-Outpatient).
- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[DISCHARGE_STATUS]

- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then program must be identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox).
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [DISCHARGE_STATUS] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[DISCHARGE_DISPOSITION]

- [DISCHARGE_DISPOSITION] for the previous episode cannot be 11 (Client Death).
- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [DISCHARGE_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[REFERRAL_DISPOSITION]

- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [REFERRAL_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[OBSERVATION_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [OBSERVATION_BED].
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [OBSERVATION_BED] is required.
- [OBSERVATION_BED] must be between 0 and 2 for programs that are allowed to enter a value to this field.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED], and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox).

[MED_MANAGED_DETOX_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [MED_MANAGED_DETOX_BED].
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [MED_MANAGED_DETOX_BED] is required.
- [MED_MANAGED_DETOX_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for program type of 5 (Crisis) and service 1 (Medically Managed Detox).

[MED_SUP_WITHDRAWAL_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [MED_SUP_WITHDRAWAL_BED].
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [MED_SUP_WITHDRAWAL_BED] is required.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- [MED_SUP_WITHDRAWAL_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 0 and 30, for program type of 5 (Crisis) and service 1 (Medically Managed Detox).

[ADDICTION_MEDICATIONS]

- Multiple addiction medications are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If [ADDICTION_MEDICATIONS] is 11 (None), no other [ADDICTION_MEDICATIONS] can be specified.
- [ADDICTION_MEDICATIONS] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PROVIDER_NO]

- **[PROVIDER_NO]** is a valid OASAS provider number.

PAS-51N Waiting List Placement (Record Type 5)

- This form is only used for Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on individuals waiting admission into treatment and those who are no longer waiting for admission.
- Waiting List Placement (record type 5) is used to add individuals to the waiting list. Waiting List Removal (record type 6) is used to remove individuals from the waiting list. An individual who is admitted to the program using the Client Admission Form (PAS-44N) is automatically removed from the waiting list (based on the client tracking ID information) and no removal transaction needs to be submitted.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
WAITING_LIST_PLACEMENT_DATE	32 - 39	8	DATE	Y
PLACEMENT_REASON_CODE	40 - 41	2	NUMBER	N
OTHER_PLACEMENT_REASON	42 - 166	125	VARCHAR2	N
CLIENT_RECEIVING_TREATMENT	167 - 167	1	NUMBER	N
PREGNANT	168 - 168	1	NUMBER	Y
INJECTOR	169 - 169	1	NUMBER	Y
MICA	170 - 170	1	NUMBER	Y
ZIPCODE_OF_RESIDENCE	171 - 175	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	176 - 177	2	NUMBER	Y
PROVIDER_NO	178 - 182	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 5 for a waiting list placement record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client cannot be active in the same program.
- Client cannot be active on the waiting list for the same program.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [WAITING_LIST_PLACEMENT_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- Client must be younger than 21 years of age on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_PLACEMENT_DATE]

- [WAITING_LIST_PLACEMENT_DATE] cannot be prior to [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to the [WAITING_LIST_PLACEMENT_DATE].
- [WAITING_LIST_PLACEMENT_DATE] cannot be more than one year prior to the date transaction entered.
- [WAITING_LIST_PLACEMENT_DATE] must be on or before today.
- Client must be younger than 21 years of age on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [WAITING_LIST_PLACEMENT_DATE] cannot be after program's close date or before program's open date.

[PLACEMENT_REASON_CODE]

- If [PLACEMENT_REASON_CODE] is 7 (Other), then [OTHER_PLACEMENT_REASON] is required.
- If [PLACEMENT_REASON_CODE] is not 7 (Other), then [OTHER_PLACEMENT_REASON] must be blank.
- [PLACEMENT_REASON_CODE] is required on and after 8/9/2017.
- [PLACEMENT_REASON_CODE] must be blank before 8/9/2017.
- [PLACEMENT_REASON_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_PLACEMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[OTHER_PLACEMENT_REASON]

- [OTHER_PLACEMENT_REASON] is required if [PLACEMENT_REASON_CODE] is 7 (Other).
- [OTHER_PLACEMENT_REASON] must be blank if [PLACEMENT_REASON_CODE] is not 7 (Other).

[CLIENT_RECEIVING_TREATMENT]

- [CLIENT_RECEIVING_TREATMENT] must be either 1 (Yes) or 2 (No).
- [CLIENT_RECEIVING_TREATMENT] must be blank on and after 8/9/2017.
- [CLIENT_RECEIVING_TREATMENT] is required prior to 8/9/2017.

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).

[INJECTOR]

- [INJECTOR] must be either 1 (Yes) or 2 (No).

[MICA]

- [MICA] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_PLACEMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-51N Waiting List Removal (Record Type 6)

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	CHAR	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
L_NAME_2_CHAR	30 - 31	2	CHAR	Y
WAITING_LIST_REMOVAL_DATE	32 - 39	8	DATE	Y
REMOVAL_REASON_CODE	40 - 41	2	NUMBER	Y
OTHER_REMOVAL_REASON	42 - 166	125	CHAR	N
PROVIDER_NO	167 - 171	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 6 for a waiting list removal record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must be active on the Waiting List for the program.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[L_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_REMOVAL_DATE]

- [WAITING_LIST_REMOVAL_DATE] cannot be earlier than [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to [WAITING_LIST_REMOVAL_DATE].
- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot contain a value without the other containing a value.

[REMOVAL_REASON_CODE]

- If [REMOVAL_REASON_CODE] is 7 (Other), then [OTHER_REMOVAL_REASON] is required.
- If [REMOVAL_REASON_CODE] is not 7 (Other), then [OTHER_REMOVAL_REASON] must be blank.
- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot contain a value without the other containing a value.
- Users cannot set [REMOVAL_REASON_CODE] to a system added reason, only system can set it.
- [REMOVAL_REASON_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_REMOVAL_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[OTHER_REMOVAL_REASON]

- [OTHER_REMOVAL_REASON] is required if [REMOVAL_REASON_CODE] is 7 (Other).
- [OTHER_REMOVAL_REASON] must be blank if [REMOVAL_REASON_CODE] is not 7 (Other).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-61N Client Assessment (Record Type 7)

- This form is only used by Chemical Dependence Treatment Programs.
- The primary purpose of this form is to collect information on a client's assessment that did not result in admission.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
PROVIDER_CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
ASSESSMENT_DATE	35 - 42	8	DATE	Y
NUMBER_OF_ASSESSMENT_VISITS	43 - 43	1	NUMBER	Y
ADMISSION_DISPOSITION	44 - 45	2	NUMBER	Y
SIGNIFICANT_OTHER	46 - 46	1	NUMBER	N
RACE_CODE	47 - 47	1	NUMBER	N
HISPANIC_ORIGIN_CODE	48 - 48	1	NUMBER	N
VETERAN	49 - 49	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	50 - 54	5	CHAR	N
COUNTY_OF_RESIDENCE_CODE	55 - 56	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	57 - 58	2	NUMBER	N
LIVING_ARRANGEMENTS_CODE	59 - 59	1	NUMBER	N
PRINCIPAL_REFERRAL_SOURCE_CODE	60 - 61	2	NUMBER	N
EDUCATION_CODE	62 - 63	2	NUMBER	N
EMPLOYMENT_CODE	64 - 65	2	NUMBER	N
PRIMARY_SOURCE_OF_INCOME_CODE	66 - 67	2	NUMBER	N
MARITAL_STATUS_CODE	68 - 68	1	NUMBER	N
COA_COSA_CODE	69 - 69	1	NUMBER	N
CHILDREN	70 - 70	1	NUMBER	N
CHILDREN_LIVING_WITH_CLIENT	71 - 71	1	NUMBER	N
CRIMINAL_JUSTICE_CODE	72 - 73	2	NUMBER	N
NUMBER_OF_ARRESTS_30DAYS	74 - 75	2	NUMBER	N
NUMBER_OF_ARRESTS_6MONTH	76 - 78	3	NUMBER	N
NUMBER_OF_DAYS_INCARCERATED_6MONTH	79 - 81	3	NUMBER	N
PRIMARY_SUBSTANCE_CODE	82 - 83	2	NUMBER	N
PRIMARY_ROUTE_CODE	84 - 85	2	NUMBER	N
PRIMARY_FREQUENCY_CODE	86 - 86	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	87 - 88	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	89 - 90	2	NUMBER	N
SECONDARY_ROUTE_CODE	91 - 92	2	NUMBER	N
SECONDARY_FREQUENCY_CODE	93 - 93	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	94 - 95	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	96 - 97	2	NUMBER	N
TERTIARY_ROUTE_CODE	98 - 99	2	NUMBER	N

Field Name	Position	Length	Data Type	Required
TERTIARY_FREQUENCY_CODE	100 - 100	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	101 - 102	2	NUMBER	N
PREGNANT	103 - 103	1	NUMBER	N
SPEECH_IMPAIRMENT	104 - 104	1	NUMBER	N
HEARING_IMPAIRMENT	105 - 105	1	NUMBER	N
ACQ_OR_TRAUM_BRAIN_INJ	106 - 106	1	NUMBER	N
MOBILITY_IMPAIRMENT	107 - 107	1	NUMBER	N
OTHER_PHYSICAL_PROBLEM	108 - 108	1	NUMBER	N
SIGHT_IMPAIRMENT	109 - 109	1	NUMBER	N
MENTAL_RETARDATION	110 - 110	1	NUMBER	N
COEXISTING_PSYCHIATRIC_DISORDER	111 - 111	1	NUMBER	N
TREATED_FOR_MENTAL_ILLNESS	112 - 112	1	NUMBER	N
HOSPITALIZED_FOR_MENTAL_ILLNESS	113 - 113	1	NUMBER	N
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	114 - 114	1	NUMBER	N
NUMBER_OF_DAYS_IN_DETOX_6MONTH	115 - 117	3	NUMBER	N
NUMBER_OF_ER_EPISODES_6MONTH	118 - 119	2	NUMBER	N
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	120 - 122	3	NUMBER	N
REASON_FOR_HOSPITAL_VISITS	123 - 123	1	NUMBER	N
PROVIDER_NO	124 - 128	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 7 for a client assessment record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [ASSESSMENT_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- Client must be younger than 21 years of age on [ASSESSMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ASSESSMENT_DATE]

- [ASSESSMENT_DATE] must be on or before today.
- [ASSESSMENT_DATE] cannot be earlier than the date the program opened.
- [ASSESSMENT_DATE] cannot be prior to 05/01/1995.
- [ASSESSMENT_DATE] cannot be earlier than [BIRTH_DATE].
- Client must be younger than 21 years of age on [ASSESSMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [ASSESSMENT_DATE] cannot be between an admission and discharge date (or current date if client is active) for any treatment episode within the same program.

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] must be an integer in the range of 0 to 9.

[ADMISSION_DISPOSITION]

- [ADMISSION_DISPOSITION] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1 (Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).

[RACE_CODE]

- [RACE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[CHILDREN]

- [CHILDREN] must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] must be a whole number between 0 and 9.

[CRIMINAL_JUSTICE_CODE]

- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number between 0 and 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_30DAYS] is 0, then [NUMBER_OF_ARRESTS_6MONTH] must be 0.
- The [NUMBER_OF_ARRESTS_30DAYS] cannot be less than [NUMBER_OF_ARRESTS_6MONTH].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[PRIMARY_SUBSTANCE_CODE]

- If the program is a Methadone program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX

Methadone), 3 (Other Opiate/Synthetic), 29 (OxyContin), or 22 (Buprenorphine).

- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) for [SIGNIFICANT_OTHER] is 1 (Yes) or the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (None) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at [ASSESSMENT_DATE].

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See “Code Table Documentation” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of

[ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[ACQ_OR_TRAUM_BRAIN_INJ]

- [ACQ_OR_TRAUM_BRAIN_INJ] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITAL_VISITS]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITAL_VISITS] must be 1 (Medical), 2 (Psychiatric), or 3 (Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITAL_VISITS] must be space filled.
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- [REASON_FOR_HOSPITAL_VISITS] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-125N Element Transition (Record Type 8)

- This form is only used by Part 820 programs.
- The primary purpose of this form is to collect information on a client's progression to a different element of care within a treatment episode.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROVIDER_CLIENT_ID	2 - 11	10	VARCHAR2	Y
SEX	12 - 12	1	NUMBER	Y
BIRTH_DATE	13 - 20	8	DATE	Y
LAST_4_SSN	21 - 24	4	CHAR	Y
LAST_NAME_2_CHAR	25 - 26	2	CHAR	Y
CURRENT_PROGRAM_NO	27 - 31	5	NUMBER	Y
TRANSITION_DATE	32 - 39	8	DATE	Y
ELEMENT_OF_CARE_CODE	40 - 40	1	NUMBER	Y
REINTEGRATION_SETTING_CODE	41 - 41	1	NUMBER	N
LOCADTR_ASMT_ID	42 - 50	9	NUMBER	N
LOCADTR_ASMT_DATE	51 - 58	8	DATE	N
PROVIDER_NO	59 - 63	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 8 for an element transition record.

[PROVIDER_CLIENT_ID]

- [PROVIDER_CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be either 1 (Male) or 2 (Female).
- If [PREGNANT] is 1 (Yes), [SEX] must be 2 (Female).

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[CURRENT_PROGRAM_NO]

- The program must be an open treatment program within the provider. The client must be active in treatment at this program on the element transition's [TRANSITION_DATE].

[TRANSITION_DATE]

- [TRANSITION_DATE] must be after the [ADMISSION_DATE] for the same treatment episode.
- [TRANSITION_DATE] must be on or before the [DISCHARGE_DATE] for the same treatment episode.
- [TRANSITION_DATE] must be different from any other [TRANSITION_DATE] or any other [TRANSFER_DATE] for the same treatment episode.

- [TRANSITION_DATE] must be on or before today.
- The client must be active in treatment at this program on the element transition's [TRANSITION_DATE].

[ELEMENT_OF_CARE_CODE]

- [ELEMENT_OF_CARE_CODE] must be applicable to the program's service.
- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately preceding transaction within the same program (Admission, Element Transition, or Transfer) unless [REINTEGRATION_SETTING_CODE] is different for the new Element Transition.
- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately following Element Transition within the same program unless [REINTEGRATION_SETTING_CODE] is different.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [ELEMENT_OF_CARE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[REINTEGRATION_SETTING_CODE]

- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately preceding transaction within the same program (Admission, Element Transition, or Transfer) unless [REINTEGRATION_SETTING_CODE] is different for the new Element Transition.
- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately following Element Transition within the same program unless [REINTEGRATION_SETTING_CODE] is different.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [REINTEGRATION_SETTING_CODE] must match the [REINTEGRATION_SETTING_CODE] on the transaction's program. If the program is assigned more than one reintegration setting, then one of the program's reintegration settings must be selected on the transaction.
- [REINTEGRATION_SETTING_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.