

OASAS Client Data System Batch Transaction File Specification

Effective from 04/01/2017

Last Modified: 08/06/2024

Data from the following reporting forms may be submitted to OASAS using the CDS Batch Process:

Form	Transaction Type	Record Type Code	Record Length
PAS-44N	Client Admission	1	457
PAS-47	Client Transfer	2	118
PAS-45N	Client Discharge	3	211
PAS-46N	Crisis Episode - Client Admission/Discharge	4	430
PAS-51N	Waiting List Placement	5	182
PAS-51N	Waiting List Removal	6	171
PAS-61N	Client Assessment	7	134
PAS-125N	Element Transition	8	63
PAS-26N	Treatment Update	9	276

Continuing Care forms:

Form	Transaction Type	Record Type Code	Record Length
PAS-126	Continuing Care	1	100

Important Notes

- Use these formats only for transactions with a transaction date on or after 04/01/2017. Do not submit transactions whose transaction dates are prior to 04/01/2017 in the same file as transactions with transaction dates on or after 04/01/2017. Do not submit Client Data System transactions and Continuing Care transactions in the same file.
- A transaction file is composed of one or more transaction records. When a transaction file contains more than one record, every record but the last record should have one and only one record delimiter at the end. The last record should not have any record delimiters. A record delimiter may be a carriage return (ASCII code 13), a line feed (ASCII code 10) or a carriage return followed by a line feed.
- Each record must contain the record type field to specify the transaction type and must be of length as specified above.
- Field Data Types

Type	Description
NUMBER	A whole number
CHAR	A character string
DATE	A date in MMDDYYYY format if not specified separately.
LIST	A list of whole numbers separated by commas

- Each position in each field must be filled. When the field is optional and no data is provided, fill the positions with spaces (ASCII code 32).
- When the data is shorter than the field width, pad the value with trailing spaces for CHAR or LIST fields and leading spaces for NUMBER fields so the field length and character positions on the line match the layout specifications.
- Each record must contain a 5-digit provider number in the last 5 positions of the record.
- The frequency with which you submit batch files is determined by your provider. OASAS recommends that you submit files daily to more easily identify and correct errors, to speed up the time it takes to process a file, and to keep your provider data in the OASAS Client Data System most current. If not daily, submissions can be done at any frequency; e.g., every other day, weekly, bi-weekly, etc. However, at a minimum, a submission needs to be made monthly if any activity occurred during the month.
- Transaction files are limited to a maximum of 500 records. Please divide larger files into multiple files.

PAS-44N Client Admission (Record Type 1)

- This form is only used for Substance Use Disorder Treatment Programs.
- The primary purpose of this form is to collect information on a client's admission into treatment.
- Clients may be active in more than one program within a provider only when dual enrollment between programs is allowed.
- [DISCHARGE_DISPOSITION_CODE] for the previous treatment episode cannot be 11 (Client Death).

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 – 1	1	NUMBER	Y
PROGRAM_NO	2 – 6	5	NUMBER	Y
CLIENT_ID	7 – 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 – 19	3	NUMBER	N
SEX	20 – 20	1	NUMBER	Y
BIRTH_DATE	21 – 28	8	DATE	Y
LAST_4_SSN	29 – 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 – 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 – 36	2	CHAR	Y
ADMISSION_DATE	37 – 44	8	DATE	Y
ELEMENT_OF_CARE_CODE	45 – 45	1	NUMBER	N
REINTEGRATION_SETTING_CODE	46 – 46	1	NUMBER	N
LOCADTR_ASMT_ID	47 – 55	9	NUMBER	N
LOCADTR_ASMT_DATE	56 – 63	8	DATE	N
ID_CONSENT_DATE	64 – 71	8	DATE	N
ID_CONSENT_REVOKE_DATE	72 – 79	8	DATE	N
LAST_NAME_BIRTH	80 – 129	50	VARCHAR2	N
LAST_NAME_CURRENT	130 – 179	50	VARCHAR2	N
FIRST_NAME_CURRENT	180 – 209	30	VARCHAR2	N
SOCIAL_SECURITY_NO	210 – 218	9	VARCHAR2	N
MEDICAID_CLIENT_ID	219 – 229	11	VARCHAR2	N
NUMBER_OF_ASSESSMENT_VISITS	230 – 231	2	NUMBER	Y
SIGNIFICANT_OTHER	232 – 232	1	NUMBER	Y
SEXUAL_ORIENTATION	233 – 233	1	NUMBER	Y
GENDER_CODE	234 – 234	1	NUMBER	Y
GENDER_IDENTITY	235 – 235	1	NUMBER	Y
RACE_CODE	236 – 236	1	NUMBER	Y
ASIAN_ORIGIN_CODE	237 – 238	2	NUMBER	Y
HISPANIC_ORIGIN_CODE	239 – 240	2	NUMBER	Y
PACIFIC_ORIGIN_CODE	241 – 241	1	NUMBER	Y
PRIMARY_LANGUAGE_CODE	242 – 243	2	NUMBER	Y
VETERAN	244 – 244	1	NUMBER	Y
STATUS_MILITARY	245 – 245	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	246 – 250	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	251 – 252	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	253 – 254	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	255 – 255	1	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	256 – 257	2	NUMBER	Y
EDUCATION_CODE	258 – 259	2	NUMBER	Y
INDIV_EDUCATION_PLAN	260 – 260	1	NUMBER	Y
ADM_EMPLOYMENT_CODE	261 – 262	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	263 – 264	2	NUMBER	Y
MARITAL_STATUS_CODE	265 – 265	1	NUMBER	Y

Field Name	Position	Length	Data Type	Required
COA COSA CODE	266 – 266	1	NUMBER	Y
CHILDREN	267 – 267	1	NUMBER	Y
CHILDREN LIVING WITH CLIENT	268 – 268	1	NUMBER	N
CHILDREN LIVING IN FOSTER CARE	269 – 269	1	NUMBER	Y
CASE WITH CHILD PROTECTIVE SERVICES	270 – 270	1	NUMBER	Y
CRIMINAL JUSTICE CODE	271 – 320	50	LIST	Y
ALTERNATIVE TO INCARCERATION	321 – 321	1	NUMBER	Y
NUMBER OF ARRESTS 30DAYS	322 – 323	2	NUMBER	Y
NUMBER OF ARRESTS 6MONTH	324 – 326	3	NUMBER	Y
NUMBER OF DAYS INCARCERATED 6MONTH	327 – 329	3	NUMBER	Y
ICD10 DIAGNOSIS PREFIX	330 – 332	3	VARCHAR2	N
ICD10 DIAGNOSIS SUFFIX	333 – 335	3	NUMBER	N
PRIMARY SUBSTANCE CODE	336 – 337	2	NUMBER	Y
PRIMARY ROUTE CODE	338 – 339	2	NUMBER	N
PRIMARY FREQUENCY CODE	340 – 340	1	NUMBER	N
PRIMARY AGE OF FIRST USE	341 – 342	2	NUMBER	N
SECONDARY SUBSTANCE CODE	343 – 344	2	NUMBER	Y
SECONDARY ROUTE CODE	345 – 346	2	NUMBER	N
SECONDARY FREQUENCY CODE	347 – 347	1	NUMBER	N
SECONDARY AGE OF FIRST USE	348 – 349	2	NUMBER	N
TERTIARY SUBSTANCE CODE	350 – 351	2	NUMBER	Y
TERTIARY ROUTE CODE	352 – 353	2	NUMBER	N
TERTIARY FREQUENCY CODE	354 – 354	1	NUMBER	N
TERTIARY AGE OF FIRST USE	355 – 356	2	NUMBER	N
MAT ADMINISTRATION CODE	357 – 406	50	LIST	N
SELF HELP REFERRAL	407 – 407	1	NUMBER	Y
EVER USED TOBACCO	408 – 408	1	NUMBER	Y
TOBACCO AGE OF FIRST USE	409 – 410	2	NUMBER	N
TOBACCO FREQUENCY CODE	411 – 411	1	NUMBER	N
TOBACCO LAST USED DATE	412 – 417	6	DATE	N
TOBACCO ROUTE CODE	418 – 418	1	NUMBER	N
PRIOR TREATMENT EPISODES	419 – 419	1	NUMBER	Y
PREGNANT	420 – 420	1	NUMBER	Y
ASTHMA CODE	421 – 421	1	NUMBER	Y
HYPERTENSION CODE	422 – 422	1	NUMBER	Y
DIABETES CODE	423 – 423	1	NUMBER	Y
SPEECH IMPAIRMENT	424 – 424	1	NUMBER	Y
HEARING IMPAIRMENT	425 – 425	1	NUMBER	Y
SIGHT IMPAIRMENT	426 – 426	1	NUMBER	Y
MOBILITY IMPAIRMENT	427 – 427	1	NUMBER	Y
OTHER PHYSICAL PROBLEM	428 – 428	1	NUMBER	Y
ACQ OR TRAUM BRAIN INJ	429 – 429	1	NUMBER	Y
HIV STATUS CODE	430 – 430	1	NUMBER	Y
HEPATITIS B STATUS CODE	431 – 431	1	NUMBER	Y
HEPATITIS C STATUS CODE	432 – 432	1	NUMBER	Y
TB TEST RESULT CODE	433 – 433	1	NUMBER	Y
MENTAL RETARDATION	434 – 434	1	NUMBER	Y
COEXISTING PSYCHIATRIC DISORDER	435 – 435	1	NUMBER	Y
TREATED FOR MENTAL ILLNESS	436 – 436	1	NUMBER	Y
HOSPITALIZED FOR MENTAL ILLNESS	437 – 437	1	NUMBER	Y
HOSPITALIZED 30PLUS DAYS FOR MENTAL ILLNESS	438 – 438	1	NUMBER	Y
NUMBER OF DAYS IN DETOX 6MONTH	439 – 441	3	NUMBER	Y

Field Name	Position	Length	Data Type	Required
NUMBER OF ER EPISODES 6MONTH	442 – 443	2	NUMBER	Y
NUMBER OF DAYS HOSPITALIZED 6MONTH	444 – 446	3	NUMBER	Y
REASON FOR HOSPITALIZATION CODE	447 – 447	1	NUMBER	N
GAM SCREEN POSITIVE CODE	448 – 448	1	NUMBER	Y
EXPERIENCED TRAUMA CODE	449 – 449	1	NUMBER	Y
VICTIM DV IPV CODE	450 – 450	1	NUMBER	Y
PERP DV IPV CODE	451 – 451	1	NUMBER	Y
ORIENTATION TO CHANGE CODE	452 – 452	1	NUMBER	N
PROVIDER_NO	453 – 457	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 1 for a client admission record.

[PROGRAM_NO]

- The program must be an open treatment program within the provider.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is the numeric code assigned to a special project.
- [SPECIAL_PROJECT_CODE] is optional except where directions have been given by OASAS.
- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then the following values must apply to the program:

Program Type Code	Program Type Description	Service Code	Service Description
12	Outpatient Services	6	Outpatient Clinic
12	Outpatient Services	8	Outpatient Rehabilitation

- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then [ORIENTATION_TO_CHANGE_CODE] is required.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SEX]

- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).
- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [ADMISSION_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.
- Client must be younger than 21 years of age on [ADMISSION_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ADMISSION_DATE]

- [ADMISSION_DATE] must be on or before today, cannot be earlier than 01/01/1991, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- If the client has any previous treatment episodes, [ADMISSION_DATE] cannot be prior to any [DATE_LAST_TREATED] unless dual enrollment is allowed between the programs of the overlapping episode.
- [ADMISSION_DATE] must be on or after [WAITING_LIST_PLACEMENT_DATE].
- If a previous episode exists, and [DATE_LAST_TREATED] (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's [DISCHARGE_DISPOSITION_CODE] cannot be 'Client Death' (11) for that provider.
- Client must be younger than 21 years of age on [ADMISSION_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).

[ELEMENT_OF_CARE_CODE]

- If the transaction is for a Part 820 program, then [ELEMENT_OF_CARE_CODE] is required.
- [ELEMENT_OF_CARE_CODE] must be applicable to the program's service.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [ELEMENT_OF_CARE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[REINTEGRATION_SETTING_CODE]

- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [REINTEGRATION_SETTING_CODE] must match the [REINTEGRATION_SETTING_CODE] on the transaction's program. If the program is assigned more than one reintegration setting, then one of the program's reintegration settings must be selected on the transaction.
- [REINTEGRATION_SETTING_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[ID_CONSENT_DATE]

- [ID_CONSENT_DATE] must be on or before today.

- **[ID_CONSENT_DATE]** must be on or after 08/01/2014.
- If **[ID_CONSENT_DATE]** is not space filled, then **[LAST_NAME_CURRENT]** and **[LAST_NAME_BIRTH]** must not be space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- If **[ID_CONSENT_REVOKE_DATE]** is not space filled then **[ID_CONSENT_DATE]** must not be space filled.
- **[ID_CONSENT_REVOKE_DATE]** must be on or after **[ID_CONSENT_DATE]**.

[ID_CONSENT_REVOKE_DATE]

- **[ID_CONSENT_REVOKE_DATE]** must be on or before today.
- **[ID_CONSENT_REVOKE_DATE]** must be on or after **[ID_CONSENT_DATE]**.
- If **[ID_CONSENT_REVOKE_DATE]** is not space filled, then **[ID_CONSENT_DATE]** must not be space filled.

[LAST_NAME_BIRTH]

- **[LAST_NAME_BIRTH]** is the family name (surname) of the client at birth. No leading spaces or trailing spaces allowed.
- The first two letters of **[LAST_NAME_BIRTH]** must match **[LAST_NAME_2_CHAR]**.
- If **[ID_CONSENT_DATE]** is not space filled, then **[LAST_NAME_CURRENT]** and **[LAST_NAME_BIRTH]** must not be space filled.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**

[LAST_NAME_CURRENT]

- **[LAST_NAME_CURRENT]** is the family name (surname) of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The first two letters of **[LAST_NAME_CURRENT]** must match **[LAST_NAME_2_CHAR_CURRENT]**.
- If **[ID_CONSENT_DATE]** is not space filled, then **[LAST_NAME_CURRENT]** and **[LAST_NAME_BIRTH]** must not be space filled.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**.

[FIRST_NAME_CURRENT]

- **[FIRST_NAME_CURRENT]** is the given name of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**

[SOCIAL_SECURITY_NO]

- **[SOCIAL_SECURITY_NO]** must contain exactly 9 numeric digits.
- The last four numbers of **[SOCIAL_SECURITY_NO]** must match **[LAST_4_SSN]**.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**.

[MEDICAID_CLIENT_ID]

- **[MEDICAID_CLIENT_ID]** must consist of eight characters with uppercase alphabetic characters in the first two and last positions, and numeric digits in the third through seventh positions. Note that the record layout sizes this field at 11 characters in case of future expansion.
- The client identifying fields can only have values if **[ID_CONSENT_DATE]** is not space filled.
- The client identifying fields are: **[MEDICAID_CLIENT_ID]**, **[SOCIAL_SECURITY_NO]**, **[FIRST_NAME_CURRENT]**, **[LAST_NAME_BIRTH]**, and **[LAST_NAME_CURRENT]**

[NUMBER_OF_ASSESSMENT_VISITS]

- **[NUMBER_OF_ASSESSMENT_VISITS]** must be an integer in the range of 0 to 14.

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1 (Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).
- If [SIGNIFICANT_OTHER] is 2 (No), then [ICD10_DIAGNOSIS_PREFIX] is required.
- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_PREFIX] must be space filled.
- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_SUFFIX] must be space filled.

[SEXUAL_ORIENTATION]

- [SEXUAL_ORIENTATION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GENDER_CODE]

- [GENDER_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GENDER_IDENTITY]

- [GENDER_IDENTITY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[RACE_CODE]

- If [RACE_CODE] is 8 (Asian), then [ASIAN_ORIGIN_CODE] cannot be 20 (Not of Asian Origin).
- If [RACE_CODE] is 7 (Hawaiian or other Pacific Islander), then [PACIFIC_ORIGIN_CODE] cannot be 20 (Not of Pacific Islander Origin).
- [RACE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ASIAN_ORIGIN_CODE]

- If [RACE_CODE] is 8 (Asian), then [ASIAN_ORIGIN_CODE] cannot be 20 (Not of Asian Origin).
- [ASIAN_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PACIFIC_ORIGIN_CODE]

- If [RACE_CODE] is 7 (Hawaiian or other Pacific Islander), then [PACIFIC_ORIGIN_CODE] cannot be 20 (Not of Pacific Islander Origin).
- [PACIFIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_LANGUAGE_CODE]

- [PRIMARY_LANGUAGE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[STATUS_MILITARY]

- [STATUS_MILITARY] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

valid values.

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] value. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[ADM_EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4(Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [ADM_EMPLOYMENT_CODE] cannot be 14(Social Services Work Exp Prog).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in Labor Force, Inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [ADM_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[MARITAL_STATUS_CODE]

- [MARITAL_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[COA_COSA_CODE]

- [COA_COSA_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[CHILDREN]

- [CHILDREN] must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- [CHILDREN_LIVING_WITH_CLIENT] must be a whole number between 0 and 9.

[CHILDREN_LIVING_IN_FOSTER_CARE]

- [CHILDREN_LIVING_IN_FOSTER_CARE] must be a whole number between 0 and 9.

[CASE_WITH_CHILD_PROTECTIVE_SERVICES]

- [CASE_WITH_CHILD_PROTECTIVE_SERVICES] must be either 1 (Yes) or 2 (No).

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [ADM_EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number and cannot be greater than 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 month.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in the past six months.

[ICD10_DIAGNOSIS_PREFIX]

- If [SIGNIFICANT_OTHER] is 2 (No), then [ICD10_DIAGNOSIS_PREFIX] is required.
- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_PREFIX] must be space filled.
- If [ICD10_DIAGNOSIS_PREFIX] is entered, then [ICD10_DIAGNOSIS_SUFFIX] must be between zero and three numeric digits.
- [ICD10_DIAGNOSIS_PREFIX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ICD10_DIAGNOSIS_SUFFIX]

- If [SIGNIFICANT_OTHER] is 1 (Yes), then [ICD10_DIAGNOSIS_SUFFIX] must be space filled.
- If [ICD10_DIAGNOSIS_PREFIX] is entered, then [ICD10_DIAGNOSIS_SUFFIX] must be between zero and three numeric digits.

[PRIMARY_SUBSTANCE_CODE]

- If the program is an Opioid program, then [PRIMARY_SUBSTANCE_CODE] must be 1 (Heroin), 2 (Non-RX Methadone), 3 (Other Opiate/Synthetic), 29 (OxyContin), or 22 (Buprenorphine).

- [PRIMARY_SUBSTANCE_CODE] can be 0 (None) when [SIGNIFICANT_OTHER] is 1 (Yes) or the following [SPECIAL_PROJECT_CODE]: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [SIGNIFICANT_OTHER] must be 2 (No).
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE], [PRIMARY_FREQUENCY_CODE] and [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none) then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.

- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[MAT_ADMINISTRATION_CODE]

- [MAT_ADMINISTRATION_CODE] is required if [ADMISSION_DATE] is on or after 08/01/2024.
- If [MAT_ADMINISTRATION_CODE] is 7 (No MOUD or AUD Medication within Program), then no other MAT Administration selections can be made.
- [MAT_ADMINISTRATION_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be 1 (Yes) or 2 (No).

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Client’s age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIOR_TREATMENT_EPISODES]

- [PRIOR_TREATMENT_EPISODES] is the number of prior Substance/Alcohol Abuse treatment episodes and must be a whole number between 0 and 5. If the number of [PRIOR_TREATMENT_EPISODES] is greater than 5, enter 5.

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).

[ASTHMA_CODE]

- [ASTHMA_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HYPERTENSION_CODE]

- [HYPERTENSION_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[DIABETES_CODE]

- [DIABETES_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[ACQ_OR_TRAUM_BRAIN_INJ]

- [ACQ_OR_TRAUM_BRAIN_INJ] must be either 1 (Yes) or 2 (No).

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TB_TEST_RESULT_CODE]

- [TB_TEST_RESULT_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both), then

[HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) or 3 (Both) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITALIZATION_CODE]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be 1, 2, or 3 (Medical, Psychiatric, or Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be space filled.
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITALIZATION_CODE] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- [REASON_FOR_HOSPITALIZATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GAM_SCREEN_POSITIVE_CODE]

- [GAM_SCREEN_POSITIVE_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EXPERIENCED_TRAUMA_CODE]

- [EXPERIENCED_TRAUMA_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[VICTIM_DV_IPV_CODE]

- [VICTIM_DV_IPV_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PERP_DV_IPV_CODE]

- [PERP_DV_IPV_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ORIENTATION_TO_CHANGE_CODE]

- [ORIENTATION_TO_CHANGE_CODE] should only be completed for either:
 - A Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
 - OR
 - When [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE_CODE] is required for Residential Rehab for Youth programs (service 65).
- [ORIENTATION_TO_CHANGE_CODE] is required if [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).

- **[ORIENTATION_TO_CHANGE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PROVIDER_NO]

- **[PROVIDER_NO]** is a valid OASAS provider number.

PAS-47 Client Transfer (Record Type 2)

- The Client Transfer Report can only be used for treatment programs and is used to indicate a client's movement from one treatment program to another.
- The Client Transfer Report is used to report transfers between programs that provide similar type of care with exceptions defined by OASAS. Movement between programs that provide different types of care must be reported as a discharge from one program and an admission to the other program. This enables the system to capture treatment outcome on the discharge report from each program type to more accurately depict client progress through various types of treatment.
- Clients cannot be transferred from or to Medically Managed Detox (816.6), Medically Supervised Withdrawal Inpatient/Residential (816.7), Medically Supervised Withdrawal Outpatient (816.7), and Medically Monitored Withdrawal (816.8) programs, which use the Client Admission/Discharge form (PAS-46N, Crisis Episode) to record admissions and discharges.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
CLIENT_ID	2 - 11	10	VARCHAR2	Y
SEX	12 - 12	1	NUMBER	Y
BIRTH_DATE	13 - 20	8	DATE	Y
LAST_4_SSN	21 - 24	4	CHAR	Y
LAST_NAME_2_CHAR	25 - 26	2	CHAR	Y
TRANSFER_FROM_PROGRAM_NO	27 - 31	5	NUMBER	Y
TRANSFER_TO_PROGRAM_NO	32 - 36	5	NUMBER	Y
TRANSFER_DATE	37 - 44	8	DATE	Y
MAT_ADMINISTRATION_CODE	45 - 94	50	LIST	N
ELEMENT_OF_CARE_CODE	95 - 95	1	NUMBER	N
REINTEGRATION_SETTING_CODE	96 - 96	1	NUMBER	N
LOCADTR_ASMT_ID	97 - 105	9	NUMBER	N
LOCADTR_ASMT_DATE	106 - 113	8	DATE	N
PROVIDER_NO	114 - 118	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 2 for a client transfer record.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).
- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [TRANSFER_DATE] must be less than 95.
- Client must be younger than 21 years of age on [TRANSFER_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[TRANSFER_FROM_PROGRAM_NO]

- [TRANSFER_FROM_PROGRAM_NO] must be an open treatment program within the provider.
- Client must have an open admission in [TRANSFER_FROM_PROGRAM_NO].

[TRANSFER_TO_PROGRAM_NO]

- [TRANSFER_TO_PROGRAM_NO] must be an open treatment program within the provider.
- [TRANSFER_TO_PROGRAM_NO] must differ from [TRANSFER_FROM_PROGRAM_NO].
- See "Allowable Transfers – Program Type and Service" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for details .

[TRANSFER_DATE]

- [TRANSFER_DATE] must be after client's [ADMISSION_DATE] to [TRANSFER_FROM_PROGRAM_NO].
- [TRANSFER_DATE] cannot be earlier than the date the [TRANSFER_FROM_PROGRAM_NO] opened and after the date [TRANSFER_TO_PROGRAM_NO] closed.
- [TRANSFER_DATE] cannot be between the admission date and the date last treated (discharge date) of any prior treatment episodes unless dual enrollment is allowed.
- For Opioid programs, Treatment Updates due prior to the [TRANSFER_DATE] must be completed.
- [TRANSFER_DATE] must be on or before today.
- If the treatment episode already has a date last treated (discharge date), the client cannot be transferred.
- Client must be younger than 21 years of age on [TRANSFER_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- If the client is transferred to an ineligible for children in residence program and active children are attached to the episode, the children must be checked out before the [TRANSFER_DATE].

[MAT_ADMINISTRATION_CODE]

- [MAT_ADMINISTRATION_CODE] is required if [TRANSFER_DATE] is on or after 08/01/2024.
- If [MAT_ADMINISTRATION_CODE] is 7 (No MOUD or AUD Medication within Program), then no other MAT Administration selections can be made.
- [MAT_ADMINISTRATION_CODE] must be active in the applicable list of codes on the [TRANSFER_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ELEMENT_OF_CARE_CODE]

- If the transaction is for a Part 820 program, then [ELEMENT_OF_CARE_CODE] is required.
- [ELEMENT_OF_CARE_CODE] must be applicable to the program's service.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [ELEMENT_OF_CARE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[REINTEGRATION_SETTING_CODE]

- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [REINTEGRATION_SETTING_CODE] must match the [REINTEGRATION_SETTING_CODE] on the transaction's program. If the program is assigned more than one reintegration setting, then one of the program's reintegration settings must be selected on the transaction.
- [REINTEGRATION_SETTING_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral

system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-45N Client Discharge (Record Type 3)

- The Client Discharge Report can only be used for Substance Use Disorder Treatment Programs and is used to report the end of treatment in a particular program.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
DATE_LAST_TREATED	32-39	8	DATE	Y
LOCADTR_ASMT_ID	40-48	9	NUMBER	N
LOCADTR_ASMT_DATE	49-56	8	DATE	N
EDUCATION_CODE	57-58	2	NUMBER	Y
DIS_EMPLOYMENT_CODE	59-60	2	NUMBER	Y
LENGTH_OF_EMPLOYMENT_CODE	61-62	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	63-64	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	65-65	1	NUMBER	Y
PRIMARY_PAYMENT_SOURCE_CODE	66-67	2	NUMBER	Y
COEXISTING_PSYCHIATRIC_DISORDER	68-68	1	NUMBER	Y
TREATED_FOR_MENTAL_ILLNESS	69-69	1	NUMBER	Y
HOSPITALIZED_FOR_MENTAL_ILLNESS	70-70	1	NUMBER	Y
HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS	71-71	1	NUMBER	Y
STATUS_GAMBLING	72-72	1	NUMBER	Y
STATUS_TOBACCO_USE	73-73	1	NUMBER	Y
NUMBER_OF_ARRESTS_30_DAYS	74-75	2	NUMBER	Y
NUMBER_OF_ARRESTS_6MONTH	76-78	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	79-81	3	NUMBER	Y
NUMBER_OF_DAYS_HOSPITALIZED_6MONTH	82-84	3	NUMBER	Y
NUMBER_OF_DAYS_IN_DETOX_6MONTH	85-87	3	NUMBER	Y
NUMBER_OF_ER_EPISODES_6MONTH	88-89	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	90-90	1	NUMBER	N
SECONDARY_FREQUENCY_CODE	91-91	1	NUMBER	N
TERTIARY_FREQUENCY_CODE	92-92	1	NUMBER	N
FIRST_OTHER_SUBSTANCE_CODE	93-94	2	NUMBER	N
FIRST_OTHER_ROUTE_CODE	95-96	2	NUMBER	N
FIRST_OTHER_FREQUENCY_CODE	97-97	1	NUMBER	N
SECOND_OTHER_SUBSTANCE_CODE	98-99	2	NUMBER	N
SECOND_OTHER_ROUTE_CODE	100-101	2	NUMBER	N
SECOND_OTHER_FREQUENCY_CODE	102-102	1	NUMBER	N
THIRD_OTHER_SUBSTANCE_CODE	103-104	2	NUMBER	N
THIRD_OTHER_ROUTE_CODE	105-106	2	NUMBER	N
THIRD_OTHER_FREQUENCY_CODE	107-107	1	NUMBER	N

Field Name	Position	Length	Data Type	Required
TOBACCO_FREQUENCY_CODE	108-109	2	NUMBER	Y
TOBACCO_LAST_USED_DATE	110-115	6	DATE	N
TOBACCO_ROUTE_CODE	116-116	1	NUMBER	N
ASTHMA_CODE	117-117	1	NUMBER	Y
TREATED_FOR_ASTHMA_CODE	118-118	1	NUMBER	Y
HYPERTENSION_CODE	119-119	1	NUMBER	Y
TREATED_HYPERTENSION_CODE	120-120	1	NUMBER	Y
DIABETES_CODE	121-121	1	NUMBER	Y
TREATED_FOR_DIABETES_CODE	122-122	1	NUMBER	Y
HIV_STATUS_CODE	123-123	1	NUMBER	Y
TESTED_FOR_HIV	124-124	1	NUMBER	Y
HEPATITIS_B_STATUS_CODE	125-125	1	NUMBER	Y
TESTED_FOR_HEPATITIS_B	126-126	1	NUMBER	Y
HEPATITIS_C_STATUS_CODE	127-127	1	NUMBER	Y
TESTED_FOR_HEPATITIS_C	128-128	1	NUMBER	Y
TB_TEST_RESULT_CODE	129-129	1	NUMBER	Y
TREATED_FOR_TB_CODE	130-130	1	NUMBER	Y
DISCHARGE_STATUS_CODE	131-132	2	NUMBER	Y
DISCHARGE_DISPOSITION_CODE	133-134	2	NUMBER	Y
REFERRAL_DISPOSITION_CODE	135-136	2	NUMBER	Y
SELF_HELP_REFERRAL	137-137	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	138-139	2	NUMBER	Y
STATUS_DRUG_USE	140-140	1	NUMBER	Y
STATUS_ALCOHOL_USE	141-141	1	NUMBER	Y
STATUS_MEDICAL	142-142	1	NUMBER	Y
STATUS_SOCIAL_FUNCTIONING	143-143	1	NUMBER	Y
STATUS_VOCATIONAL_EDUCATION	144-144	1	NUMBER	Y
STATUS_LEGAL	145-145	1	NUMBER	Y
STATUS_FAMILY_SITUATION	146-146	1	NUMBER	Y
STATUS_EMOTIONAL_FUNCTIONING	147-147	1	NUMBER	Y
MAT_OFFERED_CODE	148-148	1	NUMBER	Y
MAT_PRESCRIBED_CODE	149-149	1	NUMBER	N
ADDICTION_MEDICATIONS	150-199	50	LIST	Y
EXPERIENCED_TRAUMA_CODE	200-200	1	NUMBER	Y
TREATED_FOR_TRAUMA_CODE	201-201	1	NUMBER	N
DOMESTIC_VIOLENCE_VICTIM_CODE	202-202	1	NUMBER	Y
TREATED_VICTIM_DV_IPV_CODE	203-203	1	NUMBER	N
DOMESTIC_VIOLENCE_PERP_CODE	204-204	1	NUMBER	Y
TREATED_PERP_DV_IPV_CODE	205-205	1	NUMBER	N
ORIENTATION_TO_CHANGE	206-206	1	NUMBER	N
PROVIDER_NO	207-211	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 3 for a client discharge record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must have an open admission in the program to be discharged from.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] must be on or after [ADMISSION_DATE], all [TRANSFER_DATE] and all [TRANSITION_DATE] within the same episode.
- [DATE_LAST_TREATED] must be on or before today.
- For programs with a program type of 2 (Opioid Treatment), program type of 12 (Outpatient Services), or a program type of 14 (Residential Services), Treatment Updates due prior to the [DATE_LAST_TREATED] must be completed.
- If active children are attached to the episode, the children must be checked out before the [DATE_LAST_TREATED].

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[EDUCATION_CODE]

- Grade at discharge must be the same or higher than the grade at admission.
- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[DIS_EMPLOYMENT_CODE]

- If [DIS_EMPLOYMENT_CODE] at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.
- If [DIS_EMPLOYMENT_CODE] at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [DIS_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LENGTH_OF_EMPLOYMENT_CODE]

- If [DIS_EMPLOYMENT_CODE] at discharge is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time - <35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.
- If [DIS_EMPLOYMENT_CODE] at discharge is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time - <35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [LENGTH_OF_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care.
- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6 (Medicaid),7 (Medicaid Managed Care), or 15 (Medicaid Pending) then the program must be eligible to receive Medicaid. Only the following Program Type and Service combinations are valid:

Program Type Code	Program Type Description	Service Code	Service Description
2	Opioid Treatment	26	Intensive Residential
		31	MAOT-A-Residential
5	Crisis Services	1	Medical Managed Detoxification
		2	Med Sup Withdrawal - Inpatient
		3	Med Sup Withdrawal-Outpatient
		123	Mobile Crisis Intervention
		133	Intensive Crisis Stblztn Cntr
		134	Supportive Crisis Stblztn Cntr
9	Treatment Support	128	Non-Medical Transportation
		130	Street Outreach
		131	Shelter Inreach
12	Outpatient Services	6	Outpatient Clinic
		8	Outpatient Rehabilitation
		25	Opioid Outpatient Treatment
		37	Medical Maintenance
		124	SpecializedSrvcs-PrblmGamblingOP
		125	Diversion Center
		126	Telepractice Only OP Clinic
		132	Crtfd Cmty Behavioral Hlth Clnc
		136	Comprehensive Outpatient Clinic
13	Inpatient Treatment Services	9	Inpatient Rehabilitation
14	Residential Services	65	Residential Rehab for Youth
		101	820 Stabil Rehab Reintegration
		102	820 Stabil and Rehab
		103	820 Rehab and Reintegration
		104	820 Stabil and Reintegration
		105	820 Residential Stabilization
		106	820 Residential Rehabilitation

22	Childrens Services	118	Other Licensed Practitioners
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If discharge date is on or after 10/01/2018, the following programs can select 7 (Medicaid Managed Care) or 15 (Medicaid Pending) as [PRIMARY_PAYMENT_SOURCE_CODE], program Type 14 (Residential Services) and Service 101 (820 Stabil Rehab Reintegration) , 102 (820 Stabil and Rehab), 103 (820 Rehab and Reintegration), 104 (820 Stabil and Reintegration), 105 (820 Residential Stabilization) or 106 (820 Residential Rehabilitation).

If discharge date is on or after 04/01/2020, the following programs can select 6 (Medicaid), 7 (Medicaid Managed Care) or 15 (Medicaid Pending) as [PRIMARY_PAYMENT_SOURCE_CODE], program Type 14 (Residential Services) and Service 101 (820 Stabil Rehab Reintegration) , 102 (820 Stabil and Rehab), 103 (820 Rehab and Reintegration), 104 (820 Stabil and Reintegration), 105 (820 Residential Stabilization) or 106 (820 Residential Rehabilitation).

- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1(Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).

[STATUS_GAMBLING]

- [STATUS_GAMBLING] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[STATUS_TOBACCO_USE]

- [STATUS_TOBACCO_USE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number between 0 and 30.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in last 6 months.
- If [NUMBER_OF_ARRESTS_30DAYS] greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in past six months.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in

past 6 months.

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- **[NUMBER_OF_DAYS_IN_DETOX_6MONTH]** must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- **[NUMBER_OF_ER_EPISODES_6MONTH]** must be a whole number between 0 and 99.

[PRIMARY_FREQUENCY_CODE]

- If **[PRIMARY_SUBSTANCE_CODE]** reported at admission is 0 (none), then **[PRIMARY_FREQUENCY_CODE]** must be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** reported at admission is not 0 (none), then **[PRIMARY_FREQUENCY_CODE]** must not be space filled.
- **[PRIMARY_FREQUENCY_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If **[SECONDARY_SUBSTANCE_CODE]** reported at admission is 0 (none), then **[SECONDARY_FREQUENCY_CODE]** must be space filled.
- If **[SECONDARY_SUBSTANCE_CODE]** reported at admission is not 0 (none), then **[SECONDARY_FREQUENCY_CODE]** must not be space filled.
- **[SECONDARY_FREQUENCY_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If **[TERTIARY_SUBSTANCE_CODE]** reported at admission is 0 (none), then **[TERTIARY_FREQUENCY_CODE]** must be space filled.
- If **[TERTIARY_SUBSTANCE_CODE]** reported at admission is not 0 (none), then **[TERTIARY_FREQUENCY_CODE]** must not be space filled.
- **[TERTIARY_FREQUENCY_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[FIRST_OTHER_SUBSTANCE_CODE]

- **[FIRST_OTHER_SUBSTANCE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]**, **[SECONDARY_SUBSTANCE_CODE]**, or **[TERTIARY_SUBSTANCE_CODE]** reported at admission.
- **[FIRST_OTHER_SUBSTANCE_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[FIRST_OTHER_ROUTE_CODE]

- If **[FIRST_OTHER_SUBSTANCE_CODE]** is 0 (none), then **[FIRST_OTHER_ROUTE_CODE]** must be space filled.
- If **[FIRST_OTHER_SUBSTANCE_CODE]** is not 0 (none), then **[FIRST_OTHER_SUBSTANCE_CODE]** and **[FIRST_OTHER_ROUTE_CODE]** must be a valid combination.
- **[FIRST_OTHER_ROUTE_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[FIRST_OTHER_FREQUENCY_CODE]

- If **[FIRST_OTHER_SUBSTANCE_CODE]** is 0 (none), then **[FIRST_OTHER_FREQUENCY_CODE]** must be space filled.
- **[FIRST_OTHER_FREQUENCY_CODE]** must be active in the applicable list of codes on the date of **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECOND_OTHER_SUBSTANCE_CODE]

- If **[FIRST_OTHER_SUBSTANCE_CODE]** is 0 (none), then **[SECOND_OTHER_SUBSTANCE_CODE]** must be 0 (none).
- If **[FIRST_OTHER_SUBSTANCE_CODE]** is not 0 (None), then **[SECOND_OTHER_SUBSTANCE_CODE]** must differ from **[FIRST_OTHER_SUBSTANCE_CODE]**. **[SECOND_OTHER_SUBSTANCE_CODE]** must differ from

[PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.

- [SECOND_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECOND_OTHER_ROUTE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_ROUTE_CODE] must be space filled.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (none), then [SECOND_OTHER_SUBSTANCE_CODE] and [SECOND_OTHER_ROUTE_CODE] must be a valid combination.
- [SECOND_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECOND_OTHER_FREQUENCY_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [SECOND_OTHER_FREQUENCY_CODE] must be space filled.
- [SECOND_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[THIRD_OTHER_SUBSTANCE_CODE]

- If [SECOND_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] must be 0 (none) as well.
- If [SECOND_OTHER_SUBSTANCE_CODE] is not 0 (None), then [THIRD_OTHER_SUBSTANCE_CODE] must differ from [FIRST_OTHER_SUBSTANCE_CODE] or [SECOND_OTHER_SUBSTANCE_CODE]. [THIRD_OTHER_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE], [SECONDARY_SUBSTANCE_CODE], or [TERTIARY_SUBSTANCE_CODE] reported at admission.
- [THIRD_OTHER_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[THIRD_OTHER_ROUTE_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_ROUTE_CODE] must be space filled.
- If [THIRD_OTHER_SUBSTANCE_CODE] is not 0 (none), then [THIRD_OTHER_SUBSTANCE_CODE] and [THIRD_OTHER_ROUTE_CODE] must be a valid combination.
- [THIRD_OTHER_ROUTE_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[THIRD_OTHER_FREQUENCY_CODE]

- If [THIRD_OTHER_SUBSTANCE_CODE] is 0 (none), then [THIRD_OTHER_FREQUENCY_CODE] must be space filled.
- [THIRD_OTHER_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_FREQUENCY_CODE]

- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client's length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- [TOBACCO_LAST_USED_DATE] must be on or before [DISCHARGE_DATE].
- If Treatment Updates do not apply to the episode, [TOBACCO_LAST_USED_DATE] must be on or after [ADMISSION_DATE]. If Treatment Update transactions apply to the episode, the discharge [TOBACCO_LAST_USED_DATE] must be on or after the latest [DATE_STATUS_DUE] date.
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.
- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days) and the client's length of stay is 30 days or more, then [TOBACCO_LAST_USED_DATE] is required.

- If the client's length of stay is less than 30 days, then [TOBACCO_LAST_USED_DATE] must be space filled.

[TOBACCO_ROUTE_CODE]

- If [TOBACCO_FREQUENCY_CODE] is other than 1 (No Use in Last 30 Days), then [TOBACCO_ROUTE_CODE] is required.
- [TOBACCO_ROUTE_CODE] value must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ASTHMA_CODE]

- [ASTHMA_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_ASTHMA_CODE]

- [TREATED_ASTHMA_CODE] must be 1 (Yes) or 2 (No).

[HYPERTENSION_CODE]

- [HYPERTENSION_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_HYPERTENSION_CODE]

- [TREATED_HYPERTENSION_CODE] must be 1 (Yes) or 2 (No).

[DIABETES_CODE]

- [DIABETES_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_DIABETES_CODE]

- [TREATED_DIABETES_CODE] must be 1 (Yes) or 2 (No).

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HIV]

- [TESTED_FOR_HIV] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HEPATITIS_B]

- [TESTED_FOR_HEPATITIS_B] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HEPATITIS_C]

- [TESTED_FOR_HEPATITIS_C] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TB_TEST_RESULT_CODE]

- [TB_TEST_RESULT_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_FOR_TB_CODE]

- [TREATED_FOR_TB_CODE] must be 1 (Yes) or 2 (No).

[DISCHARGE_STATUS_CODE]

- If [DISCHARGE_STATUS_CODE] is 2 (Completed Treatment: Half of Treatment Goals Met), then at least half of the statuses must be 1 (Achieved). Goals that are 4 (Not Applicable) are not considered as part of the total number of goals for this calculation. In addition, [STATUS_DRUG_USE], [STATUS_ALCOHOL_USE] must be 1 (Achieved) or 4 (Not Applicable). The [STATUS_GAMBLING] and [STATUS_TOBACCO_USE] are excluded from this validation.
- See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid

[DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

- [DISCHARGE_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[DISCHARGE_DISPOSITION_CODE]

- [DISCHARGE_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.
- See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

[REFERRAL_DISPOSITION_CODE]

- [REFERRAL_DISPOSITION_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED].
- See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values. See "Discharge Edit Codes" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid [DISCHARGE_STATUS_CODE] / [DISCHARGE_DISPOSITION_CODE] / [REFERRAL_DISPOSITION_CODE] value combinations.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

For Discharge, the following Referral Category values are valid only for clients treated by programs with program type of Outpatient Services (12).

- Hospital and Continuing Care (77)
- Hospital (Long Term)/Nursing Home, Continuing Care (78)
- Nursing Home, Long Term Care, and Continuing Care (79)
- Group Home, Foster Care, and Continuing Care (80)
- Mental Health Community Residence, Continuing Care (81)
- Mental Health Inpatient and Continuing Care (82)
- Mental Health Outpatient and Continuing Care (83)
- Intellectual/Developmental Disabilities Program and Continuing Care (84)
- Other Referral and Continuing Care (85)
- Continuing Care Only (86)

[STATUS_DRUG_USE]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_ALCOHOL_USE]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_MEDICAL]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_SOCIAL_FUNCTIONING]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_VOCATIONAL_EDUCATION]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting

4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_LEGAL]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_FAMILY_SITUATION]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[STATUS_EMOTIONAL_FUNCTIONING]

- See "Discharge Status/Goal Achievement Cross Edit" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid Discharge Status and Goal Status value combinations.

[MAT_OFFERED_CODE]

- [MAT_OFFERED_CODE] must be 1 (Yes) or 2 (No).
- If [MAT_OFFERED_CODE] is 1 (Yes), then [MAT_PRESCRIBED_CODE] is required.
- If [MAT_OFFERED_CODE] is 2 (No), then [MAT_PRESCRIBED_CODE] must be blank.

[MAT_PRESCRIBED_CODE]

- If [MAT_OFFERED_CODE] is 1 (Yes), then [MAT_PRESCRIBED_CODE] is required.
- If [MAT_OFFERED_CODE] is 2 (No), then [MAT_PRESCRIBED_CODE] must be blank.
- If [MAT_PRESCRIBED_CODE] is 1 (Yes), then [ADDICTION_MEDICATIONS] cannot be 11 (None).
- [MAT_PRESCRIBED_CODE] must be active in the applicable list of codes on the [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ADDICTION_MEDICATIONS]

- Multiple [ADDICTION_MEDICATIONS] are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If [ADDICTION_MEDICATIONS] is 11 (None), no other [ADDICTION_MEDICATIONS] can be specified.
- If [ADDICTION_MEDICATIONS] is 11 (None), then [MAT_PRESCRIBED_CODE] cannot be 1 (Yes).
- [ADDICTION_MEDICATIONS] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EXPERIENCED_TRAUMA_CODE]

- [EXPERIENCED_TRAUMA_CODE] must be active in the applicable list of codes on the [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_FOR_TRAUMA_CODE]

- If [EXPERIENCED_TRAUMA_CODE] is 1 (Yes) then [TREATED_FOR_TRAUMA_CODE] is required.
- [TREATED_FOR_TRAUMA_CODE] must be 1 (Yes) or 2 (No).

[DOMESTIC_VIOLENCE_VICTIM_CODE]

- [DOMESTIC_VIOLENCE_VICTIM_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_VICTIM_DV_IPV_CODE]

- If [DOMESTIC_VIOLENCE_VICTIM_CODE] is 1 (Yes) then [TREATED_VICTIM_DV_IPV_CODE] is required.
- [TREATED_VICTIM_DV_IPV_CODE] must be 1 (Yes) or 2 (No).

[DOMESTIC_VIOLENCE_PERP_CODE]

- [DOMESTIC_VIOLENCE_PERP_CODE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TREATED_PERP_DV_IPV_CODE]

- If [DOMESTIC_VIOLENCE_PERP_CODE] is 1 (Yes) then [TREATED_PERP_DV_IPV_CODE] is required.

- [TREATED_PERP_DV_IPV_CODE] must be 1 (Yes) or 2 (No).

[ORIENTATION_TO_CHANGE]

- [ORIENTATION_TO_CHANGE] should only be completed for either
 - Residential Rehab for Youth program, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- OR
- [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE] is required for Residential Rehab for Youth programs (service 65).
- [ORIENTATION_TO_CHANGE] is required if [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot).
- [ORIENTATION_TO_CHANGE] must be active in the applicable list of codes on the date of [DATE_LAST_TREATED]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is the valid OASAS provider number.

PAS-46N Crisis Episode - Client Admission/Discharge (Record Type 4)

- This form is only used for Crisis Services Programs.
- The primary purpose of this form is to collect information on a client's crisis service episode.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
LAST_NAME_2_CHAR_CURRENT	35 - 36	2	CHAR	Y
LOCADTR_ASMT_ID	37 - 45	9	NUMBER	N
LOCADTR_ASMT_DATE	46 - 53	8	DATE	N
ADMISSION_DATE	54 - 61	8	DATE	Y
ID_CONSENT_DATE	62 - 69	8	DATE	N
ID_CONSENT_REVOKE_DATE	70 - 77	8	DATE	N
LAST_NAME_BIRTH	78 - 127	50	VARCHAR2	N
LAST_NAME_CURRENT	128 - 177	50	VARCHAR2	N
FIRST_NAME_CURRENT	178 - 207	30	VARCHAR2	N
SOCIAL_SECURITY_NO	208 - 216	9	VARCHAR2	N
MEDICAID_CLIENT_ID	217 - 227	11	VARCHAR2	N
SEXUAL_ORIENTATION	228 - 228	1	NUMBER	Y
GENDER_CODE	229 - 229	1	NUMBER	Y
GENDER_IDENTITY	230 - 230	1	NUMBER	Y
RACE_CODE	231 - 231	1	NUMBER	Y
ASIAN_ORIGIN_CODE	232 - 233	2	NUMBER	Y
HISPANIC_ORIGIN_CODE	234 - 235	2	NUMBER	Y
PACIFIC_ORIGIN_CODE	236 - 236	1	NUMBER	Y
PRIMARY_LANGUAGE_CODE	237 - 238	2	NUMBER	Y
VETERAN	239 - 239	1	NUMBER	Y
STATUS_MILITARY	240 - 240	1	NUMBER	N
ZIP_CODE	241 - 245	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	246 - 247	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	248 - 249	2	NUMBER	Y
PRINCIPAL_REFERRAL_SOURCE_CODE	250 - 251	2	NUMBER	Y
EDUCATION_CODE	252 - 253	2	NUMBER	Y
INDIV_EDUCATION_PLAN	254 - 254	1	NUMBER	Y
EMPLOYMENT_CODE	255 - 256	2	NUMBER	Y
PRIMARY_SOURCE_OF_INCOME_CODE	257 - 258	2	NUMBER	Y
CRIMINAL_JUSTICE_CODE	259 - 308	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	309 - 309	1	NUMBER	Y
ICD10_DIAGNOSIS_PREFIX	310 - 312	3	VARCHAR2	N
ICD10_DIAGNOSIS_SUFFIX	313 - 315	3	NUMBER	N

Field Name	Position	Length	Data Type	Required
PRIMARY_SUBSTANCE_CODE	316 - 317	2	NUMBER	Y
PRIMARY_ROUTE_CODE	318 - 319	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	320 - 320	1	NUMBER	Y
PRIMARY_AGE_OF_FIRST_USE	321 - 322	2	NUMBER	Y
SECONDARY_SUBSTANCE_CODE	323 - 324	2	NUMBER	Y
SECONDARY_ROUTE_CODE	325 - 326	2	NUMBER	N
SECONDARY_FREQUENCY_CODE	327 - 327	1	NUMBER	N
SECONDARY_AGE_OF_FIRST_USE	328 - 329	2	NUMBER	N
TERTIARY_SUBSTANCE_CODE	330 - 331	2	NUMBER	Y
TERTIARY_ROUTE_CODE	332 - 333	2	NUMBER	N
TERTIARY_FREQUENCY_CODE	334 - 334	1	NUMBER	N
TERTIARY_AGE_OF_FIRST_USE	335 - 336	2	NUMBER	N
EVER_USED_TOBACCO	337 - 337	1	NUMBER	Y
TOBACCO_AGE_OF_FIRST_USE	338 - 339	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	340 - 340	1	NUMBER	N
TOBACCO_LAST_USED_DATE	341 - 346	6	DATE	N
TOBACCO_ROUTE_CODE	347 - 347	1	NUMBER	N
PREGNANT	348 - 348	1	NUMBER	N
COEXISTING_PSYCHIATRIC_DISORDER	349 - 349	1	NUMBER	N
DATE_LAST_TREATED	350 - 357	8	DATE	Y
PRIMARY_PAYMENT_SOURCE_CODE	358 - 359	2	NUMBER	Y
DISCHARGE_STATUS	360 - 361	2	NUMBER	Y
DISCHARGE_DISPOSITION	362 - 363	2	NUMBER	Y
REFERRAL_DISPOSITION	364 - 365	2	NUMBER	Y
SELF_HELP_REFERRAL	366 - 366	1	NUMBER	Y
REFERRAL_CATEGORY_CODE	367 - 368	2	NUMBER	Y
OBSERVATION_BED	369 - 369	1	NUMBER	N
MED_MANAGED_DETOX_BED	370 - 371	2	NUMBER	N
MED_SUP_WITHDRAWAL_BED	372 - 373	2	NUMBER	N
MAT_OFFERED_CODE	374 - 374	1	NUMBER	Y
MAT_PRESCRIBED_CODE	375 - 375	1	NUMBER	N
ADDICTION_MEDICATIONS	376 - 425	50	LIST	Y
PROVIDER_NO	426 - 430	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 4 for a crisis episode (client admission/discharge) record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is a numeric code assigned to a special project. Optional except where directions have been given by OASAS.
- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017")

tab) for valid values.

[SEX]

- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).
- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [ADMISSION_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.

[LAST_4_SSN]

- Last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[LAST_NAME_2_CHAR_CURRENT]

- [LAST_NAME_2_CHAR_CURRENT] is the first two alphabetic characters of client's current last name in uppercase. No special characters (e.g., "O'Connor" would be "OC").
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[ADMISSION_DATE]

- [ADMISSION_DATE] must be on or before today, cannot be earlier than 01/01/1995, [BIRTH_DATE], or the date the program opened, and cannot be later than the date the program closed.
- [ADMISSION_DATE] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes and [ADMISSION_DATE] cannot be equal to the date last treated (discharge date) of any prior crisis episodes within same program.
- If a previous episode exists and the date last treated (discharge date) is 05/31/2005 or earlier (V1), the prior episode's Discharge Reason cannot be 'Client Death' (11) for that provider. If a previous episode exists and the date last treated (discharge date) is 06/01/2005 or later (V2), the prior episode's Discharge Disposition cannot be 'Client Death' (11) for that provider.

[ID_CONSENT_DATE]

- [ID_CONSENT_DATE] must be on or before today.
- [ID_CONSENT_DATE] must be on or after 08/01/2014.
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.

- If [ID_CONSENT_REVOKE_DATE] is not space filled then [ID_CONSENT_DATE] must not be space filled.
- [ID_CONSENT_REVOKE_DATE] must be on or after the [ID_CONSENT_DATE].
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[ID_CONSENT_REVOKE_DATE]

- [ID_CONSENT_REVOKE_DATE] must be on or before today.
- [ID_CONSENT_REVOKE_DATE] must be on or after the [ID_CONSENT_DATE].
- If [ID_CONSENT_REVOKE_DATE] is not space filled, [ID_CONSENT_DATE] must not be space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[LAST_NAME_BIRTH]

- [LAST_NAME_BIRTH] is the family name (surname) of the client at birth. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[LAST_NAME_CURRENT]

- [LAST_NAME_CURRENT] is the family name (surname) of the client at the moment of data entry of or update to the episode. No leading spaces or trailing spaces allowed.
- The first two letters of [LAST_NAME_CURRENT] must match [LAST_NAME_2_CHAR_CURRENT].
- If [ID_CONSENT_DATE] is not space filled, then [LAST_NAME_CURRENT] and [LAST_NAME_BIRTH] must not be space filled.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[FIRST_NAME_CURRENT]

- [FIRST_NAME_CURRENT] is the given name of the client at the moment of data entry of or update to the episode.. No leading spaces or trailing spaces allowed.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[SOCIAL_SECURITY_NO]

- [SOCIAL_SECURITY_NO] must contain 9 numeric digits.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[MEDICAID_CLIENT_ID]

- [MEDICAID_CLIENT_ID] must consist of eight characters with uppercase alphabetic characters in the first two and last positions, and numeric digits in the third through seventh positions. Note that the record layout sizes this field at 11 characters in case of future expansion.
- The client identifying fields can only have values if [ID_CONSENT_DATE] is not space filled.
- The client identifying fields are: [MEDICAID_CLIENT_ID], [SOCIAL_SECURITY_NO], [FIRST_NAME_CURRENT], [LAST_NAME_BIRTH], and [LAST_NAME_CURRENT].

[SEXUAL_ORIENTATION]

- [SEXUAL_ORIENTATION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[GENDER_CODE]

- **[GENDER_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[GENDER_IDENTITY]

- **[GENDER_IDENTITY]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[RACE_CODE]

- If **[RACE_CODE]** is 8 (Asian), then **[ASIAN_ORIGIN_CODE]** cannot be 20 (Not of Asian Origin).
- If **[RACE_CODE]** is 7 (Hawaiian or other Pacific Islander), then **[PACIFIC_ORIGIN_CODE]** cannot be 20 (Not of Pacific Islander Origin).
- **[RACE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[ASIAN_ORIGIN_CODE]

- If **[RACE_CODE]** is 8 (Asian), then **[ASIAN_ORIGIN_CODE]** cannot be 20 (Not of Asian Origin).
- **[ASIAN_ORIGIN_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- **[HISPANIC_ORIGIN_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PACIFIC_ORIGIN_CODE]

- If **[RACE_CODE]** is 7 (Hawaiian or other Pacific Islander), then **[PACIFIC_ORIGIN_CODE]** cannot be 20 (Not of Pacific Islander Origin).
- **[PACIFIC_ORIGIN_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_LANGUAGE_CODE]

- **[PRIMARY_LANGUAGE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[VETERAN]

- **[VETERAN]** must be either 1 (Yes) or 2 (No).

[STATUS_MILITARY]

- **[STATUS_MILITARY]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[ZIP_CODE]

- **[ZIP_CODE]** must be a valid Zip Code and must be valid for the **[COUNTY_OF_RESIDENCE_CODE]** value.
- For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- **[COUNTY_OF_RESIDENCE_CODE]** must be valid for the **[ZIP_CODE]** value.
- If **[ZIP_CODE]** is 88888 (Canada), then use 90 (Canada) for **[COUNTY_OF_RESIDENCE_CODE]**.
- If **[ZIP_CODE]** is outside of the listed geographic areas, then use 80 (Other) for **[COUNTY_OF_RESIDENCE_CODE]**.
- **[COUNTY_OF_RESIDENCE_CODE]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (Wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE].
- See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[ICD10_DIAGNOSIS_PREFIX]

- [ICD10_DIAGNOSIS_PREFIX] is required.
- [ICD10_DIAGNOSIS_PREFIX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ICD10_DIAGNOSIS_SUFFIX]

- [ICD10_DIAGNOSIS_SUFFIX] must be between zero and three numeric digits.

[PRIMARY_SUBSTANCE_CODE]

- [PRIMARY_SUBSTANCE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.

- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_ROUTE_CODE]

- [PRIMARY_ROUTE_CODE] cannot be space filled.
- [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at admission.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space

filled.

- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at admission.

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE_OF_FIRST_USE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE_OF_FIRST_USE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE_OF_FIRST_USE] must be space filled.
- Client's age cannot be less than any age of substance use or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [ADMISSION_DATE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PREGNANT]

- [PREGNANT] is required if [ADMISSION_DATE] is on or after 08/01/2024.
- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] is required if [ADMISSION_DATE] is on or after 08/01/2024.
- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[DATE_LAST_TREATED]

- [DATE_LAST_TREATED] cannot be earlier than [ADMISSION_DATE].
- [DATE_LAST_TREATED] must be on or before today.
- [DATE_LAST_TREATED] cannot be between the admission and date last treated (discharge date) of any prior crisis episodes, and [DATE_LAST_TREATED] cannot be equal to the admission date of any prior crisis episodes within the same program.
- [DATE_LAST_TREATED] cannot be earlier than the date the program opened, and [DATE_LAST_TREATED] cannot be after the date the program closed.
- Number of days between [ADMISSION_DATE] and [DATE_LAST_TREATED] must be less than or equal to 120 days.

[PRIMARY_PAYMENT_SOURCE_CODE]

- If [PRIMARY_PAYMENT_SOURCE_CODE] is 12 (Congregate Care), the program must be eligible to receive congregate care. Only the following program type and service combination is valid: program type is 5 (Crisis Services) and service is 10 (Residential - Rehabilitation).
- If [PRIMARY_PAYMENT_SOURCE_CODE] is 6 (Medicaid), 7 (Medicaid Managed), or 15 (Medicaid Pending), the program must be eligible to receive Medicaid. Only the following program type and service combinations are valid: program type is 5 (Crisis Services) and service is 1 (Medical Managed Detoxification), 2 (Med Sup Withdrawal – Inpatient), or 3 (Med Sup Withdrawal-Outpatient).
- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[DISCHARGE_STATUS]

- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then program must be identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox).

- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_SUP_WITHDRAWAL_BED] should be space filled.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [DISCHARGE_STATUS] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[DISCHARGE_DISPOSITION]

- [DISCHARGE_DISPOSITION] for the previous episode cannot be 11 (Client Death).
- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [DISCHARGE_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[REFERRAL_DISPOSITION]

- See “Discharge Edit Codes” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid [DISCHARGE_STATUS] / [DISCHARGE_DISPOSITION] / [REFERRAL_DISPOSITION] value combinations.
- [REFERRAL_DISPOSITION] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SELF_HELP_REFERRAL]

- [SELF_HELP_REFERRAL] must be either 1 (Yes) or 2 (No).

[REFERRAL_CATEGORY_CODE]

- [REFERRAL_CATEGORY_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[OBSERVATION_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [OBSERVATION_BED].
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [OBSERVATION_BED] is required.
- [OBSERVATION_BED] must be between 0 and 2 for programs that are allowed to enter a value to this field.
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [OBSERVATION_BED] is required.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED], and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox).

[MED_MANAGED_DETOX_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in [MED_MANAGED_DETOX_BED].
- If [DISCHARGE_STATUS] is 21 (Completed Observation Only), then [MED_MANAGED_DETOX_BED] should be space filled.
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then [MED_MANAGED_DETOX_BED] is required.
- [MED_MANAGED_DETOX_BED] must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] cannot exceed the number of days in Length of Stay.
- The total number of [OBSERVATION_BED], [MED_MANAGED_DETOX_BED] and [MED_SUP_WITHDRAWAL_BED] must be a value between 1 and 30, for program type of 5 (Crisis) and service 1 (Medically Managed Detox).

[MED_SUP_WITHDRAWAL_BED]

- Only programs identified as program type 5 (Crisis Services) and service 1 (Medically Managed Detox) can enter values in **[MED_SUP_WITHDRAWAL_BED]**.
- If a program identified as program type 5 (Crisis) and service 1 (Medically Managed Detox), then **[MED_SUP_WITHDRAWAL_BED]** is required.
- If **[DISCHARGE_STATUS]** is 21 (Completed Observation Only), then **[MED_SUP_WITHDRAWAL_BED]** should be space filled.
- **[MED_SUP_WITHDRAWAL_BED]** must be a value between 0 and 30 for programs that are allowed to enter a value in this field.
- The total number of **[OBSERVATION_BED]**, **[MED_MANAGED_DETOX_BED]** and **[MED_SUP_WITHDRAWAL_BED]** cannot exceed the number of days in Length of Stay.
- The total number of **[OBSERVATION_BED]**, **[MED_MANAGED_DETOX_BED]** and **[MED_SUP_WITHDRAWAL_BED]** must be a value between 0 and 30, for program type of 5 (Crisis) and service 1 (Medically Managed Detox).

[MAT_OFFERED_CODE]

- **[MAT_OFFERED_CODE]** must be 1 (Yes) or 2 (No).
- If **[MAT_OFFERED_CODE]** is 1 (Yes), then **[MAT_PRESCRIBED_CODE]** is required.
- If **[MAT_OFFERED_CODE]** is 2 (No), then **[MAT_PRESCRIBED_CODE]** must be blank.

[MAT_PRESCRIBED_CODE]

- If **[MAT_OFFERED_CODE]** is 1 (Yes), then **[MAT_PRESCRIBED_CODE]** is required.
- If **[MAT_OFFERED_CODE]** is 2 (No), then **[MAT_PRESCRIBED_CODE]** must be blank.
- If **[MAT_PRESCRIBED_CODE]** is 1 (Yes), then **[ADDICTION_MEDICATIONS]** cannot be 11 (None).
- **[MAT_PRESCRIBED_CODE]** must be active in the applicable list of codes on the **[DATE_LAST_TREATED]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ADDICTION_MEDICATIONS]

- Multiple addiction medications are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If **[ADDICTION_MEDICATIONS]** is 11 (None), no other **[ADDICTION_MEDICATIONS]** can be specified.
- If **[ADDICTION_MEDICATIONS]** is 11 (None), then **[MAT_PRESCRIBED_CODE]** cannot be 1 (Yes).
- **[ADDICTION_MEDICATIONS]** must be active in the applicable list of codes on the date of **[ADMISSION_DATE]**. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- **[PROVIDER_NO]** is a valid OASAS provider number.

PAS-51N Waiting List Placement (Record Type 5)

- This form is only used for Substance Use Disorder Treatment Programs.
- The primary purpose of this form is to collect information on individuals waiting admission into treatment and those who are no longer waiting for admission.
- Waiting List Placement (record type 5) is used to add individuals to the waiting list. Waiting List Removal (record type 6) is used to remove individuals from the waiting list. An individual who is admitted to the program using the Client Admission Form (PAS-44N) is automatically removed from the waiting list (based on the client tracking ID information) and no removal transaction needs to be submitted.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
WAITING_LIST_PLACEMENT_DATE	32 - 39	8	DATE	Y
PLACEMENT_REASON_CODE	40 - 41	2	NUMBER	N
OTHER_PLACEMENT_REASON	42 - 166	125	VARCHAR2	N
CLIENT_RECEIVING_TREATMENT	167 - 167	1	NUMBER	N
PREGNANT	168 - 168	1	NUMBER	Y
INJECTOR	169 - 169	1	NUMBER	Y
MICA	170 - 170	1	NUMBER	Y
ZIPCODE_OF_RESIDENCE	171 - 175	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	176 - 177	2	NUMBER	Y
PROVIDER_NO	178 - 182	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 5 for a waiting list placement record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client cannot be active in the same program.
- Client cannot be active on the waiting list for the same program.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).
- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [WAITING_LIST_PLACEMENT_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- Client must be younger than 21 years of age on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_PLACEMENT_DATE]

- [WAITING_LIST_PLACEMENT_DATE] cannot be prior to [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to the [WAITING_LIST_PLACEMENT_DATE].
- [WAITING_LIST_PLACEMENT_DATE] cannot be more than one year prior to the date transaction entered.
- [WAITING_LIST_PLACEMENT_DATE] must be on or before today.
- Client must be younger than 21 years of age on [WAITING_LIST_PLACEMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [WAITING_LIST_PLACEMENT_DATE] cannot be after program's close date or before program's open date.

[PLACEMENT_REASON_CODE]

- If [PLACEMENT_REASON_CODE] is 7 (Other), then [OTHER_PLACEMENT_REASON] is required.
- If [PLACEMENT_REASON_CODE] is not 7 (Other), then [OTHER_PLACEMENT_REASON] must be blank.
- [PLACEMENT_REASON_CODE] is required on and after 8/9/2017.
- [PLACEMENT_REASON_CODE] must be blank before 8/9/2017.
- [PLACEMENT_REASON_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_PLACEMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[OTHER_PLACEMENT_REASON]

- [OTHER_PLACEMENT_REASON] is required if [PLACEMENT_REASON_CODE] is 7 (Other).
- [OTHER_PLACEMENT_REASON] must be blank if [PLACEMENT_REASON_CODE] is not 7 (Other).

[CLIENT_RECEIVING_TREATMENT]

- [CLIENT_RECEIVING_TREATMENT] must be either 1 (Yes) or 2 (No).
- [CLIENT_RECEIVING_TREATMENT] must be blank on and after 8/9/2017.
- [CLIENT_RECEIVING_TREATMENT] is required prior to 8/9/2017.

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).

[INJECTOR]

- [INJECTOR] must be either 1 (Yes) or 2 (No).

[MICA]

- [MICA] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_PLACEMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-51N Waiting List Removal (Record Type 6)

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	CHAR	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
WAITING_LIST_REMOVAL_DATE	32 - 39	8	DATE	Y
REMOVAL_REASON_CODE	40 - 41	2	NUMBER	Y
OTHER_REMOVAL_REASON	42 - 166	125	CHAR	N
PROVIDER_NO	167 - 171	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 6 for a waiting list removal record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.
- Client must be active on the Waiting List for the program.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[WAITING_LIST_REMOVAL_DATE]

- [WAITING_LIST_REMOVAL_DATE] cannot be earlier than [BIRTH_DATE].
- [WAITING_LIST_REMOVAL_DATE] cannot be prior to [WAITING_LIST_REMOVAL_DATE].
- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot contain a value without the other containing a value.

[REMOVAL_REASON_CODE]

- If [REMOVAL_REASON_CODE] is 7 (Other), then [OTHER_REMOVAL_REASON] is required.
- If [REMOVAL_REASON_CODE] is not 7 (Other), then [OTHER_REMOVAL_REASON] must be blank.
- [WAITING_LIST_REMOVAL_DATE] and [REMOVAL_REASON_CODE] are dependent upon each other. One field cannot contain a value without the other containing a value.
- Users cannot set [REMOVAL_REASON_CODE] to a system added reason, only system can set it.
- [REMOVAL_REASON_CODE] must be active in the applicable list of codes on the date of [WAITING_LIST_REMOVAL_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[OTHER_REMOVAL_REASON]

- [OTHER_REMOVAL_REASON] is required if [REMOVAL_REASON_CODE] is 7 (Other).
- [OTHER_REMOVAL_REASON] must be blank if [REMOVAL_REASON_CODE] is not 7 (Other).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-61N Client Assessment (Record Type 7)

- This form is only used by Substance Use Disorder Treatment Programs.
- The primary purpose of this form is to collect information on a client's assessment that did not result in admission.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	VARCHAR2	Y
SPECIAL_PROJECT_CODE	17 - 19	3	NUMBER	N
SEX	20 - 20	1	NUMBER	Y
BIRTH_DATE	21 - 28	8	DATE	Y
LAST_4_SSN	29 - 32	4	CHAR	Y
LAST_NAME_2_CHAR	33 - 34	2	CHAR	Y
ASSESSMENT_DATE	35 - 42	8	DATE	Y
NUMBER_OF_ASSESSMENT_VISITS	43 - 43	1	NUMBER	Y
ADMISSION_DISPOSITION	44 - 45	2	NUMBER	Y
SIGNIFICANT_OTHER	46 - 46	1	NUMBER	N
RACE_CODE	47 - 47	1	NUMBER	N
ASIAN_ORIGIN_CODE	48 - 49	2	NUMBER	N
HISPANIC_ORIGIN_CODE	50 - 51	2	NUMBER	N
PACIFIC_ORIGIN_CODE	52 - 52	1	NUMBER	N
PRIMARY_LANGUAGE_CODE	53 - 54	2	NUMBER	N
VETERAN	55 - 55	1	NUMBER	N
ZIPCODE_OF_RESIDENCE	56 - 60	5	CHAR	N
COUNTY_OF_RESIDENCE_CODE	61 - 62	2	NUMBER	N
TYPE_OF_RESIDENCE_CODE	63 - 64	2	NUMBER	N
LIVING_ARRANGEMENTS_CODE	65 - 65	1	NUMBER	N
PRINCIPAL_REFERRAL_SOURCE_CODE	66 - 67	2	NUMBER	N
EDUCATION_CODE	68 - 69	2	NUMBER	N
EMPLOYMENT_CODE	70 - 71	2	NUMBER	N
PRIMARY_SOURCE_OF_INCOME_CODE	72 - 73	2	NUMBER	N
MARITAL_STATUS_CODE	74 - 74	1	NUMBER	N
COA_COSA_CODE	75 - 75	1	NUMBER	N
CHILDREN	76 - 76	1	NUMBER	N
CHILDREN_LIVING_WITH_CLIENT	77 - 77	1	NUMBER	N
CRIMINAL_JUSTICE_CODE	78 - 79	2	NUMBER	N
NUMBER_OF_ARRESTS_30DAYS	80 - 81	2	NUMBER	N
NUMBER_OF_ARRESTS_6MONTH	82 - 84	3	NUMBER	N
NUMBER_OF_DAYS_INCARCERATED_6MONTH	85 - 87	3	NUMBER	N
PRIMARY_SUBSTANCE_CODE	88 - 89	2	NUMBER	N
PRIMARY_ROUTE_CODE	90 - 91	2	NUMBER	N
PRIMARY_FREQUENCY_CODE	92 - 92	1	NUMBER	N
PRIMARY_AGE_OF_FIRST_USE	93 - 94	2	NUMBER	N
SECONDARY_SUBSTANCE_CODE	95 - 96	2	NUMBER	N
SECONDARY_ROUTE_CODE	97 - 98	2	NUMBER	N
SECONDARY_FREQUENCY_CODE	99 - 99	1	NUMBER	N

Field Name	Position	Length	Data Type	Required
SECONDARY AGE OF FIRST USE	100 - 101	2	NUMBER	N
TERTIARY SUBSTANCE CODE	102 - 103	2	NUMBER	N
TERTIARY ROUTE CODE	104 - 105	2	NUMBER	N
TERTIARY FREQUENCY CODE	106 - 106	1	NUMBER	N
TERTIARY AGE OF FIRST USE	107 - 108	2	NUMBER	N
PREGNANT	109 - 109	1	NUMBER	N
SPEECH IMPAIRMENT	110 - 110	1	NUMBER	N
HEARING IMPAIRMENT	111 - 111	1	NUMBER	N
ACQ_OR_TRAUM_BRAIN_INJ	112 - 112	1	NUMBER	N
MOBILITY IMPAIRMENT	113 - 113	1	NUMBER	N
OTHER PHYSICAL PROBLEM	114 - 114	1	NUMBER	N
SIGHT IMPAIRMENT	115 - 115	1	NUMBER	N
MENTAL RETARDATION	116 - 116	1	NUMBER	N
COEXISTING PSYCHIATRIC DISORDER	117 - 117	1	NUMBER	N
TREATED FOR MENTAL ILLNESS	118 - 118	1	NUMBER	N
HOSPITALIZED FOR MENTAL ILLNESS	119 - 119	1	NUMBER	N
HOSPITALIZED 30PLUS DAYS FOR MENTAL ILLNESS	120 - 120	1	NUMBER	N
NUMBER OF DAYS IN DETOX 6MONTH	121 - 123	3	NUMBER	N
NUMBER OF ER EPISODES 6MONTH	124 - 125	2	NUMBER	N
NUMBER OF DAYS HOSPITALIZED 6MONTH	126 - 128	3	NUMBER	N
REASON FOR HOSPITAL VISITS	129 - 129	1	NUMBER	N
PROVIDER_NO	130 - 134	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 7 for a client assessment record.

[PROGRAM_NO]

- The program must be an open treatment program with the provider.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SPECIAL_PROJECT_CODE]

- [SPECIAL_PROJECT_CODE] is the numeric code assigned to a special project.
- [SPECIAL_PROJECT_CODE] is optional except where directions have been given by OASAS.
- If [SPECIAL_PROJECT_CODE] is 75 (Adolescent Outpatient Pilot), then the following values must apply to the program:

Program Type Code	Program Type Description	Service Code	Service Description
12	Outpatient Services	6	Outpatient Clinic
12	Outpatient Services	8	Outpatient Rehabilitation

- [SPECIAL_PROJECT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SEX]

- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).
- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age on [ASSESSMENT_DATE] must be less than 95.
- Client's age cannot be less than any age of substance use (for example, [PRIMARY_AGE_OF_FIRST_USE]) or [TOBACCO_AGE_OF_FIRST_USE] for any transaction in the client history.
- Client must be younger than 21 years of age on [ASSESSMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- First two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[ASSESSMENT_DATE]

- [ASSESSMENT_DATE] must be on or before today.
- [ASSESSMENT_DATE] cannot be earlier than the date the program opened.
- [ASSESSMENT_DATE] cannot be prior to 05/01/1995.
- [ASSESSMENT_DATE] cannot be earlier than [BIRTH_DATE].
- Client must be younger than 21 years of age on [ASSESSMENT_DATE] to Residential Rehab for Youth programs, program type 14 (Residential Services) and service 65 (Residential Rehab for Youth).
- [ASSESSMENT_DATE] cannot be between an admission and discharge date (or current date if client is active) for any treatment episode within the same program.

[NUMBER_OF_ASSESSMENT_VISITS]

- [NUMBER_OF_ASSESSMENT_VISITS] must be an integer in the range of 0 to 9.

[ADMISSION_DISPOSITION]

- [ADMISSION_DISPOSITION] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SIGNIFICANT_OTHER]

- [SIGNIFICANT_OTHER] must be either 1 (Yes) or 2 (No).
- [SIGNIFICANT_OTHER] can be 1 (Yes) for outpatient services programs (Part 822) only.
- [SIGNIFICANT_OTHER] must be 1 (Yes) when [PRIMARY_SUBSTANCE_CODE] is 0 (none).

[RACE_CODE]

- If [RACE_CODE] is 8 (Asian), then [ASIAN_ORIGIN_CODE] cannot be 20 (Not of Asian Origin).
- If [RACE_CODE] is 7 (Hawaiian or other Pacific Islander), then [PACIFIC_ORIGIN_CODE] cannot be 20 (Not of Pacific Islander Origin).
- [RACE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ASIAN_ORIGIN_CODE]

- If [RACE_CODE] is 8 (Asian), then [ASIAN_ORIGIN_CODE] cannot be 20 (Not of Asian Origin).
- [ASIAN_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[HISPANIC_ORIGIN_CODE]

- [HISPANIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PACIFIC_ORIGIN_CODE]

- If [RACE_CODE] is 7 (Hawaiian or other Pacific Islander), then [PACIFIC_ORIGIN_CODE] cannot be 20 (Not of Pacific Islander Origin).
- [PACIFIC_ORIGIN_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_LANGUAGE_CODE]

- [PRIMARY_LANGUAGE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[VETERAN]

- [VETERAN] must be either 1 (Yes) or 2 (No).

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE]. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].
- [COUNTY_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRINCIPAL_REFERRAL_SOURCE_CODE]

- [PRINCIPAL_REFERRAL_SOURCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EMPLOYMENT_CODE]

- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] must be 1 (Employed Full Time-35+ hrs/wk), 2 (Employed Part Time-< 35 hrs/wk), 3 (Employed in Sheltered Workshop), 4 (Unemployed, Looking), 5 (Unemployed, In Treatment), or 6 (Unemployed, Not Looking).
- If [PRIMARY_SOURCE_OF_INCOME_CODE] is 1 (wages), then the [EMPLOYMENT_CODE] cannot be 14 (Social Services Work Exp Prog).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_SOURCE_OF_INCOME_CODE]

- [PRIMARY_SOURCE_OF_INCOME_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[MARITAL_STATUS_CODE]

- **[MARITAL_STATUS_CODE]** must be active in the applicable list of codes on the date of **[ASSESSMENT_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[COA_COSA_CODE]

- **[COA_COSA_CODE]** must be active in the applicable list of codes on the date of **[ASSESSMENT_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[CHILDREN]

- **[CHILDREN]** must be a whole number between 0 and 9.

[CHILDREN_LIVING_WITH_CLIENT]

- **[CHILDREN_LIVING_WITH_CLIENT]** must be a whole number between 0 and 9.

[CRIMINAL_JUSTICE_CODE]

- If **[EMPLOYMENT_CODE]** is 9 (Not in labor force-inmate), then **[CRIMINAL_JUSTICE_CODE]** cannot be 7 (None).
- **[CRIMINAL_JUSTICE_CODE]** must be active in the applicable list of codes on the date of **[ASSESSMENT_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[NUMBER_OF_ARRESTS_30DAYS]

- **[NUMBER_OF_ARRESTS_30DAYS]** must be a whole number between 0 and 30.
- If **[NUMBER_OF_ARRESTS_30DAYS]** is greater than 0, then **[NUMBER_OF_ARRESTS_6MONTH]** must be greater than 0.
- If **[NUMBER_OF_ARRESTS_6MONTH]** is 0, then **[NUMBER_OF_ARRESTS_30DAYS]** must be 0.
- The **[NUMBER_OF_ARRESTS_6MONTH]** cannot be less than **[NUMBER_OF_ARRESTS_30DAYS]**.

[NUMBER_OF_ARRESTS_6MONTH]

- **[NUMBER_OF_ARRESTS_6MONTH]** must be a whole number between 0 and the number of days in past 6 months.
- If **[NUMBER_OF_ARRESTS_30DAYS]** is greater than 0, then **[NUMBER_OF_ARRESTS_6MONTH]** must be greater than 0.
- If **[NUMBER_OF_ARRESTS_30DAYS]** is 0, then **[NUMBER_OF_ARRESTS_6MONTH]** must be 0.
- The **[NUMBER_OF_ARRESTS_30DAYS]** cannot be less than **[NUMBER_OF_ARRESTS_6MONTH]**.

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- **[NUMBER_OF_DAYS_INCARCERATED_6MONTH]** must be a whole number between 0 and the number of days in past six months.

[PRIMARY_SUBSTANCE_CODE]

- If the program is an Opioid program, then **[PRIMARY_SUBSTANCE_CODE]** must be 1 (Heroin), 2 (Non-RX Methadone), 3 (Other Opiate/Synthetic), 29 (OxyContin), or 22 (Buprenorphine).
- **[PRIMARY_SUBSTANCE_CODE]** can be 0 (None) for **[SIGNIFICANT_OTHER]** is 1 (Yes) or the following **[SPECIAL_PROJECT_CODE]**: 8 (Women and Children), 9 (TFIP), 19 (Willard – No Primary Substance).
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (None), then **[SIGNIFICANT_OTHER]** must be 2 (No).
- If **[PRIMARY_SUBSTANCE_CODE]** is 0 (None), then **[PRIMARY_ROUTE_CODE]**, **[PRIMARY_FREQUENCY_CODE]** and **[PRIMARY_AGE_OF_FIRST_USE]** must be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (None), then **[PRIMARY_ROUTE_CODE]**, **[PRIMARY_FREQUENCY_CODE]** and **[PRIMARY_AGE_OF_FIRST_USE]** cannot be space filled.
- If **[PRIMARY_SUBSTANCE_CODE]** is not 0 (None) then **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]** must be a valid combination.
- If **[PRIMARY_SUBSTANCE_CODE]** is 0 (None) then **[SECONDARY_SUBSTANCE_CODE]** and **[TERTIARY_SUBSTANCE_CODE]** must be 0 (none).
- **[SECONDARY_SUBSTANCE_CODE]** and **[SECONDARY_ROUTE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]**.
- **[TERTIARY_SUBSTANCE_CODE]** and **[TERTIARY_ROUTE_CODE]** must differ from **[PRIMARY_SUBSTANCE_CODE]** and **[PRIMARY_ROUTE_CODE]**.
- **[PRIMARY_SUBSTANCE_CODE]** must be active in the applicable list of codes on the date of **[ASSESSMENT_DATE]**. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_ROUTE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_ROUTE_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_ROUTE_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [PRIMARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_AGE_OF_FIRST_USE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [PRIMARY_AGE_OF_FIRST_USE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (None), then [PRIMARY_AGE_OF_FIRST_USE] cannot be space filled.
- [PRIMARY_AGE_OF_FIRST_USE] cannot be greater than the age at [ASSESSMENT_DATE].

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_ROUTE_CODE], [SECONDARY_FREQUENCY_CODE] and [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_ROUTE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_ROUTE_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_ROUTE_CODE] cannot be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must be a valid combination.
- [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [SECONDARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_FREQUENCY_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home

page "CDS Starting 4/1/2017" tab) for valid values.

[SECONDARY_AGE_OF_FIRST_USE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [SECONDARY_AGE_OF_FIRST_USE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (None), then [SECONDARY_AGE_OF_FIRST_USE] cannot be space filled.
- [SECONDARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_ROUTE_CODE], [TERTIARY_FREQUENCY_CODE] and [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_ROUTE_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (None), then [TERTIARY_ROUTE_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_ROUTE_CODE] cannot be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (None), then [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must be a valid combination.
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE] and [PRIMARY_ROUTE_CODE].
- [TERTIARY_SUBSTANCE_CODE] and [TERTIARY_ROUTE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE] and [SECONDARY_ROUTE_CODE].
- [TERTIARY_ROUTE_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TERTIARY_AGE_OF_FIRST_USE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_AGE_OF_FIRST_USE] cannot be space filled.
- [TERTIARY_AGE_OF_FIRST_USE] cannot be greater than age of client at [ASSESSMENT_DATE].

[PREGNANT]

- [PREGNANT] must be either 1 (Yes) or 2 (No).
- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).

[SPEECH_IMPAIRMENT]

- [SPEECH_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[HEARING_IMPAIRMENT]

- [HEARING_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[ACQ_OR_TRAUM_BRAIN_INJ]

- [ACQ_OR_TRAUM_BRAIN_INJ] must be either 1 (Yes) or 2 (No).

[MOBILITY_IMPAIRMENT]

- [MOBILITY_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[OTHER_PHYSICAL_PROBLEM]

- [OTHER_PHYSICAL_PROBLEM] must be either 1 (Yes) or 2 (No).

[SIGHT_IMPAIRMENT]

- [SIGHT_IMPAIRMENT] must be either 1 (Yes) or 2 (No).

[MENTAL_RETARDATION]

- [MENTAL_RETARDATION] must be either 1 (Yes) or 2 (No).

[COEXISTING_PSYCHIATRIC_DISORDER]

- [COEXISTING_PSYCHIATRIC_DISORDER] must be either 1 (Yes) or 2 (No).

[TREATED_FOR_MENTAL_ILLNESS]

- [TREATED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_FOR_MENTAL_ILLNESS] is 1 (Yes), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [TREATED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] is 1 (Yes), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS]

- [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be either 1 (Yes) or 2 (No).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) or 3 (Both), and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).

[NUMBER_OF_DAYS_IN_DETOX_6MONTH]

- [NUMBER_OF_DAYS_IN_DETOX_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_OF_ER_EPISODES_6MONTH]

- [NUMBER_OF_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_OF_DAYS_HOSPITALIZED_6MONTH]

- [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITAL_VISITS]

- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is greater than 0, then [REASON_FOR_HOSPITAL_VISITS] must be 1 (Medical), 2 (Psychiatric), or 3 (Both).
- If [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is 0, then [REASON_FOR_HOSPITAL_VISITS] must be space filled.
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric) and [NUMBER_OF_DAYS_HOSPITALIZED_6MONTH] is equal to or greater than 30, then [HOSPITALIZED_30PLUS_DAYS_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- If [REASON_FOR_HOSPITAL_VISITS] is 2 (Psychiatric), then [HOSPITALIZED_FOR_MENTAL_ILLNESS] must be 1 (Yes).
- [REASON_FOR_HOSPITAL_VISITS] must be active in the applicable list of codes on the date of [ASSESSMENT_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-125N Element Transition (Record Type 8)

- This form is only used by Part 820 programs.
- The primary purpose of this form is to collect information on a client's progression to a different element of care within a treatment episode.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
CLIENT_ID	2 - 11	10	VARCHAR2	Y
SEX	12 - 12	1	NUMBER	Y
BIRTH_DATE	13 - 20	8	DATE	Y
LAST_4_SSN	21 - 24	4	CHAR	Y
LAST_NAME_2_CHAR	25 - 26	2	CHAR	Y
CURRENT_PROGRAM_NO	27 - 31	5	NUMBER	Y
TRANSITION_DATE	32 - 39	8	DATE	Y
ELEMENT_OF_CARE_CODE	40 - 40	1	NUMBER	Y
REINTEGRATION_SETTING_CODE	41 - 41	1	NUMBER	N
LOCADTR_ASMT_ID	42 - 50	9	NUMBER	N
LOCADTR_ASMT_DATE	51 - 58	8	DATE	N
PROVIDER_NO	59 - 63	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 8 for an element transition record.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- If [SEX] is 1 (Male), [PREGNANT] cannot be 1 (Yes).
- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[CURRENT_PROGRAM_NO]

- The program must be an open treatment program within the provider. The client must be active in treatment at this program on the element transition's [TRANSITION_DATE].

[TRANSITION_DATE]

- [TRANSITION_DATE] must be after the [ADMISSION_DATE] for the same treatment episode.
- [TRANSITION_DATE] must be on or before the [DISCHARGE_DATE] for the same treatment episode.

- [TRANSITION_DATE] must be different from any other [TRANSITION_DATE] or any other [TRANSFER_DATE] for the same treatment episode.
- [TRANSITION_DATE] must be on or before today.
- The client must be active in treatment at this program on the element transition's [TRANSITION_DATE].

[ELEMENT_OF_CARE_CODE]

- [ELEMENT_OF_CARE_CODE] must be applicable to the program's service.
- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately preceding transaction within the same program (Admission, Element Transition, or Transfer) unless [REINTEGRATION_SETTING_CODE] is different for the new Element Transition.
- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately following Element Transition within the same program unless [REINTEGRATION_SETTING_CODE] is different.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [ELEMENT_OF_CARE_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[REINTEGRATION_SETTING_CODE]

- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately preceding transaction within the same program (Admission, Element Transition, or Transfer) unless [REINTEGRATION_SETTING_CODE] is different for the new Element Transition.
- [ELEMENT_OF_CARE_CODE] for an Element Transition must be different from the [ELEMENT_OF_CARE_CODE] of the immediately following Element Transition within the same program unless [REINTEGRATION_SETTING_CODE] is different.
- If [ELEMENT_OF_CARE_CODE] is 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] is required.
- If [ELEMENT_OF_CARE_CODE] is not 3 (Reintegration), then [REINTEGRATION_SETTING_CODE] must be space filled.
- [REINTEGRATION_SETTING_CODE] must match the [REINTEGRATION_SETTING_CODE] on the transaction's program. If the program is assigned more than one reintegration setting, then one of the program's reintegration settings must be selected on the transaction.
- [REINTEGRATION_SETTING_CODE] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LOCADTR_ASMT_ID]

- [LOCADTR_ASMT_ID] is a valid assessment ID from the Level of Care for Alcohol and Drug Treatment Referral system.

[LOCADTR_ASMT_DATE]

- [LOCADTR_ASMT_DATE] must be on or before today.
- [LOCADTR_ASMT_DATE] must be on or after 09/08/2014 (the Level of Care for Alcohol and Drug Treatment Referral (LOCADTR) system production date.).

[PROVIDER_NO]

- [PROVIDER_NO] is a valid OASAS provider number.

PAS-26N Treatment Update (Record Type 9)

- This form is only used by Substance Use Disorder Treatment Programs.
- The primary purpose of this form is to collect information on a client's treatment updates.
- Identifying Information fields are not included in the CDS Batch Treatment Update module, they can only be modified by using the CDS user interface.

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17-17	1	NUMBER	Y
BIRTH_DATE	18-25	8	DATE	Y
LAST_4_SSN	26-29	4	CHAR	Y
LAST_NAME_2_CHAR	30-31	2	CHAR	Y
DATE_STATUS_DUE	32-37	6	DATE	Y
DATE_STATUS_COMPLETED	38-45	8	DATE	N
ZIPCODE_OF_RESIDENCE	46-50	5	CHAR	Y
COUNTY_OF_RESIDENCE_CODE	51-52	2	NUMBER	Y
TYPE_OF_RESIDENCE_CODE	53-54	2	NUMBER	Y
LIVING_ARRANGEMENTS_CODE	55-55	1	NUMBER	Y
EDUCATION_CODE	56-57	2	NUMBER	Y
INDIV_EDUCATION_PLAN	58-58	1	NUMBER	Y
EMPLOYMENT_CODE	59-60	2	NUMBER	Y
LENGTH_OF_EMPLOYMENT_CODE	61-62	2	NUMBER	N
PRIMARY_PAYMENT_SOURCE_CODE	63-64	2	NUMBER	Y
CRIMINAL_JUSTICE_CODE	65-114	50	LIST	Y
ALTERNATIVE_TO_INCARCERATION	115-115	1	NUMBER	Y
NUMBER_ARRESTS_30DAYS	116-117	2	NUMBER	Y
NUMBER_ARRESTS_6MONTH	118-120	3	NUMBER	Y
NUMBER_OF_DAYS_INCARCERATED_6MONTH	121-123	3	NUMBER	Y
MAT_ADMINISTRATION_CODE	124-173	50	LIST	N
CURRENT_DOSE_METH_LAAM	174-176	3	NUMBER	N
CURRENT_SCHEDULE	177-178	2	NUMBER	N
ADDICTION_MEDICATIONS	179-228	50	LIST	Y
ASTHMA_CODE	229-229	1	NUMBER	Y
TREATED_FOR_ASTHMA_CODE	230-230	1	NUMBER	Y
HYPERTENSION_CODE	231-231	1	NUMBER	Y
TREATED_FOR_HYPERTENSION_CODE	232-232	1	NUMBER	Y
DIABETES_CODE	233-233	1	NUMBER	Y
TREATED_FOR_DIABETES_CODE	234-234	1	NUMBER	Y
HIV_STATUS_CODE	235-235	1	NUMBER	Y
TESTED_FOR_HIV	236-236	1	NUMBER	Y
HEPATITIS_B_STATUS_CODE	237-237	1	NUMBER	Y
TESTED_FOR_HEPATITIS_B	238-238	1	NUMBER	Y
HEPATITIS_C_STATUS_CODE	239-239	1	NUMBER	Y

Field Name	Position	Length	Data Type	Required
TESTED_FOR_HEPATITIS_C	240-240	1	NUMBER	Y
TB_TEST_RESULT_CODE	241-241	1	NUMBER	Y
TREATED_FOR_TB_CODE	242-242	1	NUMBER	Y
PRIMARY_SUBSTANCE_CODE	243-244	2	NUMBER	Y
PRIMARY_FREQUENCY_CODE	245-245	1	NUMBER	N
SECONDARY_SUBSTANCE_CODE	246-247	2	NUMBER	Y
SECONDARY_FREQUENCY_CODE	248-248	1	NUMBER	N
TERTIARY_SUBSTANCE_CODE	249-250	2	NUMBER	Y
TERTIARY_FREQUENCY_CODE	251-251	1	NUMBER	N
NUMBER_DAYS_DETOXED_6MONTH	252-254	3	NUMBER	Y
NUMBER_ER_EPISODES_6MONTH	255-256	2	NUMBER	Y
NUMBER_DAYS_HOSPITAL_6MONTH	257-259	3	NUMBER	Y
REASON_FOR_HOSPITALIZATION_CODE	260-260	1	NUMBER	N
EVER_USED_TOBACCO	261-261	1	NUMBER	Y
TOBACCO_AGE	262-263	2	NUMBER	N
TOBACCO_FREQUENCY_CODE	264-264	1	NUMBER	N
TOBACCO_LAST_USED_DATE	265-270	6	DATE	N
TOBACCO_ROUTE_CODE	271-271	1	NUMBER	N
PROVIDER_NO	272-276	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 9 for an treatment update record.

[PROGRAM_NO]

- The program must be an open treatment program within the provider.
- The program must have a program type of 2 (Opioid Treatment), program type of 12 (Outpatient Services), or a program type of 14 (Residential Services).

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be active in the applicable list of codes on the date of [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- Client's age cannot be less than [TOBACCO_AGE] for any transaction in the client history.
- [BIRTH_DATE] must be earlier than all transaction dates including [TOBACCO_LAST_USED_DATE] in the client history.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.
- The last four numbers of [SOCIAL_SECURITY_NO] must match [LAST_4_SSN].

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special

characters (e.g., "O'Connor" would be "OC").

- The first two letters of [LAST_NAME_BIRTH] must match [LAST_NAME_2_CHAR].

[SEX], [BIRTH_DATE], [LAST_4_SSN], and [LAST_NAME_2_CHAR]

- These four attributes form a client tracking ID. A client tracking ID must uniquely identify a client.

[DATE_STATUS_DUE]

- The format of [DATE_STATUS_DUE] is MMYYYY.
- [DATE_STATUS_DUE] is one year after the previous [DATE_STATUS_DUE] if a prior Treatment Update exists for the client, or one year after the Client's admission date if no prior updates exist.

[DATE_STATUS_COMPLETED]

- [DATE_STATUS_COMPLETED] cannot be a future date or more than 30 days prior to the [DATE_STATUS_DUE].
- [DATE_STATUS_COMPLETED] cannot be after the program's Operational Stop Date or before the program's Date Reporting Started.

[ZIPCODE_OF_RESIDENCE]

- [ZIPCODE_OF_RESIDENCE] must be a valid Zip Code and must be valid for the [COUNTY_OF_RESIDENCE_CODE] value. For Canada, use 88888.

[COUNTY_OF_RESIDENCE_CODE]

- [COUNTY_OF_RESIDENCE_CODE] must be valid for the [ZIPCODE_OF_RESIDENCE] value.
- If [ZIPCODE_OF_RESIDENCE] is 88888 (Canada), then use 90 (Canada) for [COUNTY_OF_RESIDENCE_CODE].
- If [ZIPCODE_OF_RESIDENCE] is outside of the listed geographic areas, then use 80 (Other) for [COUNTY_OF_RESIDENCE_CODE].

[TYPE_OF_RESIDENCE_CODE]

- [TYPE_OF_RESIDENCE_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LIVING_ARRANGEMENTS_CODE]

- [LIVING_ARRANGEMENTS_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EDUCATION_CODE]

- [EDUCATION_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[INDIV_EDUCATION_PLAN]

- [INDIV_EDUCATION_PLAN] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[EMPLOYMENT_CODE]

- If [EMPLOYMENT_CODE] is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.
- If [EMPLOYMENT_CODE] is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- If [EMPLOYMENT_CODE] is 9 (Not in Labor Force, Inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- [EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[LENGTH_OF_EMPLOYMENT_CODE]

- If [EMPLOYMENT_CODE] is 1 (Employed Full Time-35+ hrs/wk) or 2 (Employed Part Time - <35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] is required.

- If [EMPLOYMENT_CODE] is not 1 (Employed Full Time-35+ hrs/wk) or not 2 (Employed Part Time -<35 hrs/wk) then [LENGTH_OF_EMPLOYMENT_CODE] must be space filled.
- [LENGTH_OF_EMPLOYMENT_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PRIMARY_PAYMENT_SOURCE_CODE]

- [PRIMARY_PAYMENT_SOURCE_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[CRIMINAL_JUSTICE_CODE]

- Multiple [CRIMINAL_JUSTICE_CODE] are allowed. Enter each [CRIMINAL_JUSTICE_CODE] in the field separating multiple codes with a comma (,).
- If [EMPLOYMENT_CODE] is 9 (Not in labor force-inmate), then [CRIMINAL_JUSTICE_CODE] cannot be 7 (None).
- If [CRIMINAL_JUSTICE_CODE] is 7 (None), then no other [CRIMINAL_JUSTICE_CODE] selections can be made.
- [CRIMINAL_JUSTICE_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ALTERNATIVE_TO_INCARCERATION]

- [ALTERNATIVE_TO_INCARCERATION] must be 1 (Yes) or 2 (No).

[NUMBER_OF_ARRESTS_30DAYS]

- [NUMBER_OF_ARRESTS_30DAYS] must be a whole number and cannot be greater than 30.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_ARRESTS_6MONTH]

- [NUMBER_OF_ARRESTS_6MONTH] must be a whole number between 0 and the number of days in past 6 month.
- If [NUMBER_OF_ARRESTS_30DAYS] is greater than 0, then [NUMBER_OF_ARRESTS_6MONTH] must be greater than 0.
- If [NUMBER_OF_ARRESTS_6MONTH] is 0, then [NUMBER_OF_ARRESTS_30DAYS] must be 0.
- The [NUMBER_OF_ARRESTS_6MONTH] cannot be less than [NUMBER_OF_ARRESTS_30DAYS].

[NUMBER_OF_DAYS_INCARCERATED_6MONTH]

- [NUMBER_OF_DAYS_INCARCERATED_6MONTH] must be a whole number between 0 and the number of days in the past six months.

[MAT_ADMINISTRATION_CODE]

- [MAT_ADMINISTRATION_CODE] is required if [DATE_STATUS_DUE] is on or after 08/01/2024.
- If [MAT_ADMINISTRATION_CODE] is 7 (No MOUD or AUD Medication within Program), then no other MAT Administration selections can be made.
- If [MAT_ADMINISTRATION_CODE] includes 1 (Methadone Dispensed at the Window) and/or 2 (Buprenorphine Dispensed at the Window) then [CURRENT_DOSE_METH_LAAM] is required.
- If [MAT_ADMINISTRATION_CODE] includes 1 (Methadone Dispensed at the Window) and/or 2 (Buprenorphine Dispensed at the Window) then [CURRENT_SCHEDULE] is required.
- [MAT_ADMINISTRATION_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[CURRENT_DOSE_METH_LAAM]

- [CURRENT_DOSE_METH_LAAM] must be a whole number between 0 and 500.
- If [MAT_ADMINISTRATION_CODE] includes 1 (Methadone Dispensed at the Window) and/or 2 (Buprenorphine

Dispensed at the Window) then [CURRENT_DOSE_METH_LAAM] is required.

- [CURRENT_DOSE_METH_LAAM] should be set to the daily dose of the addiction medication indicated in [LAAM].

[CURRENT_SCHEDULE]

- If [MAT_ADMINISTRATION_CODE] includes 1 (Methadone Dispensed at the Window) and/or 2 (Buprenorphine Dispensed at the Window) then [CURRENT_SCHEDULE] is required.
- [CURRENT_SCHEDULE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ADDICTION_MEDICATIONS]

- Multiple [ADDICTION_MEDICATIONS] are allowed. Enter each medication code in the field separating multiple codes with a comma (,).
- If [ADDICTION_MEDICATIONS] is 11 (None), no other [ADDICTION_MEDICATIONS] can be specified.
- [ADDICTION_MEDICATIONS] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[ASTHMA_CODE]

- [ASTHMA_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_ASTHMA_CODE]

- [TREATED_ASTHMA_CODE] must be 1 (Yes) or 2 (No).

[HYPERTENSION_CODE]

- [HYPERTENSION_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_HYPERTENSION_CODE]

- [TREATED_HYPERTENSION_CODE] must be 1 (Yes) or 2 (No).

[DIABETES_CODE]

- [DIABETES_CODE] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TREATED_DIABETES_CODE]

- [TREATED_DIABETES_CODE] must be 1 (Yes) or 2 (No).

[HIV_STATUS_CODE]

- [HIV_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HIV]

- [TESTED_FOR_HIV] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_B_STATUS_CODE]

- [HEPATITIS_B_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HEPATITIS_B]

- [TESTED_FOR_HEPATITIS_B] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[HEPATITIS_C_STATUS_CODE]

- [HEPATITIS_C_STATUS_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TESTED_FOR_HEPATITIS_C]

- [TESTED_FOR_HEPATITIS_C] must be either 1 (Yes), 2 (No), or 9 (Unknown).

[TB_TEST_RESULT_CODE]

- [TB_TEST_RESULT_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TREATED_FOR_TB_CODE]

- [TREATED_FOR_TB_CODE] must be 1 (Yes) or 2 (No).

[PRIMARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is 0 (none) then [SECONDARY_SUBSTANCE_CODE] and [TERTIARY_SUBSTANCE_CODE] must be 0 (none).
- [SECONDARY_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE].
- [PRIMARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PRIMARY_FREQUENCY_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [PRIMARY_FREQUENCY_CODE] must be space filled.
- If [PRIMARY_SUBSTANCE_CODE] is not 0 (none), then [PRIMARY_FREQUENCY_CODE] cannot be space filled.
- [PRIMARY_FREQUENCY_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SECONDARY_SUBSTANCE_CODE]

- If [PRIMARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_SUBSTANCE_CODE] must be 0 (none).
- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE].
- [SECONDARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[SECONDARY_FREQUENCY]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [SECONDARY_FREQUENCY_CODE] must be space filled.
- If [SECONDARY_SUBSTANCE_CODE] is not 0 (none), then [SECONDARY_FREQUENCY_CODE] cannot be space filled.
- [SECONDARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TERTIARY_SUBSTANCE_CODE]

- If [SECONDARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_SUBSTANCE_CODE] must be 0 (none) as well.
- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_SUBSTANCE_CODE] must differ from [PRIMARY_SUBSTANCE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must differ from [SECONDARY_SUBSTANCE_CODE].
- [TERTIARY_SUBSTANCE_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See “Code Table Documentation (for CDS Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[TERTIARY_FREQUENCY_CODE]

- If [TERTIARY_SUBSTANCE_CODE] is 0 (none), then [TERTIARY_FREQUENCY_CODE] must be space filled.
- If [TERTIARY_SUBSTANCE_CODE] is not 0 (none), then [TERTIARY_FREQUENCY_CODE] cannot be space filled.
- [TERTIARY_FREQUENCY_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[NUMBER_DAYS_DETOXED_6MONTH]

- [NUMBER_DAYS_DETOXED_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[NUMBER_ER_EPISODES_6MONTH]

- [NUMBER_ER_EPISODES_6MONTH] must be a whole number between 0 and 99.

[NUMBER_DAYS_HOSPITAL_6MONTH]

- [NUMBER_DAYS_HOSPITAL_6MONTH] must be a whole number between 0 and the number of days in past 6 months.

[REASON_FOR_HOSPITALIZATION_CODE]

- If [NUMBER_DAYS_HOSPITAL_6MONTH] is greater than 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be 1, 2, or 3 (Medical, Psychiatric, or Both).
- If [NUMBER_DAYS_HOSPITAL_6MONTH] is 0, then [REASON_FOR_HOSPITALIZATION_CODE] must be space filled.
- [REASON_FOR_HOSPITALIZATION_CODE] must be active in the applicable list of codes on the date of [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[EVER_USED_TOBACCO]

- [EVER_USED_TOBACCO] must be either 1 (Yes) or 2 (No).

[TOBACCO_AGE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_AGE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_AGE] must be space filled.
- Client's age cannot be less than [TOBACCO_AGE] for any transaction in the client history.

[TOBACCO_FREQUENCY_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_FREQUENCY_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_FREQUENCY_CODE] must be space filled.
- [TOBACCO_FREQUENCY_CODE] must be active in the applicable list of codes on the [ADMISSION_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[TOBACCO_LAST_USED_DATE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_LAST_USED_DATE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_LAST_USED_DATE] must be space filled.
- [TOBACCO_LAST_USED_DATE] cannot be after the [DATE_STATUS_DUE].
- [TOBACCO_LAST_USED_DATE] cannot be earlier than [BIRTH_DATE].
- The format of [TOBACCO_LAST_USED_DATE] is MMYYYY.

[TOBACCO_ROUTE_CODE]

- If [EVER_USED_TOBACCO] is 1 (Yes), then [TOBACCO_ROUTE_CODE] is required.
- If [EVER_USED_TOBACCO] is 2 (No), then [TOBACCO_ROUTE_CODE] must be space filled.
- [TOBACCO_ROUTE_CODE] must be active in the applicable list of codes on the [DATE_STATUS_DUE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[PROVIDER_NO]

- **[PROVIDER_NO]** is a valid OASAS provider number.

PAS-126 Continuing Care (Record Type 1)

Record Layout

Field Name	Position	Length	Data Type	Required
RECORD_TYPE_CODE	1 - 1	1	NUMBER	Y
PROGRAM_NO	2 - 6	5	NUMBER	Y
CLIENT_ID	7 - 16	10	VARCHAR2	Y
SEX	17 - 17	1	NUMBER	Y
BIRTH_DATE	18 - 25	8	DATE	Y
LAST_4_SSN	26 - 29	4	CHAR	Y
LAST_NAME_2_CHAR	30 - 31	2	CHAR	Y
SERVICE_DATE	32 - 39	8	DATE	Y
SUBSTANCE_MISUSE	40 - 40	1	NUMBER	Y
FREQUENCY_CODE	41 - 42	2	NUMBER	Y
DISPOSITION_CODE	43 - 45	3	NUMBER	Y
CCARE_SERVICE_CODE	46 - 95	50	LIST	Y
PROVIDER_NO	96 - 100	5	NUMBER	Y

Validation Rules

[RECORD_TYPE_CODE]

- [RECORD_TYPE_CODE] must be 1 for a continuing care record.

[PROGRAM_NO]

- The program must be an open treatment program within the provider.
- The program must be a Part 822 program.

[CLIENT_ID]

- [CLIENT_ID] cannot begin with spaces or zeroes.

[SEX]

- [SEX] must be active in the applicable list of codes on the date of [SERVICE_DATE]. See "Code Table Documentation (for CDS Batch Work)" (on the OASAS Applications home page "CDS Starting 4/1/2017" tab) for valid values.

[BIRTH_DATE]

- [BIRTH_DATE] must be on or before today.
- [BIRTH_DATE] must be earlier than all transaction dates in the client history.
- Client's age on [SERVICE_DATE] must be less than 95.

[LAST_4_SSN]

- [LAST_4_SSN] is the last four digits of client's social security number.
- [LAST_4_SSN] must be four numbers. No spaces, alphabetic, or special characters allowed.

[LAST_NAME_2_CHAR]

- [LAST_NAME_2_CHAR] is the first two alphabetic characters of client's last name at birth in uppercase. No special characters (e.g., "O'Connor" would be "OC").

[SERVICE_DATE]

- [SERVICE_DATE] cannot be the same date as another Continuing Care record for the same Client.
- [SERVICE_DATE] must be on or after 01/01/2016.
- [SERVICE_DATE] must be on or before today.
- Client's age on [SERVICE_DATE] must be less than 95.

[SUBSTANCE_MISUSE]

- **[SUBSTANCE_MISUSE]** must be either 1 (Yes) or 2 (No).

[FREQUENCY_CODE]

- **[FREQUENCY_CODE]** must be active in the applicable list of codes on the date of **[SERVICE_DATE]**. See “Code Table Documentation (for Continuing Care Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[DISPOSITION_CODE]

- **[DISPOSITION_CODE]** must be either 1 (Continuing Care) or 2 (Refer for active CD treatment).

[CCARE_SERVICE_CODE]

- **[CCARE_SERVICE_CODE]** must be active in the applicable list of codes on the date of **[SERVICE_DATE]**. See “Code Table Documentation (for Continuing Care Batch Work)” (on the OASAS Applications home page “CDS Starting 4/1/2017” tab) for valid values.

[PROVIDER_NO]

- **[PROVIDER_NO]** is a valid OASAS provider number.